

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM325593

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ares Capital Corporation		12/09/2014	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	X Plus One Solutions, Inc.		
Street Address:	315 Park Avenue South, 12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3200544	SMARTSERVE	
Registration Number:	3334039	POE	
Registration Number:	3791604	[X+1]	
Serial Number:	77968462	MAKE EVERY INTERACTION COUNT	
Registration Number:	4214387	NEXTARGETING SUMMIT	
Registration Number:	4154575	OPEN DATA BRIDGE	
Registration Number:	4202754	POE PREDICTIVE OPTIMIZATION ENGINE	
CORRESPONDENCE DATA			
Fax Number:	4157735759		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4157735512		
Email:	tgore@orrick.com		
Correspondent Name:	John Cook		
Address Line 1:	The Orrick Building, 405 Howard Street		
Address Line 2:	Orrick, Herrington & Sutcliffe LLP		
Address Line 4:	San Francisco, CALIFORNIA 94105		
ATTORNEY DOCKET NUMBER:	28663.8		
NAME OF SUBMITTER:	John Cook		
SIGNATURE:	/John Cook/		

CH \$190.00 3200544

DATE SIGNED:	12/09/2014
Total Attachments: 2 source=trademark#page1.tif source=trademark#page2.tif	

RELEASE OF SECURITY INTEREST

TRADEMARKS

This RELEASE OF SECURITY INTEREST, dated as of December 9, 2014, is executed by Ares Capital Corporation, a Maryland corporation ("Lender") in favor of X Plus One Solutions, Inc., a Delaware corporation ("Grantor").

A. Pursuant to that certain Loan and Security Agreement, dated as of April 1, 2013 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), between Grantor and Lender, Lender agreed to extend loans and other financial accommodations to Grantor upon the terms and subject to the conditions set forth therein.

B. Lender in a Grant of Security Interest dated as of April 1, 2013 ("Security Agreement") recorded in the Assignment Branch of the U.S. Patent & Trademark Office at Reel 5005, Frame 0001, acquired a security interest from Grantor, in the trademarks listed in the scheduled attached hereto as Schedule 1-A (collectively, the "Trademarks").

C. Lender hereby affirms that the debt, lien, or other liability as set forth and discussed in the Security Agreement was and is now extinguished.

NOW, THEREFORE, in exchange for good and valuable consideration, receipt of which is hereby acknowledged, Lender agrees as follows:

Lender hereby releases, waives, resigns and disclaims any and all security interest in any of the Trademarks, and thereby extinguishes the Security Agreement in its entirety.

The Lender's address is:

Ares Capital Corporation
2 North LaSalle Street, Suite 925
Chicago, IL 60602
Attention: Legal Department

Grantor's address is:

X Plus One Solutions, Inc.
315 Park Avenue South, 12th Floor
New York, NY 10010

IN WITNESS WHEREOF, the Lender has caused this Release of Security Interest to be executed as of the day and year first above written.

LENDER

Ares Capital Corporation

By: _____

Name: _____

Title: _____


Scott Lem
Authorized Signatory

TRADEMARK

REEL: 005416 FRAME: 0419

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST
TRADEMARKS

<u>Mark</u>	<u>Reg. Date</u>	<u>Description</u>
SMARTSERVE	1/23/2007	U.S. Registration No. 3,200,544
POE	11/13/2007	U.S. Registration No. 3,334,039
[X+1]	5/18/2010	U.S. Registration No. 3,791,604
Make Every Interaction Count		U.S. Application no. 77/968,462, PENDING
NexTargeting Summit	9/25/2012	U.S. Registration No. 4,214,387
Open Data Bridge	6/5/2012	U.S. Registration No. 4154575
POE	9/4/2012	U.S. Registration No. 4,202,754;