

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM324734

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MVC Capital, Inc.		11/26/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	REHEIS, INC.		
Street Address:	235 SNYDER AVE		
City:	BERKELEY HEIGHTS		
State/Country:	NEW JERSEY		
Postal Code:	07922		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	1180748	REZAL	
Registration Number:	0817223	REHYDROL	
Registration Number:	0835381	REHEIS	
Registration Number:	0794898	REHEIS	
Registration Number:	0793046	REHEIS	
Registration Number:	0750744	REHEIS	
Registration Number:	0750743	REHEIS	
Registration Number:	1248027	MACROSPHERICAL	
Registration Number:	0543669	CHLORHYDROL	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704 503 2600		
Email:	vbantug@kslaw.com		
Correspondent Name:	KING & SPALDING		
Address Line 1:	100 N TRYON STREET		
Address Line 2:	SUITE 3900		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	18588.015005		

OP \$240.00 1180748

NAME OF SUBMITTER:	Vicky R. Bantug
SIGNATURE:	/Vicky R. Bantug/
DATE SIGNED:	12/01/2014
Total Attachments: 6 source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page1.tif source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page2.tif source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page3.tif source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page4.tif source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page5.tif source=MVC - Summit Loan - Termination of Trademark Lien (Reheis) (Executed 11-26-14)#page6.tif	

**TERMINATION AND RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release"), dated as of November 26, 2014 by MVC Capital, Inc., a Delaware corporation, as Administrative Agent (the "Lender") in favor of Reheis, Inc., a Delaware corporation (the "Company").

WHEREAS, pursuant to the terms of that certain Security Agreement (the "Security Agreement") dated as of March 29, 2013 by and between the Company and the Lender as filed with the Assignment Recordation Branch, Public Records Division at the United States Patent and Trademark Office on April 3, 2013 at Reel 4996, Frame 0973, the Company granted to the Lender a security interest in and lien on all of its trademark collateral, including, without limitation, the trademarks identified on Schedule A attached hereto; and

WHEREAS, the Lender wishes to release the security interest in and lien on the all of the trademark collateral, including, without limitation, the trademarks identified on Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender states as follows:

The Lender hereby terminates and releases its security interest in the trademark collateral, and Lender hereby assigns and transfers to the Company, without recourse, all of its right, title and interest in and to the trademark collateral, including, without limitation, each of the trademarks identified on Schedule A attached hereto, effective as of the date set forth above.

The Lender understands and agrees that this Release may be recorded by or for the Company with the United States Patent and Trademark Office or any similar office or agency within or outside the United States.


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IN WITNESS WHEREOF, the Lender has executed this Release to take effect as of the date set forth above.


MVC CAPITAL, INC., as Administrative Agent

By: Shivani Khurana
Name: SHIVANI KHURANA
Title: Authorized Signatory

SCHEDULE A
to
TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS

Owner	TM/SN/RN/Disclaimer	Status/Key Dates	Full Goods/Services
REHEIS, INC.	REZAL SN:73-275406 RN:1,180,748	Renewed December 8, 2001 Int'l Class: 1 First Use: May 8, 1979 Filed: August 25, 1980 Published: September 15, 1981 Registered: December 8, 1981	(Int'l Class: 1) Aluminum zirconium chlorhydrate used as the active ingredient in antiperspirants
REHEIS, INC.	REHYDROL SN:72-234168 RN:817,223	Renewed October 25, 2007 Int'l Class: 1 First Use: November 24, 1965 Filed: December 8, 1965 Published: August 9, 1966 Registered: October 25, 1966	(Int'l Class: 1) Aluminum chloro-hydroxide compositions for use in the manufacture of antiperspirants
REHEIS, INC.	REHEIS SN:72-240836 RN:835,381	Renewed September 19, 2007 Int'l Class: 5 First Use: February 10, 1950 Filed: March 14, 1966 Published: July 4, 1967 Registered: September 19, 1967	(Int'l Class: 5) Pharmaceutical and medicinal preparations
REHEIS, INC.	REHEIS and Design  SN:72-160326 RN:794,898	Renewed August 24, 2005 Int'l Class: 3 First Use: April, 1953 Filed: January 7, 1963 Published: June 8, 1965 Registered: August 24, 1965	(Int'l Class: 3) Antiperspirants and ingredients of antiperspirant preparations containing aluminum compounds, including aluminum hydroxide, aluminum chloride, aluminum chlorhydroxide and salts, aluminum oxychlorides, aluminum chlorhydroxy ethylate, aluminum lactate, sodium aluminum lactate, sodium aluminum chlorhydroxy

