

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM321317

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME
<b>EFFECTIVE DATE:</b>	07/21/2014

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Oculus VR, Inc.		07/21/2014	CORPORATION: DELAWARE

**NEWLY MERGED ENTITY DATA**

Name	Execution Date	Entity Type
Inception Acquisition Sub II, LLC	07/21/2014	LIMITED LIABILITY COMPANY: DELAWARE

**MERGED ENTITY'S NEW NAME (RECEIVING PARTY)**

<b>Name:</b>	Oculus VR, LLC
<b>Street Address:</b>	1601 Willow Road
<b>City:</b>	Menlo Park
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	94025
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark
<b>Serial Number:</b>	86143210	OCULUS
<b>Serial Number:</b>	86143192	OCULUS
<b>Serial Number:</b>	86143204	OCULUS
<b>Serial Number:</b>	86255611	POWERED BY OCULUS
<b>Serial Number:</b>	86255609	POWERED BY OCULUS
<b>Serial Number:</b>	86203743	OCULUS CONNECT
<b>Serial Number:</b>	86203738	OCULUS CONNECT
<b>Serial Number:</b>	86194601	RIFTCON
<b>Serial Number:</b>	86194598	RIFTCON
<b>Serial Number:</b>	85839272	OCULUS VR
<b>Serial Number:</b>	85951916	OCULUS RIFT
<b>Serial Number:</b>	85839133	OCULUS VR

**CORRESPONDENCE DATA****TRADEMARK**

**Fax Number:** 4155760300

***Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***

**Phone:** 415-576-0200

**Email:** mmartinenko@kilpatricktownsend.com

**Correspondent Name:** Anthony J. Malutta

**Address Line 1:** Kilpatrick Townsend & Stockton LLP

**Address Line 2:** Two Embarcadero Center, 8th Flr.

**Address Line 4:** San Francisco, CALIFORNIA 94111-3834

<b>ATTORNEY DOCKET NUMBER:</b>	97498-921320
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<b>NAME OF SUBMITTER:</b>	Anthony J. Malutta
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<b>SIGNATURE:</b>	/Anthony J. Malutta/
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<b>DATE SIGNED:</b>	10/27/2014
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**Total Attachments: 4**

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# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"OCULUS VR, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "INCEPTION ACQUISITION SUB II, LLC" UNDER THE NAME OF "OCULUS VR, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF JULY, A.D. 2014, AT 8:21 O'CLOCK A.M.

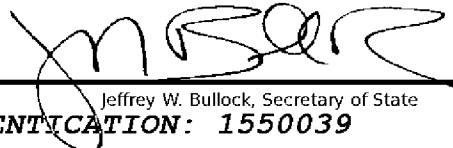
A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5501511 8100M

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You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1550039

DATE: 07-21-14

TRADEMARK  
REEL: 005388 FRAME: 0729

**CERTIFICATE OF MERGER  
FOR THE MERGER OF  
OCULUS VR, INC.  
WITH AND INTO  
INCEPTION ACQUISITION SUB II, LLC**

July 21, 2014

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Pursuant to Section 264(c) of the  
General Corporation Law of the State of Delaware  
and Section 18-209 of the Delaware Limited Liability Company Act

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Inception Acquisition Sub II, LLC, a Delaware limited liability company ("**Merger Sub II**"), does hereby certify to the following facts relating to the merger (the "**Merger**") of Oculus VR, Inc., a Delaware corporation (the "**Company**"), with and into Merger Sub II, with Merger Sub II continuing as the surviving entity of the Merger (the "**Surviving Entity**"):

- FIRST:** The constituent business entities participating in the Merger herein certified are (i) the Company, a corporation, which is incorporated under the laws of the State of Delaware and (ii) Merger Sub II, a limited liability company, which is organized under the laws of the State of Delaware.
- SECOND:** An Agreement and Plan of Merger (as amended from time to time in accordance with its terms, the "**Merger Agreement**"), has been approved, adopted, certified, executed and acknowledged by Merger Sub II and the Company in accordance with the provisions of § 18-209(b) of the Delaware Limited Liability Company Act and in accordance with the provisions of §§ 228 and 264(c) of the Delaware General Corporation Law.
- THIRD:** Pursuant to § 18-209(c)(4) of the Delaware Limited Liability Company Act, the first paragraph of the Certificate of Formation, relating to the name of Merger Sub II, is hereby amended to read in its entirety as follows: "The name of the limited liability company is **Oculus VR, LLC.**" The Certificate of Formation of Merger Sub II, as amended by the immediately preceding sentence, shall continue to be the Certificate of Formation of the Surviving Entity until amended or changed pursuant to the provisions of the Delaware Limited Liability Company Act.
- FOURTH:** The name of the Surviving Entity in the Merger herein certified is **Inception Acquisition Sub II, LLC**, which shall continue its existence as said surviving limited liability company under the name **Oculus VR, LLC** upon the effective date of the Merger, pursuant to the provisions of the Delaware Limited Liability Company Act.
- FIFTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Entity, 1601 Willow Road, Menlo Park, CA 94025.
- SIXTH:** A copy of the executed Merger Agreement will be furnished by the Surviving Entity on request and without cost, to any member of Merger Sub II or any stockholder of the Company.

SEVENTH: The Merger shall become effective upon filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

**IN WITNESS WHEREOF**, Merger Sub II has caused this Certificate of Merger to be executed by its duly authorized person as of the date first above written.

**INCEPTION ACQUISITION SUB II, LLC**

By:   
Name: David Kling  
Title: Chief Executive Officer, President and Secretary

[SIGNATURE PAGE TO SECOND CERTIFICATE OF MERGER]