

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM324572

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOLDMAN SACHS CREDIT PARTNERS L.P.		11/20/2014	LIMITED PARTNERSHIP:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OZ MANAGEMENT LP		
<b>Street Address:</b>	9 West 57th Street		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10019		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4279209	OCH-ZIFF	
<b>Serial Number:</b>	85648059	OCH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2128225178		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-530-5178		
<b>Email:</b>	lkass@milbank.com		
<b>Correspondent Name:</b>	Milbank, Tweed, Hadley & McCloy		
<b>Address Line 1:</b>	1 Chase Manhattan Plaza		
<b>Address Line 2:</b>	c/o Lawrence Kass		
<b>Address Line 4:</b>	New York, NEW YORK 10005		
<b>ATTORNEY DOCKET NUMBER:</b>	33901.51400		
<b>NAME OF SUBMITTER:</b>	Lawrence Kass		
<b>SIGNATURE:</b>	/Lawrence Kass/		
<b>DATE SIGNED:</b>	11/27/2014		
<b>Total Attachments: 4</b>			
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TRADEMARK



**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”), dated as of November 20, 2014, is made by GOLDMAN SACHS CREDIT PARTNERS L.P. (“GSCP”), as administrative agent for the Secured Parties (in such capacity, the “Administrative Agent”), in favor of OZ MANAGEMENT LP, a Delaware limited partnership (“Grantor”). Unless otherwise defined herein or the context otherwise requires, terms used in this Release shall have the meanings assigned to such terms in the Security Agreement (as defined below). For the purposes of this Release, “Trademark Collateral” shall have the meaning assigned to such term in the Trademark Security Agreement (as defined below) and shall include, without limitation, those registrations and applications set forth on Schedule A hereto.

**WHEREAS**, pursuant to that (i) certain Amended and Restated Pledge and Security Agreement, dated as of November 23, 2011 (as it may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”) between the Grantor, the other grantors party thereto and the Administrative Agent and (ii) that certain Trademark Security Agreement, dated as of June 21, 2013 (the “Trademark Security Agreement”) executed by the Grantor in favor of the Administrative Agent, the Grantor granted to the Administrative Agent a security interest in and continuing lien on all of the Grantor’s right, title and interest in, to and under the Trademark Collateral;

**WHEREAS**, the security interest in the Trademark Collateral granted by the Grantor to the Administrative Agent under the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on July 09, 2013, at Reel 5065 and Frame 0592; and

**WHEREAS**, the Administrative Agent has agreed to terminate, release and discharge its security interest and lien on all of the Trademark Collateral.

**NOW, THEREFORE**, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities of the Grantor secured by the Trademark Collateral pursuant to the Security Agreement and the Trademark Security Agreement, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. The Administrative Agent hereby terminates, releases and discharges all of its mortgages, liens, and security interests in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral and hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in the Trademark Collateral to the Grantor.

2. The Administrative Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Release.

3. THIS TERMINATION AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TERMINATION SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES THEREOF THAT

WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GOLDMAN SACHS CREDIT PARTNERS L.P.,  
as Administrative Agent

By:



Authorized Signatory

Douglas Tansley  
Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 005409 FRAME: 0519**

**Schedule A**  
**to**  
**Release of Security Interest in Trademarks**

**TRADEMARK REGISTRATIONS AND APPLICATIONS**

<b>Record Owner</b>	<b>Jurisdiction</b>	<b>Mark</b>	<b>Reg. No. (App. No.)</b>	<b>Reg. Date (Filing Date)</b>	<b>Status/ Comments</b>
OZ Management LP, (f/k/a OZ Management, L.L.C.)	United States	OCH-ZIFF	4279209	1/22/2013	Registered
OZ Management LP, (f/k/a OZ Management, L.L.C.)	United States	OCH	(85/648,059)	(6/11/2012)	Registration Pending