Owner	TM/SN/RN/Dis claimer	Status/Key Dates	Full Goods/Services
			lactate, and aluminum citrate; zirconium hydroxy-chloride, and zirconyl chloride-aluminum chlorhydroxide complexes, in the form of gels, powders, and solutions
REHEIS, INC.	REHEIS SN:72-160324 RN:793,046	Renewed Principal Register - Sec. 2(f) July 20, 2005 Int'l Class: 3 First Use: February 10, 1950 Filed: January 7, 1963 Published: May 4, 1965 Registered: July 20, 1965	(Int'l Class: 3) Antiperspirants and ingredients of antiperspirant preparations containing aluminum compounds, including aluminum hydroxide, aluminum chloride, aluminum chlorhydroxide and salts, aluminum oxychlorides, aluminum chlorhydroxy ethylate, aluminum lactate, sodium aluminum lactate, sodium aluminum chlorhydroxy lactate, and aluminum citrate; zirconium hydroxychloride, and zirconyl chloride-aluminum chlorhydroxide complexes, in the form of gels, powders, and solutions
REHEIS, INC.	REHEIS SN:72-144417 RN:750,744	Renewed June 11, 2003 Int'l Class: 1 First Use: February 10, 1950 Filed: May 11, 1962 Published: March 26, 1963 Registered: June 11, 1963	(Int'l Class: 1) Aluminum compounds including aluminum chloride, aluminum lactate, aluminum oxychlorides, aluminum hydroxide, aluminum chlorhydroxide and salts, aluminum chlorhydroxy ethylate, sodium aluminum lactate, sodium aluminum chlorhydroxy lactate, aluminum hydroxide-magnesium carbonate,

Owner	TM/SN/RN/Dis claimer	Status/Key Dates	Full Goods/Services
			aluminum hydroxy carbonate, magnesium aluminum hydroxy carbonate, aluminum hydroxide-calcium carbonate, basic aluminum phosphate, aluminum proteinate, aluminum hydroxide-magnesium silicate, aluminum hydroxide-glycine, aluminum citrate; zirconium hydroxy chloride, and zirconyl chloride-aluminum chlorhydroxide complexes, cholic acid, citryl trigluconic acid, and ferrous citryl trigluconate; in the form of gels and powders
REHEIS, INC.	REHEIS and Design  SN:72-144416 RN:750,743	Renewed June 11, 2003 Int'l Class: 1 First Use: April, 1953 Filed: March 11, 1962 Published: March 26, 1963 Registered: June 11, 1963	(Int'l Class: 1) Aluminum compounds including aluminum chloride, aluminum lactate, aluminum oxychlorides, aluminum hydroxide, aluminum chlorhydroxide and salts, aluminum chlorhydroxy ethylate, sodium aluminum lactate, sodium aluminum chlorhydroxy lactate, aluminum hydroxide-magnesium carbonate, aluminum hydroxy carbonate, magnesium aluminum hydroxy carbonate, aluminum hydroxide-calcium carbonate, basic aluminum phosphate, aluminum proteinate, aluminum hydroxide-magnesium silicate, aluminum hydroxide-glycine,

Owner	TM/SN/RN/Disclaimer	Status/Key Dates	Full Goods/Services
			aluminum citrate; zirconium hydroxy chloride, and zirconyl chloride-aluminum chlorhydroxide complexes, cholic acid, citryl trigluconic acid, and ferrous citryl trigluconate, in the form of gels and powders
REHEIS, INC.	MACROSPHERICAL SN:73-275404 RN:1,248,027	Renewed August 16, 2003 Int'l Class: 1 First Use: March 21, 1978 Filed: August 25, 1980 Published: May 24, 1983 Registered: August 16, 1983	(Int'l Class: 1) Aluminum chlorhydrate used as the active ingredient in aerosol antiperspirants
REHEIS, INC.	CHLORHYDROL SN:71-587150 RN:543,669	Renewed June 12, 2001 Int'l Class: 5 First Use: February 17, 1947 Filed: September 27, 1949 Published: March 27, 1951 Registered: June 12, 1951	(Int'l Class: 5) Aluminum chloride for use as an astringent in anti-perspirant and deodorant cosmetic products