

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM320897

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Machinima, Inc.		09/13/2013	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	3003 Tasman Drive		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	CORPORATION: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 30</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86413474	HEROES RISE	
<b>Serial Number:</b>	86413471	HEROES RISE	
<b>Serial Number:</b>	86413468	HEROES RISE	
<b>Serial Number:</b>	86413460	HEROES RISE	
<b>Serial Number:</b>	86413457	HEROES RISE	
<b>Serial Number:</b>	86367817	M	
<b>Serial Number:</b>	86367813	M	
<b>Serial Number:</b>	86367807	M	
<b>Serial Number:</b>	86367801	M	
<b>Serial Number:</b>	86367781	M	
<b>Serial Number:</b>	86364742	M MACHINIMA	
<b>Serial Number:</b>	86364721	M MACHINIMA	
<b>Serial Number:</b>	86364702	M MACHINIMA	
<b>Serial Number:</b>	86364699	M MACHINIMA	
<b>Serial Number:</b>	86364697	M MACHINIMA	
<b>Serial Number:</b>	86364689	M MACHINIMA	
<b>Serial Number:</b>	86364685	M MACHINIMA	
<b>Serial Number:</b>	86364679	M MACHINIMA	
<b>Serial Number:</b>	86364670	M MACHINIMA	
<b>Serial Number:</b>	86364666	M MACHINIMA	
<b>TRADEMARK</b>			

CH \$765.00 86413474

Property Type	Number	Word Mark
Serial Number:	86363478	M MACHINIMA
Serial Number:	86363477	M MACHINIMA
Serial Number:	86363469	M MACHINIMA
Serial Number:	86363462	M MACHINIMA
Serial Number:	86363461	M MACHINIMA
Serial Number:	86363454	M MACHINIMA
Serial Number:	86363448	M MACHINIMA
Serial Number:	86363443	M MACHINIMA
Serial Number:	86363439	M MACHINIMA
Serial Number:	86363405	M MACHINIMA

**CORRESPONDENCE DATA**

**Fax Number:** 8586385130

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 858-677-1400

**Email:** susan.reynholds@dlapiper.com

**Correspondent Name:** DLA Piper LLP (US)

**Address Line 1:** 4365 Executive Drive, Suite 1100

**Address Line 4:** San Diego, CALIFORNIA 92121

**ATTORNEY DOCKET NUMBER:** 354271-361

**NAME OF SUBMITTER:** Troy Zander

**SIGNATURE:** /s/ Troy Zander

**DATE SIGNED:** 10/22/2014

**Total Attachments: 11**  
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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement ("Agreement") is entered into as of the Effective Date by and between SILICON VALLEY BANK ("Bank") and MACHINIMA, INC. ("Grantor").

### RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Amended and Restated Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor

connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. Authorization. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

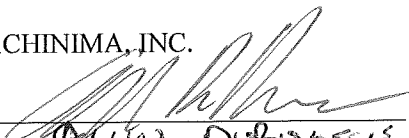
7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the

laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

MACHINIMA, INC.

  
By: ALLAN DEROSE  
Title: CEO

BANK:

SILICON VALLEY BANK

\_\_\_\_\_  
By: \_\_\_\_\_  
Title: \_\_\_\_\_

**[Signature Page to Intellectual Property Security Agreement]**

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

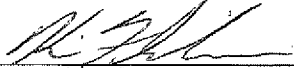
GRANTOR:

MACHINIMA, INC.

By: \_\_\_\_\_  
Title: \_\_\_\_\_

BANK:

SILICON VALLEY BANK

  
By: Kevin Fleischman  
Title: Vice President

**[Signature Page to Intellectual Property Security Agreement]**

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Bite Me	PA0001829406	3/7/13
Bite Me Poster (John)	VA0001798693	11/29/11
Outbreak	TX0007471839	12/1/11
BALLUP Life on the Road	PA0001876128	10/7/13
The Clan: 1-10	PA0001884945	2/18/10
Good Cops, Season 2	PA0001876129	10/7/13
Omega	PA0001867697	10/4/13
Prank Lab	PA0001876121	10/7/13
XARM	PA0001876127	10/7/13
Zoochosis: Cases	PA0001876133	10/7/13
Player vs. Pain	pending	9/4/13



