

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM324573

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS CREDIT PARTNERS L.P.		11/20/2014	LIMITED PARTNERSHIP:
RECEIVING PARTY DATA			
Name:	OZ MANAGEMENT LP		
Street Address:	9 West 57th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3183786	OZ MASTER FUND, LTD.	
Registration Number:	3183672	OCH-ZIFF CAPITAL MANAGEMENT GROUP	
Registration Number:	3372469	OZ	
Serial Number:	78802932	OCH-ZIFF CAPITAL MANAGEMENT GROUP	
CORRESPONDENCE DATA			
Fax Number:	2128225178		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-530-5178		
Email:	lkass@milbank.com		
Correspondent Name:	Milbank, Tweed, Hadley & McCloy		
Address Line 1:	1 Chase Manhattan Plaza		
Address Line 2:	c/o Lawrence Kass		
Address Line 4:	New York, NEW YORK 10005		
ATTORNEY DOCKET NUMBER:	33901.51400		
NAME OF SUBMITTER:	Lawrence Kass		
SIGNATURE:	/Lawrence Kass/		
DATE SIGNED:	11/27/2014		
Total Attachments: 4			

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”), dated as of November 20, 2014, is made by GOLDMAN SACHS CREDIT PARTNERS L.P. (“GSCP”), as administrative agent for the Secured Parties (in such capacity, the “Administrative Agent”), in favor of OZ MANAGEMENT LP, a Delaware limited partnership (“Grantor”). Unless otherwise defined herein or the context otherwise requires, terms used in this Release shall have the meanings assigned to such terms in the Security Agreement (as defined below). For the purposes of this Release, “Trademark Collateral” shall have the meaning assigned to such term in the Trademark Security Agreement (as defined below) and shall include, without limitation, those registrations and applications set forth on Schedule A hereto.

WHEREAS, pursuant to that (i) certain Amended and Restated Pledge and Security Agreement, dated as of November 23, 2011 (as it may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”) between the Grantor, the other grantors party thereto and the Administrative Agent and (ii) that certain Amended and Restated Trademark Security Agreement, dated as of November 23, 2011 (the “Trademark Security Agreement”) executed by the Grantor in favor of the Administrative Agent, the Grantor granted to the Administrative Agent a security interest in and continuing lien on all of the Grantor’s right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the security interest in the Trademark Collateral granted by the Grantor to the Administrative Agent under the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on November 23, 2011, at Reel 4665 and Frame 0608; and

WHEREAS, the Administrative Agent has agreed to terminate, release and discharge its security interest and lien on all of the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities of the Grantor secured by the Trademark Collateral pursuant to the Security Agreement and the Trademark Security Agreement, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. The Administrative Agent hereby terminates, releases and discharges all of its mortgages, liens, and security interests in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral and hereby reassigns any and all such right, title and interest (if any) that the Administrative Agent may have in the Trademark Collateral to the Grantor.

2. The Administrative Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Release.

3. THIS TERMINATION AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TERMINATION SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES THEREOF THAT

WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GOLDMAN SACHS CREDIT PARTNERS L.P.,
as Administrative Agent

By:



Authorized Signatory

Douglas Tansley
Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 005409 FRAME: 0525

Schedule A
to
Release of Security Interest in Trademarks

TRADEMARK REGISTRATIONS AND APPLICATIONS

Record Owner	Jurisdiction	Mark	Reg. No. (App. No.)	Reg. Date (Filing Date)	Status/ Comments
OZ Management LP, (f/k/a OZ Management, L.L.C.)	United States	OZ MASTER FUND, LTD	3,183,786	12/12/2006	Registered
OZ Management LP, (f/k/a OZ Management, L.L.C.)	United States	OCH-ZIFF CAPITAL MANAGEMENT GROUP	3,183,672	12/12/2006	Registered
OZ Management, L.L.C.	United States	OCH-ZIFF CAPITAL MANAGEMENT GROUP (and design)	(78/802932)	(01/30/2006)	Abandoned
OZ Management LP, (f/k/a OZ Management, L.L.C.)	United States	OZ (and design)	3,372,469	1/22/2008	Registered