

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM325113

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	04/01/2014		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Protea Hospitality Group (Pty) Limited		03/05/2014	Proprietary Limited Company: SOUTH AFRICA
RECEIVING PARTY DATA			
Name:	Luxury Hotels International South Africa (Pty) Ltd		
Street Address:	P.O. Box 75, Sea Point		
City:	Western Cape		
State/Country:	SOUTH AFRICA		
Postal Code:	8060		
Entity Type:	Proprietary Limited Company: SOUTH AFRICA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86205698	HOTEL FIRE AND ICE	
Serial Number:	86207174	PROTEA HOTELS	
Serial Number:	86207179	PROTEA HOTELS	
Serial Number:	86207182	AFRICAN PRIDE HOTELS	
CORRESPONDENCE DATA			
Fax Number:	2127758800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-775-8700		
Email:	kfrith@kilpatricktownsend.com, tmadmin@kilpatricktownsend.com		
Correspondent Name:	Jason M. Vogel		
Address Line 1:	1114 Avenue of the Americas, Grace Bldg.		
Address Line 2:	Kilpatrick Townsend & Stockton LLP		
Address Line 4:	New York, NEW YORK 10036-7703		
ATTORNEY DOCKET NUMBER:	52172-911030		
DOMESTIC REPRESENTATIVE			
Name:	Jason M. Vogel		
Address Line 1:	1114 Avenue of the Americas, Grace Bldg.		

OP \$115.00 86205698

Address Line 2:	Kilpatrick Townsend & Stockton LLP
Address Line 4:	New York, NEW YORK 10036-7703
NAME OF SUBMITTER:	Lindsay R. Kaplan
SIGNATURE:	/Lindsay R. Kaplan/
DATE SIGNED:	12/04/2014
Total Attachments: 2 source=CoR 89 Notice of Merger - PHG and LHISA_(4960547_1)#page1.tif source=CIPC confirmation of merger filing and deregistration - LHISA_Protea Hospitality Group_(5122880_1)#page1.tif	

Companies and Intellectual Property Commission
Republic of South Africa

Document lodged with CIPC

2014-03-31

Notice of Amalgamation or Merger

E-mail Fax Drop Off Box

Form CoR 89

About this Notice

- This notice is issued in terms of sections 113 and 116 of the Companies Act, 2008, and Regulation 89 of the Companies Regulations, 2011.
- The fee for filing this notice is R250 plus the applicable fees for each deregistration, amendment or new incorporation.

Date: 1 April 2014

Customer Code:

Concerning:

COMIS

(Name and Registration Number of each amalgamating or merging company)

Name	Registration Number
Luxury Hotels International South Africa (Pty) Ltd	2014/005785/07
Protea Hospitality Group (Pty) Ltd	2007/016229/07

The above named companies have amalgamated or merged in terms of an agreement contemplated in section 113 of the Companies Act. As a result –

- The following company or companies are to be deregistered in terms of section 116(5):

Name	Registration Number
Protea Hospitality Group (Pty) Ltd	2007/016229/07

- The Memorandum of Incorporation of the following company or companies are to be amended, as set out in the attached Notice of Amendment in each case:

Name	Registration Number
------	---------------------

- A new company has been incorporated, as set out in the attached Notice of Incorporation.

The amalgamation or merger has been approved or cleared by –

- the Takeover Regulation Panel, in terms of Chapter 5 of the Act;
 the Competition Commission, in terms of the Competition Act, 1998, if applicable; and
 the Minister of Finance, in terms of the Banks Act, if applicable.

The amalgamation or merger is not subject to any court proceedings, approval procedures in terms of any law, or to any unfulfilled condition in the agreement, or imposed by or terms of any law.

Name and Title of person signing

Hermien Wessels, Authorised Signatory

Authorised Signature:

Document

2014-03-31

E-mail Fax Drop Off Box

Contacting the
Commission

The Companies and Intellectual
Property Commission of South Africa

Postal Address
PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).

TRADEMARK
REEL: 005414 FRAME: 0738



Companies and Intellectual
Property Commission

a member of the dti group

Your Ref: CORPORATE LAW SERVICES
Our Ref: 2014/005785/07 and 2007/016229/07
Enquiries: Mr M Baloyi
Tel: 012 – 394 5194
Email: mbaloyi@cipc.co.za

MESSRS CORPORATE LAW SERVICES
CENTRAL OFFICE PARK NO 5
257 JEAN AVENUE
CENTURION
GAUTENG
0157

Dear Sirs/Madam

AMALGAMATION BETWEEN LUXURY HOTELS INTERNATIONAL SOUTH AFRICA (PTY) LTD AND PROTEA HOSPITALITY GROUP (PTY) LTD

Your notice of amalgamation on a Form COR 89 dated 01/04/2014 refers.

You are hereby informed that the Notice of Amalgamation in terms of Section 116(3) in respect of Luxury Hotels International South Africa (Pty) Ltd 2014/005785/07 and Protea Hospitality Group (Pty) Ltd 2007/016229/07 filed on the 01/04/2014 with us has been duly registered;

The above amalgamation resulted in the de-registration of Protea Hospitality Group (Pty) Ltd in accordance to Section 116(5) and the survival of Luxury Hotels International South Africa (Pty) Ltd.

Yours faithfully,

Ms Astrid Ludin

COMMISSIONER: CIPC

...../2014

Business Address
77 Meintjes Street
the dti Campus
Sunnyside
0001

Postal Address
Companies
P O Box 429
Pretoria
0001

Contacts
National: 086 100 2472
International: +2712 394 9500
www.cipc.co.za

RECORDED: 12/04/2014

TRADEMARK
REEL: 005414 FRAME: 0739