## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM318809 Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Logicworks Systems Corporation	FORMERLY successor by merger to Logicworks Corporation	09/10/2014	CORPORATION: DELAWARE
Logicworks Holdings Corporation		09/10/2014	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Seaport Capital Partners IV SBIC, L.P.
Street Address:	40 Fulton Street
Internal Address:	27th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4580677	THE CLOUD YOUR WAY: PUBLIC. PRIVATE. HYB

#### **CORRESPONDENCE DATA**

**Fax Number:** 8883259116

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** jdavis@edwardswildman.com

Correspondent Name: Jessica Davis

Address Line 1: 2800 Financial Plaza

Address Line 2: Edwards Wildman Palmer LLP

Address Line 4: Providence, RHODE ISLAND 02903

ATTORNEY DOCKET NUMBER:	52802.0015
NAME OF SUBMITTER:	Jessica Davis
SIGNATURE:	/JDavis/
DATE SIGNED:	10/02/2014

**Total Attachments: 5** 

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## SUPPLEMENTAL INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS SUPPLEMENTAL INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made as of September 10, 2014, by LOGICWORKS SYSTEMS CORPORATION, a Delaware corporation, successor by merger to Logicworks Corporation, a New York corporation, and LOGICWORKS HOLDINGS CORPORATION (collectively, the "Pledgors"), in favor of SEAPORT CAPITAL PARTNERS IV SBIC, L.P., a Delaware limited partnership ("Seaport").

This Agreement is a supplement to that certain Intellectual Property Security Agreement dated as of March 23, 2011 among the Pledgors and Seaport (as amended, restated, supplemented and/or otherwise modified from time to time, the "IP Security Agreement").

#### **RECITALS**

- A. The Pledgors and Seaport are parties to that certain Note, Warrant and Common Stock Purchase Agreement dated as of March 23, 2011 (as amended, restated, supplemented and/or otherwise modified from time to time, the "Existing Purchase Agreement"), pursuant to which Seaport agreed to make loans and provide other credit accommodations to the Pledgors from time to time.
- B. In connection with the Existing Purchase Agreement, the Pledgors and Seaport entered into that certain Pledge and Security Agreement dated as of March 23, 2011 (as amended, restated, supplemented and/or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Pledgors were required to execute and deliver the IP Security Agreement. Capitalized terms used herein without definition have the respective meanings assigned to them in the Security Agreement. Pursuant to the Security Agreement and the IP Security Agreement, Pledgors pledged and granted a security interest in and assigned to Seaport, among other assets and rights, all Trademarks of the Pledgors.
- C. Since the execution of the Security Agreement and the IP Security Agreement, the Pledgors have registered new Trademarks and/or filed new applications for Trademarks with the U.S. Patent and Trademark Office (the "New Trademark Collateral").
- D. The Pledgors wish to supplement the IP Security Agreement to reflect the New Trademark Collateral in furtherance of the rights granted to Seaport.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by each of the parties hereto, the Pledgors hereby agree as follows:

- 1. <u>Security Interest</u>. The Pledgors hereby pledge and grant to Seaport a lien on and security interest in and to all of the Pledgors' right, title and interest in, to and under all Trademarks of the Pledgors, including, but not limited to, those Trademarks listed on <u>Schedule I</u> attached hereto and made a part hereof, together with the goodwill of the business associated with such Trademarks, and all proceeds of any and all of the foregoing (collectively, the "<u>Collateral</u>"), as security for the Obligations (as defined in the Existing Purchase Agreement). The Pledgors hereby request that the U.S. Commissioner of Patents and Trademarks record this Agreement with respect to the Trademarks.
- 2. <u>Security Agreement</u>. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Seaport pursuant to the Security Agreement and the Pledgors hereby acknowledge and affirm that the rights and remedies of Seaport with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth

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TRADEMARK REEL: 005373 FRAME: 0432 herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless Seaport shall otherwise determine.

- 3. <u>Termination</u>. Upon the termination of the Security Agreement as provided in Section 8.14 thereof, (a) this Agreement shall terminate and (b) Seaport shall, promptly upon the request (and at the expense) of the Pledgors, execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Agreement.
- 4. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument.

[THE NEXT PAGE IS THE SIGNATURE PAGE]

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IN WITNESS WHEREOF, the Pledgors have caused this Agreement to be duly executed and delivered as a sealed instrument as of the date set forth above.

LOGICWORKS SYSTEMS CORPORATION, successor by merger to Logicworks Corporation

Name:

itle:

LOGICWORKS HOLDINGS CORPORATION

By: \_\_\_ Name/

[Supplemental Trademark Security Agreement]

## Accepted and Agreed:

## SEAPORT CAPITAL PARTNERS IV SBIC, L.P.

By: Seaport Investment Partners IV, L.P.

Its: General Partner

By: Seaport Associates IV, LLC

Its: General Partner

Name: William K huby Title: President

[Supplemental Trademark Security Agreement]

### **SCHEDULE I**

# SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Description	Registration/Application Number	Registration/Application <u>Date</u>
LOGICWORKS	2,728,228	June 17, 2003
LOGICWORKS	2,712,178	April 29, 2003
LOGICOPS	3,530,324	November 11, 2008
LOGICWORKS & Cube Design	3,553,030	December 30, 2008
LOGICWORKS & Cube Design	3,559,945	January 13, 2009
LOGICWORKS & Cube Design in Front	3,660,318	July 28, 2009
WE HOST THE HARD STUFF	3938934	March 29, 2011
INFINICLOUD	4026991	September 13, 2011
PUBLIC.PRIVATE.HYBRID: THE CLOUD YOUR WAY	4580677	August 5, 2014

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**RECORDED: 10/02/2014** 

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