

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM322292

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		11/05/2014	national banking association: CANADA
RECEIVING PARTY DATA			
Name:	Discovery Foods, Inc.		
Street Address:	2395 American Avenue		
City:	Hayward		
State/Country:	CALIFORNIA		
Postal Code:	94545		
Entity Type:	CORPORATION: OKLAHOMA		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Registration Number:	1987014	BASIC VALUE	
Registration Number:	1962750	BEIJING	
Registration Number:	1198115	FOOD TREND	
Registration Number:	1952946	FRESHER THAN FRESH	
Registration Number:	2000563	MANDARIN	
Registration Number:	1807748	QUICK OVEN CRISPY	
Registration Number:	3118201	STEAMWORKS	
Registration Number:	3906499	STIR FRY CREATIONS	
Registration Number:	3906500	STIR FRY CREATIONS FOR TWO	
Registration Number:	2507358	TAI PEI	
Registration Number:	2610017	TAI PEI	
Serial Number:	85718830	TAI PEI ASIAN GARDEN	
Registration Number:	0899312	V. I. P.	
Registration Number:	1499788	VIP	
Registration Number:	0899311	VIP	
Registration Number:	3965786	VIP	
Registration Number:	1793769	VIP FRANCISCAN	
Registration Number:	1443442	VIP FRESHER THAN FRESH	
TRADEMARK			

CH \$665.00 1987014

Property Type	Number	Word Mark
Registration Number:	1825900	VIP HOME FIXIN'S
Registration Number:	1679556	VIP MANDARIN
Registration Number:	2079527	VIP QUALITY PLUS
Registration Number:	1694652	VIP QUICKFIX FROZEN FRESH GRADE A FANCY
Registration Number:	2066150	VIP STIR-FRY HUNAN
Registration Number:	1982085	VIP STIRFRY LO MEIN
Registration Number:	1478856	VIP VEGGIE COMBOS
Registration Number:	0899805	WHIP-EE

CORRESPONDENCE DATA

Fax Number: 2146614899
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 214.953.6926
Email: daltmdept@bakerbotts.com
Correspondent Name: Elizabeth K. Stanley, Baker Botts L.L.P.
Address Line 1: 2001 Ross Avenue
Address Line 2: Suite 600
Address Line 4: Dallas, TEXAS 75201-2980

ATTORNEY DOCKET NUMBER:	004157.0599
NAME OF SUBMITTER:	Elizabeth K. Stanley
SIGNATURE:	/Elizabeth K. Stanley/
DATE SIGNED:	11/05/2014

Total Attachments: 6
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**TERMINATION OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

November 5, 2014

WHEREAS, the undersigned are parties to that certain Grant of Security Interest in Trademark Rights, recorded by the Assignment Division of the U.S. Patent and Trademark Office at Reel 5182, Frame 0495 on December 26, 2013 (the "Trademark Security Agreement"), by Discovery Foods, Inc., an Oklahoma corporation (the "Grantor"), in favor of Bank of Montreal, a national banking association, in its capacity as the administrative agent (in such capacity, the "Administrative Agent") under that certain Asset-Based Revolving Credit Agreement dated as of December 26, 2013 by and among the Grantor, Windsor Quality Food Company Ltd., the other borrowers party thereto, Windsor Quality Holdings LP, the lenders and agents party thereto and the Administrative Agent (as amended, supplemented and otherwise modified, the "Credit Agreement"; capitalized terms used but not defined herein shall have the meanings assigned to them therein);

WHEREAS, pursuant to the Trademark Security Agreement and certain other agreements entered into in connection with the Credit Agreement, the Grantor granted a security interest in its right, title and interest in the Trademarks listed on Schedule A hereto (the "Collateral") to the Administrative Agent, for the ratable benefit of the Secured Parties as collateral security for the prompt and complete payment and performance of the Obligations;

WHEREAS, as of the date hereof, the Obligations have been paid and discharged in full.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intent to be legally bound hereby, the undersigned hereby agrees that the Trademark Security Agreement shall be terminated, all security interests of the Administrative Agent in the Collateral in connection with the Trademark Security Agreement and the Credit Agreement are hereby released, and the parties hereto shall have no further rights, remedies, liabilities or obligations thereunder.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Termination of Security Interest in Trademark Rights on the date first written above.

Bank of Montreal, as Administrative Agent

By: _____



Name: Jason Hoefler
Title: Director

Signature Page to
Termination of Security Interest in Trademark Rights

TRADEMARK
REEL: 005397 FRAME: 0906

Schedule A
[see attached]

SCHEDULE A

U.S. Trademark Registrations and Applications

<u>TRADEMARK</u>	<u>REGISTRATION NUMBER</u>	<u>APPLICATION NUMBER</u>	<u>OWNER</u>
BASIC VALUE (and design)	1,987,014	74690036	Discovery Foods, Inc.
BEIJING	1,962,750	74547463	Discovery Foods, Inc.
FOOD TREND (and design)	1,198,115	73249939	Discovery Foods, Inc.
FRESHER THAN FRESH	1,952,946	74622350	Discovery Foods, Inc.
MANDARIN	2,000,563	74515463	Discovery Foods, Inc.
QUICK OVEN CRISPY	1,807,748	74308688	Discovery Foods, Inc.
STEAMWORKS	3,118,201	78483538	Discovery Foods, Inc.
STIR FRY CREATIONS	3,906,499	77889856	Discovery Foods, Inc.
STIR FRY CREATIONS FOR TWO	3,906,500	77889871	Discovery Foods, Inc.
TAI PEI	2,507,358	75424693	Discovery Foods, Inc.
TAI PEI	2,610,017	75424429	Discovery Foods, Inc.
TAI PEI ASIAN GARDEN	N/A	85718830	Discovery Foods, Inc.
V. I. P.	899,312	72250521	Discovery Foods, Inc.
VIP (and design)	1,499,788	73646670	Discovery Foods, Inc.
VIP (and design)	899,311	72248071	Discovery Foods, Inc.
VIP	3,965,786	85135696	Discovery Foods, Inc.

VIP FRANCISCAN (and design)	1,793,769	74279467	Discovery Foods, Inc.
VIP FRESHER THAN FRESH (and design)	1,443,442	73498213	Discovery Foods, Inc.
VIP HOME FIXIN'S (and design)	1,825,900	74302245	Discovery Foods, Inc.
VIP MANDARIN (and design)	1,679,556	74156835	Discovery Foods, Inc.
VIP QUALITY PLUS (and design)	2,079,527	74479691	Discovery Foods, Inc.
VIP QUICKFIX FROZEN FRESH GRADE A FANCY (and design)	1,694,652	74156639	Discovery Foods, Inc.
VIP STIR-FRY HUNAN (and design)	2,066,150	74608066	Discovery Foods, Inc.
VIP STIRFRY LO MEIN (and design)	1,982,085	74611867	Discovery Foods, Inc.
VIP VEGGIE COMBOS	1,478,856	73446163	Discovery Foods, Inc.
WHIP-EE (and design)	899,805	72344753	Discovery Foods, Inc.

Exclusive Licenses in U.S. Trademarks and Trademark Applications

<u>OWNER/LICENSOR</u>	<u>GRANTOR/LICENSEE</u>	<u>REGISTRATION NO./APPLICATION NO.</u>	<u>TITLE</u>	<u>NAME OF LICENSE</u>	<u>DATE OF LICENSE</u>
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NONE