EXHIBIT B

Patents

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

None registered

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
MACHINIMA	85933394	5/15/13
MACHINIMA	85933392	5/15/13
CUSTOM LOADOUT BY M MACHINIMA	85765461	10/28/12
CUSTOM LOADOUT BY M MACHINIMA	85765459	10/28/12
MACHINIMA	85933396	5/15/13
MACHINIMA	85752681	10/12/12
MACHINIMA	85752671	10/12/12
MACHINIMA	85752651	10/12/12
MACHINIMA	85751953	10/11/12
MACHINIMA	85751946	10/11/12
MACHINIMA	85751916	10/11/12
M TRAILER VAULT	85765464	10/28/12
M TRAILER VAULT	85765465	10/28/12
MACHINIMA	85752662	10/12/12
M Design	85744695	10/3/12
HAPPY HOUR	85765468	10/28/12
HAPPY HOUR	85765467	10/28/12
M MACHINIMA	85745030	10/3/12
HAPPY HOUR	85765470	10/28/12
M MACHINIMA.COM	85745782	10/4/12
M MACHINIMA.COM	85745777	10/4/12
M MACHINIMA	85745053	10/3/12
HAPPY HOUR	85767303	10/30/12
MACHINIMA	85752678	10/12/12
MACHINIMA	85751948	10/11/12
MACHINIMA	85751938	10/11/12
M SPORTS	85749731	10/9/12
M MACHINIMA.COM	85745788	10/4/12
M MACHINIMA	85744776	10/3/12
M MACHINIMA	85744773	10/3/12
M MACHINIMA	85744751	10/3/12
M MACHINIMA	85744737	10/3/12
M Design	85744674	10/3/12
M MACHINIMA VS	85734310	9/20/12

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
M MACHINIMA VS	85734303	9/20/12
MACHINIMA VS	85734279	9/20/12
M MACHINIMA VS	85734252	9/20/12
M REALM	85731109	9/17/12
INSIDE GAMING	85730688	9/17/12
M MACHINIMA PRIME	85672603	7/10/12
M MACHINIMA	85745061	10/3/12
M MACHINIMA	85745045	10/3/12
M MACHINIMA	85745022	10/3/12
M MACHINIMA PRIME	85672600	7/10/12
M SPORTS	85749724	10/9/12
M REALM	85731107	9/17/12
INSIDE GAMING	85730682	9/17/12
MACHINIMA	85933395	5/15/13
MACHINIMA	85933393	5/15/13
ETC	85730627	9/17/12
M RESPAWN	85749750	10/9/12
M RESPAWN	85749747	10/9/12
ETC	85730645	9/17/12
M Design	85314918	5/6/11
M Design	85314886	5/6/11
INSIDE GAMING DAILY	85765455	10/28/12
INSIDE GAMING DAILY	85765454	10/28/12
HEROES RISE	86413474	10/2/14
HEROES RISE	86413471	10/2/14
HEROES RISE	86413468	10/2/14
HEROES RISE	86413460	10/2/14
HEROES RISE	86413457	10/2/14
M design	86367817	8/15/14
M design	86367813	8/15/14
M design	86367807	8/15/14
M design	86367801	8/15/14
M design	86367781	8/15/14
M MACHINIMA design	86364742	8/12/14
M MACHINIMA design	86364721	8/12/14
M MACHINIMA	86364702	8/12/14
M MACHINIMA	86364699	8/12/14
M MACHINIMA	86364697	8/12/14

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
M MACHINIMA	86364689	8/12/14
M MACHINIMA	86364685	8/12/14
M MACHINIMA	86364679	8/12/14
M MACHINIMA	86364670	8/12/14
M MACHINIMA	86364666	8/12/14
M MACHINIMA	86363478	8/11/14
M MACHINIMA	86363477	8/11/14
M MACHINIMA	86363469	8/11/14
M MACHINIMA	86363462	8/11/14
M MACHINIMA	86363461	8/11/14
M MACHINIMA	86363454	8/11/14
M MACHINIMA	86363448	8/11/14
M MACHINIMA	86363443	8/11/14
M MACHINIMA	86363439	8/11/14
M MACHINIMA	86363405	8/11/14

EXHIBIT D

Mask Works

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

None registered