

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM324732

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Halco Lighting Technologies, LLC		11/25/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SunTrust Bank, as Administrative Agent		
<b>Street Address:</b>	1155 Peachtree Road, N.E., Suite 800		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30309		
<b>Entity Type:</b>	CORPORATION: GEORGIA		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1325605	HALCO	
Registration Number:	1859613	PRISM	
Registration Number:	2386236	HALCO	
Registration Number:	3051687	HALOXEN	
Registration Number:	2237444	PROLUME	
Registration Number:	3187983	ECO-SHIELD	
Registration Number:	3279186	ULTRALIFE	
Registration Number:	3279173	PURELITE	
Registration Number:	3377989	WHERE THERE'S LIGHT, THERE'S HALCO	
Registration Number:	3423538	HLT	
Registration Number:	3423451	PROLUME	
Registration Number:	3427566	HALCO LIGHTING TECHNOLOGIES	
Registration Number:	3427567	HLT HALCO LIGHTING TECHNOLOGIES	
Registration Number:	3432018	PROFORMANCE	
Registration Number:	3528061	PROLED	
Registration Number:	3794712	COVERSHIELD	
Registration Number:	3918126	SOLLOS	
Registration Number:	3278609	PROLUME	
Serial Number:	85310027	XIR	
<b>TRADEMARK</b>			

CH \$490.00 1325605

**CORRESPONDENCE DATA****Fax Number:** 4048738501

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 404-870-5617**Email:** susan.lake@agg.com**Correspondent Name:** Susan Lake, Paralegal**Address Line 1:** 171 17th Street, Suite 2100**Address Line 2:** Arnall, Golden & Gregory**Address Line 4:** Atlanta, GEORGIA 30363

<b>ATTORNEY DOCKET NUMBER:</b>	14686-203
<b>NAME OF SUBMITTER:</b>	Susan Lake
<b>SIGNATURE:</b>	/Susan Lake/
<b>DATE SIGNED:</b>	12/01/2014

**Total Attachments: 3**

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NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Security Agreement dated as of November 25, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement"), by and between HALCO LIGHTING TECHNOLOGIES, LLC, a Delaware limited liability company ("Borrower"), and SUNTRUST BANK, in its capacity as the administrative agent ("Administrative Agent"), for the several banks and other financial institutions and lenders (the "Lenders") from time to time party to the Revolving Credit and Term Loan Agreement, dated as of the date hereof, by and among Borrower, the Administrative Agent, the Lenders, and SunTrust Bank, as Issuing Bank (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), and for the other Secured Parties, the undersigned Borrower has granted a continuing security interest in and to, and lien upon, all right, title and interest in the trademarks shown below to Lenders:

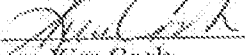
<u>Trademark Owner</u>	<u>Trademark Description</u>	<u>U.S. Registration No.</u>	<u>Date Registered</u>
Halco	HALCO	1,325,605	19-Mar-85
Halco	PRISM	1,859,613	25-Oct-94
Halco	Halco Design	2,386,236	12-Sep-00
Halco	ProLume	3,278,609	14-Aug-07
Halco	HaloXen	3,051,687	24-Jan-06
Halco	ProLume (Lamps)	2,237,444	6-Apr-99
Halco	Eco-Shield	3,187,983	19-Dec-06
Halco	ULTRALIFE	3,279,186	14-Aug-07
Halco	PureLite	3,279,173	14-Aug-07
Halco	Where There's Light, There's Halco	3,377,989	5-Feb-08
Halco	HLT	3,423,538	6-May-08
Halco	ProLume (Ballast)	3,423,451	6-May-08
Halco	Halco Lighting Technologies	3,427,566	13-May-08
Halco	HLT Icon Design	3,427,567	13-May-08
Halco	ProFormance (Ballasts)	3,432,018	20-May-08
Halco	ProLED	3,528,061	4-Nov-08
Halco	CoverShield	3,794,712	25-May-10
Halco	Sollos	3,918,126	8-Feb-11
Halco	XIR	4,339,246	21-May-13

[Signature pages to follow]

The undersigned Borrower and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks.

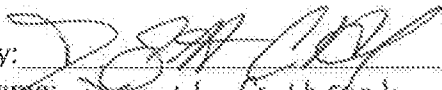
Very truly yours,

HALCO LIGHTING TECHNOLOGIES, LLC, a  
Delaware limited liability company

By:  (SEAL)  
Name: Kim Cook  
Title: President

Acknowledged and Accepted:

SUNTRUST BANK,  
as Administrative Agent

By:   
Name: D. Scott Cathcart  
Title: SVP