

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM320803

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>SEQUENCE:</b>	2		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Momentive Specialty Chemicals Inc.	FORMERLY Hexion Specialty Chemicals, Inc.	09/30/2014	CORPORATION: NEW JERSEY
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wilmington Trust Company, as Collateral Agent		
<b>Street Address:</b>	1100 North Market Street		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19890		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86338797	HEXION	
<b>Serial Number:</b>	86386370	PANELSHIELD	
<b>Serial Number:</b>	86395843	EPOSIL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8772455951		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2813253368		
<b>Email:</b>	lisa.jones@momentive.com		
<b>Correspondent Name:</b>	Momentive Specialty Chemicals Inc.		
<b>Address Line 1:</b>	12650 Directors Drive, Suite 100		
<b>Address Line 2:</b>	Attn: Lisa Kimes Jones		
<b>Address Line 4:</b>	Stafford, TEXAS 77477		
<b>ATTORNEY DOCKET NUMBER:</b>	WTC 2014 3Q		
<b>NAME OF SUBMITTER:</b>	Lisa Kimes Jones		
<b>SIGNATURE:</b>	/Lisa Kimes Jones/		
<b>DATE SIGNED:</b>	10/22/2014		
<b>Total Attachments: 5</b>			

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TRADEMARK SECURITY AGREEMENT, dated as of September 30, 2014 (this "Agreement"), between MOMENTIVE SPECIALTY CHEMICALS INC. (formerly known as Hexion Specialty Chemicals, Inc.), a New Jersey corporation (the "Pledgor") and WILMINGTON TRUST COMPANY, as collateral agent (the "Collateral Agent") under the Security Agreement referred to below.

Reference is made to the Collateral Agreement dated as of November 3, 2006 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Pledgor, each subsidiary of the Pledgor listed therein and the Collateral Agent. The Pledgor, each subsidiary of the Pledgor and Wilmington Trust Company have entered into the Indenture dated as of November 5, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among Hexion U.S. Finance Corp. and Hexion Nova Scotia Finance, ULC, as issuers, the guarantors party hereto, and Wilmington Trust Company, as trustee.

The parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or, if not defined therein, the Indenture. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Pledgor, pursuant to the Security Agreement, grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all Trademarks now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest, including those listed on Schedule I (collectively, the "Trademark Collateral"); provided, however, that the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to alleged use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance and not in limitation of the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement and the rights and obligations of the parties under this Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

MOMENTIVE SPECIALTY CHEMICALS  
INC. (formerly known as Hexion Specialty  
Chemicals, Inc.)

By



Name: Lisa Kimes Jones

Title: Associate General Counsel, IP

WILMINGTON TRUST COMPANY, as  
Collateral Agent,

By



Name:

Title:

W. Thomas Morris, II  
Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK  
REEL: 005385 FRAME: 0433

### Schedule I

US Trademark Applications filed in the name of Momentive Specialty Chemicals Inc. 3Q 2014:

Trademark	Application No.	Filing Date
HEXION	86338797	16-Jul-14
PANELSHIELD	86386370	05-Sep-14
EPOSIL	86395843	16-Sep-14