# **CH \$40.00 370580**

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM322508

Stylesheet Version v1.2

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name               | Formerly | Execution Date | Entity Type                            |
|--------------------|----------|----------------|--|
| Ally Equipment LLC |          | 11/05/2014     | LIMITED LIABILITY<br>COMPANY: COLORADO |

#### **RECEIVING PARTY DATA**

| Name:             | Fifth Third Bank, as Administrative Agent    |  |
|-------------------|--|--|
| Street Address:   | Fifth Third Center, 38 Fountain Square Plaza |  |
| Internal Address: | MD109047                                     |  |
| City:             | Cincinnati                                   |  |
| State/Country:    | OHIO   |  |
| Postal Code:      | 45263  |  |
| Entity Type:      | Banking Corporation: OHIO                    |  |

#### **PROPERTY NUMBERS Total: 1**

| Property Type        | Number  | Word Mark             |
|----------------------|---------|-----------------------|
| Registration Number: | 3705806 | ALLY EQUIPMENT RENTAL |

## **CORRESPONDENCE DATA**

**Fax Number:** 3125774688

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** (312)577-8416

Email: carole.dobbins@kattenlaw.com
Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

| NAME OF SUBMITTER: | Carole Dobbins   |
|--------------------|------------------|
| SIGNATURE:         | /Carole Dobbins/ |
| DATE SIGNED:       | 11/07/2014       |

#### **Total Attachments: 4**

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> TRADEMARK REEL: 005396 FRAME: 0423

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## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") dated as of November 5, 2014 is executed and delivered by ALLY EQUIPMENT LLC, a Colorado limited liability company ("Grantor"), in favor of FIFTH THIRD BANK, in its capacity as administrative agent (in such capacity, together with its successors and assigns in such capacity, "Administrative Agent") for Secured Parties under the Guaranty, Pledge and Security Agreement referred to below. Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guaranty, Pledge and Security Agreement.

### **RECITALS:**

WHEREAS, Grantor has adopted, used or is using the Trademarks set forth on <u>Annex 1</u> hereto (collectively, the "**Registered Trademarks**");

WHEREAS, Grantor has executed and delivered in favor of Administrative Agent for the benefit of the Secured Parties that certain Guaranty, Pledge and Security Agreement dated as of November 5, 2014 (as amended, amended and restated, supplemented or otherwise modified and in effect from time to time, the "Guaranty, Pledge and Security Agreement"); and

WHEREAS, pursuant to the Guaranty, Pledge and Security Agreement, Grantor has granted to Administrative Agent for the benefit of the Secured Parties a security interest in, among other things, all right, title and interest of Grantor in and to each of the Registered Trademarks to secure the prompt and complete payment, performance and observance of the Secured Obligations;

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, Grantor agrees as follows:

- 1. Incorporation of Guaranty, Pledge and Security Agreement. The Guaranty, Pledge and Security Agreement, and the terms and provisions thereof, are hereby incorporated herein in their entirety by this reference thereto. In the event of any conflict between any provision of the Guaranty, Pledge and Security Agreement and any provision of this Agreement, the provisions of the Guaranty, Pledge and Security Agreement shall control.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the prompt and complete payment, performance and observance of the Secured Obligations, Grantor hereby grants to Administrative Agent for the benefit of the Secured Parties (and hereby ratifies, confirms and reaffirms its grant pursuant to the Guaranty, Pledge and Security Agreement of) a continuing security interest in all of the following property and interests in property of Grantor, whether now owned and existing or hereafter acquired or arising:
  - (a) all of the Registered Trademarks, all recordings and registrations thereof and applications therefor, all renewals and extensions thereof, all rights corresponding thereto, and all goodwill associated therewith or symbolized thereby; and

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(b) all proceeds of the foregoing, including, without limitation, all general intangibles embodying, incorporating, evidencing or otherwise relating or pertaining to the Registered Trademarks.

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- Signature Page(s) Follow -

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

> ALLY EQUIPMENT LLC, a Colorado limited liability company

By:

Name: Thomas Jeffrey Reeve Title: Chief Financial Officer

Trademark Security Agreement

# ANNEX 1 TO TRADEMARK SECURITY AGREEMENT

# **REGISTERED TRADEMARKS**

# **Trademark Registrations**

| Trademark                | Registration<br>Number | Registration Date | Jurisdiction |
|--------------------------|------------------------|-------------------|--------------|
| ALLY EQUIPMENT<br>RENTAL | 3705806                | 11/3/09           | U.S.         |

# **Trademark Applications**

| Trademark | Application Number | Application Date | Jurisdiction |
|-----------|--------------------|------------------|--------------|
| None.     |                    |                  |              |

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**RECORDED: 11/07/2014** 

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