

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM323293

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HUF Worldwide, LLC		10/22/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation, as Administrative Agent		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	CORPORATION: MARYLAND		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4457514	DBC	
Registration Number:	3814290	H	
Registration Number:	3312419	HUF	
Registration Number:	3312384	HUF	
Registration Number:	3312385	HUF	
Serial Number:	86327393	PLANTLIFE	
Serial Number:	86316158	H	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036760.86		

OP \$190.00 4457514

NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	11/14/2014
Total Attachments: 4 source=NGSI-T HUF to Stellus#page1.tif source=NGSI-T HUF to Stellus#page2.tif source=NGSI-T HUF to Stellus#page3.tif source=NGSI-T HUF to Stellus#page4.tif	


NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 22, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Title of Trademark Item</u>	<u>Date of Trademark Registration</u>
4457514	DBC	31-DEC-2013
3814290	Circle H Logo and Design	06-JUL-2010
		
3312419	HUF	16-OCT-2007
3312384	HUF	16-OCT-2007
3312385	HUF	16-OCT-2007

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Title of Trademark Applied For</u>	<u>Date of Trademark Applications</u>
86327393	PLANTLIFE	02-JUL-2014
86316158	Design only (Galaxy Logo)	20-JUN-2014



THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR

OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HUF WORLDWIDE, LLC

By: 

Name: Michael Choi
Title: Treasurer

Signature Page to Notice of Grant of Security Interest in Trademarks
HUF Worldwide, LLC
October 2014

TRADEMARK
REEL: 005401 FRAME: 0404

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: 

Name: W. Todd Huskinson

Title: Authorized Signatory

Signature Page to Notice of Grant of Security Interest in Trademarks
HUF Worldwide, LLC
October 2014

RECORDED: 11/14/2014

TRADEMARK
REEL: 005401 FRAME: 0405