

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM321850

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MYCOSKIE, LLC		10/31/2014	LIMITED LIABILITY COMPANY: CALIFORNIA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as the Collateral Agent
Street Address:	100 Federal Street, 9th Floor
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02110
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	3935329	LOVE IS THE NEW BLACK
Registration Number:	4602799	ONE FOR ONE
Registration Number:	4170419	ONE FOR ONE
Registration Number:	4204485	ONE FOR ONE
Registration Number:	4208986	ONE FOR ONE
Registration Number:	4307523	ONE FOR ONE
Registration Number:	4400105	ONE FOR ONE
Registration Number:	3937643	STYLE YOUR SOLE
Registration Number:	3353902	TOMS
Registration Number:	3566093	TOMS
Registration Number:	3662112	TOMS
Registration Number:	4097948	TOMS
Registration Number:	4192925	TOMS
Registration Number:	4313981	TOMS
Registration Number:	4410344	TOMS
Registration Number:	4602798	TOMS
Registration Number:	4602814	TOMS
Registration Number:	3765503	TOMS

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4274178	TOMS
Registration Number:	4403205	TOMS
Registration Number:	4517359	TOMS
Registration Number:	4403201	TOMS ONE FOR ONE
Serial Number:	85944215	
Serial Number:	85944177	
Serial Number:	86123030	

CORRESPONDENCE DATA

Fax Number: 2123037064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6824

Email: christinedionne@paulhastings.com

Correspondent Name: Christine Dionne c/o Paul Hastings LLP

Address Line 1: 75 East 55th Street

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	92374.00003 (ABL)
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	10/31/2014

Total Attachments: 6

source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page1.tif
source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page2.tif
source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page3.tif
source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page4.tif
source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page5.tif
source=Generosity (TOMS) - ABL Trademark Security Agreement - Jefferies (PH) EXECUTED (2)(112577988_1)#page6.tif

GRANT OF
SECURITY INTEREST IN TRADEMARKS

This GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Agreement"), dated as of October 31, 2014, is made by MYCOSKIE, LLC, a California limited liability company (the "Grantor"), in favor of Bank of America, N.A., as collateral agent (in such capacity, the "Agent") for the several banks and other financial institutions (the "Lenders") from time to time party to the Amended and Restated Credit Agreement, dated as of October 31, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Credit Agreement"), among TOMS Shoes Holdings II, LLC, a Delaware limited liability company ("Holdings"), TOMS Shoes, LLC, a Delaware limited liability company (the "Company" or the "Borrower Representative"), the Subsidiary Borrowers (as defined therein) from time to time party thereto (together with the Company, collectively, the "Borrowers"), the Lenders from time to time party thereto, and the Agent, as the Administrative Agent, the Collateral Agent, the Swingline Lender and the Letter of Credit Issuer.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans, and the Letter of Credit Issuer has agreed to issue Letters of Credit, to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Grantor, the Company and any Subsidiaries of the Company that become a party thereto, have executed and delivered an Amended and Restated Security Agreement, dated as of October 31, 2014, in favor of the Agent (as amended, restated, amended and restated, supplement or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor has pledged and granted to the Agent for the benefit of the Agent and the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make loans, to induce the Letter of Credit Issuer to issue Letters of Credit and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements, Secured Bank Product Agreements or Secured Hedge Agreements with Holdings, the Company and/or its Restricted Subsidiaries, Grantor agrees, for the benefit of the Agent and the Secured Parties as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Security Agreement, as applicable.

2. Grant of Security Interest. Subject to the terms of the Security Agreement, Grantor hereby grants a security interest in all of its right, title and interest in, to and under the Trademarks, to the extent owned by such Grantor, that are not Excluded Property (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Agent for the benefit of the Secured Parties as collateral security for payment and performance when due of the Obligations; provided that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application

shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

3. Purpose. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.

4. Termination or Release. Upon the termination of the Security Agreement or release of a Grantor in accordance with Section 6.5 thereof, the Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the security interest in the Trademarks of such Grantor under this Grant of Security Interest in Trademarks.

5. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

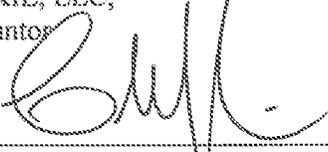
6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. A set of the copies of this Agreement signed by all the parties shall be lodged with the Borrower Representative and the Agent.

7. Governing Law: THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MYCOSKIE, LLC,
as the Grantor

By: 
Name: Blake Mycoskie
Title: Chief Executive Officer

BANK OF AMERICA, N.A.,
as the Collateral Agent

By:

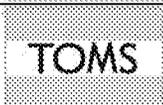


Name: Roger Malouf
Title: Director

SCHEDULE A

U.S. Trademark Registrations and Applications

Registrations –

Credit Party – Owner	Trademark	Image	Registration Number (Application Number)	Registration Date
MYCOSKIE, LLC	LOVE IS THE NEW BLACK	N/A	3,935,329 (77/877,725)	3/22/2011
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,602,799 (85/982,308)	9/9/2014
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,170,419 (85/348,161)	7/10/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,204,485 (85/339,106)	9/11/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,208,986 (85/447,150)	9/18/2012
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,307,523 (85/447,270)	3/26/2013
MYCOSKIE, LLC	ONE FOR ONE	N/A	4,400,105 (85/845,010)	9/10/2013
MYCOSKIE, LLC	STYLE YOUR SOLE	N/A	3,937,643 (85/094,061)	3/29/2011
MYCOSKIE, LLC	TOMS	N/A	3,353,902 (78/816,215)	12/11/2007
MYCOSKIE, LLC	TOMS	N/A	3,566,093 (78/980,827)	1/20/2009
MYCOSKIE, LLC	TOMS	N/A	3,662,112 (78/981,138)	6/28/2009
MYCOSKIE, LLC	TOMS	N/A	4,097,948 (85/189,009)	2/14/2012
MYCOSKIE, LLC	TOMS	N/A	4,192,925 (85/338,976)	8/21/2012
MYCOSKIE, LLC	TOMS	N/A	4,313,981 (85/446,584)	4/2/2013
MYCOSKIE, LLC	TOMS	N/A	4,410,344 (85/829,961)	10/1/2013
MYCOSKIE, LLC	TOMS	N/A	4,602,798 (85/982,306)	9/9/2014
MYCOSKIE, LLC	TOMS and Design		4,602,814 (85/982,450)	9/9/2014
MYCOSKIE, LLC	TOMS and Design		3,765,503 (78/831,855)	3/23/2010
MYCOSKIE, LLC	TOMS and Design		4,274,178 (85/446,592)	1/15/2013

Credit Party – Owner	Trademark	Image	Registration Number (Application Number)	Registration Date
MYCOSKIE, LLC	TOMS and Design		4,403,205 (85/845,080)	9/17/2013
MYCOSKIE, LLC	TOMS and Design		4,517,359 (86/006,856)	4/22/2014
MYCOSKIE, LLC	TOMS ONE FOR ONE	N/A	4,403,201 (85/845,015)	9/17/2013

Applications –

Credit Party – Owner	Trademark	Image	Application Number	Filing Date
MYCOSKIE, LLC	Design Only		85,944,215	5/28/2013
MYCOSKIE, LLC	Design Only		85/944,177	5/28/2013
MYCOSKIE, LLC	Design Only		86/123,030	11/19/2013