

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM322661

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
FDS Avionics Corp.		11/05/2014	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Fidus Mezzanine Capital II, L.P.		
<b>Street Address:</b>	1603 Orrington Avenue		
<b>Internal Address:</b>	Suite 1005		
<b>City:</b>	Evanston		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60201		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3787872	FLY HD	
<b>Registration Number:</b>	4253447	FORM FIT FUNCTION PLUS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	ecampbell@rbh.com		
<b>Correspondent Name:</b>	Elizabeth Campbell		
<b>Address Line 1:</b>	101 N. Tryon Street		
<b>Address Line 2:</b>	Suite 1900		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28246		
<b>ATTORNEY DOCKET NUMBER:</b>	18865.00086		
<b>NAME OF SUBMITTER:</b>	Elizabeth Campbell		
<b>SIGNATURE:</b>	/Elizabeth Campbell/		
<b>DATE SIGNED:</b>	11/10/2014		
<b>Total Attachments: 4</b>			
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OP \$65.00 3787872



**ASSIGNMENT AND GRANT OF SECURITY INTEREST  
IN PATENTS AND TRADEMARKS**

**WHEREAS, FDS AVIONICS CORP.**, a Delaware corporation (the "Pledgor") is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents listed on Schedule A attached hereto, which patents are registered or have pending applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

**WHEREAS**, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of November 5, 2014, in which the Pledgor has agreed with Fidus Mezzanine Capital II, L.P., as collateral agent (in such capacity, the "Collateral Agent"), with offices at 1603 Orrington Avenue, Suite 1005, Evanston, Illinois 60201, to execute this Assignment;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby assign and grant to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks and the Patents. This Assignment has been given in conjunction with the assignment and security interest granted to the Collateral Agent, for the ratable benefit of the Secured Parties, under the Security Agreement, and the provisions of this Assignment are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

*[Signatures appear on following page]*

FDS AVIONICS CORP

By: 

Name: David P. Crosland

Title: President

[Signature Page to Assignment of Security Interest in Patents and Trademarks]

**TRADEMARK**  
**REEL: 005398 FRAME: 0160**

STATE OF GEORGIA )  
COUNTY OF FULTON )

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that David P. Crosland, whose name as President of FDS Avionics Corp., a[n] Delaware corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, [s]he, as such officer and with full authority, executed the same voluntarily for and as the act of said \_\_\_\_\_.

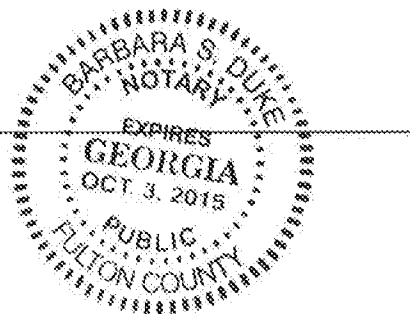
Given under my hand and official seal, this the 5<sup>th</sup> day of November, 2014

Barbara S. Duke

Notary Public

AFFIX SEAL

My commission expires:



[Signature Page to Assignment of Security Interest in Patents and Trademarks]

## TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Pledgor</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
FDS Avionics Corp.	Fly HD	3787872	U.S.	January 29, 2008
FDS Avionics Corp.	Form Fit Function Plus	4253447	U.S.	April 11, 2014

## PATENTS AND PATENT APPLICATIONS

<u>Pledgor</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Inventor</u>	<u>Issue or Filing Date</u>
FDS Avionics Corp.	US D518,819 S	U.S.	David Gray	April 11, 2006
FDS Avionics Corp.	US D564,495 S	U.S.	David Gray	March 25, 2008