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## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

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SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: First Lien Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Vericlaim, Inc.		09/30/2014	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	UBS AG, Stamford Branch, as collateral agent		
Street Address:	677 Washington Boulevard		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06901		
Entity Type:	Bank: UNITED STATES		

## **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	1481876	TOPLIS AND HARDING, INC.
Registration Number:	2893868	VERICLAIM
Registration Number:	2917984	VERICLAIM
Registration Number:	3840330	VRS VERICLAIM
Registration Number:	3840331	VRS VERICLAIM

## **CORRESPONDENCE DATA**

**Fax Number:** 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

 Phone:
 800-927-9801 x 62348

 Email:
 jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	322247-5
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	10/02/2014

**Total Attachments: 5** 

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> TRADEMARK REEL: 005373 FRAME: 0037

# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of September 30, 2014, is made by VERICLAIM, INC. (the "Grantor"), in favor of UBS AG, Stamford Branch, as collateral agent (the "Collateral Agent") for the several banks and other financial institutions (the "Lenders") from time to time parties to the Credit Agreement, dated as of February 28, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among SEDGWICK HOLDINGS, INC. (f/k/a Oracle Intermediate Holdings Inc.) ("Holdings"), SEDGWICK CLAIMS MANAGEMENT SERVICES, INC. (in its own capacity and as successor in interest to SEDGWICK, INC., itself a successor in interest to ORACLE MERGER SUB INC., the "Company"), the Lenders party thereto and the Collateral Agent.

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans to the Borrower, the Swingline Lender to make the Swingline Loans and the Letter of Credit Issuer has agreed to issue Letters of Credit for the account of the Borrower and the Restricted Subsidiaries upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Grantor, the Borrower, Holdings and any Subsidiaries that become a party thereto, have executed and delivered a First Lien Security Agreement, dated as of February 28, 2014, in favor of the Collateral Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor has pledged and granted to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties continuing security interest in all Intellectual Property, including the Trademarks; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make loans and the Swingline Lender to make the Swingline Loans and the Letter of Credit Issuers to issue Letters of Credit for the account of the Borrower and the Restricted Subsidiaries, and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements or Secured Hedge Agreements with Holdings and/or its Restricted Subsidiaries, Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Security Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.
- 2. Grant of Security Interest. Grantor hereby grants a security interest in all of Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Collateral Agent for the benefit of the Secured Parties to secure payment, performance and observance of the Obligations; provided that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed under 15 U.S.C. §1051 and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

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- 3. <u>Purpose</u>. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (including by facsimile or other electronic transmission), each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>Governing Law</u>: This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[SIGNATURE PAGES FOLLOW]

TRADEMARK REEL: 005373 FRAME: 0039 IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

VERICLAIM, INC., as Grantor

Name: Vason P. Hood

Title: Executive Vice President, Chief Legal Officer and

Secretary

UBS AG, STAMFORD BRANCH, as Collateral Agent

By: Lana Gifas

Title: Director

By: Name: Jennifer Anderson
Title: Associate Director

## **SCHEDULE A**

## **U.S. Trademark Registrations and Applications**

# **Registrations**:

OWNER	REGISTRATION NUMBER	TRADEMARK
Vericlaim, Inc.	1,481,876	TOPLIS AND HARDING, INC.
Vericlaim, Inc.	2,893,868	VERICLAIM
Vericlaim, Inc.	2,917,984	√eriClaim
Vericlaim, Inc.	3,840,330	VRS VERICLAIM
Vericlaim, Inc.	3,840,331	vrs <b>avericlaim</b>

# **Applications:**

None.

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**RECORDED: 10/02/2014**