TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM326281

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------|----------|----------------|-----------------------|
| MCLAIN & KYNE DISTILLERY | | 10/31/2014 | CORPORATION: KENTUCKY |

RECEIVING PARTY DATA

| Name: | CASTLE BRANDS INC. | |
|-------------------|----------------------|--|
| Street Address: | 122 East 42nd Street | |
| Internal Address: | Suite 4700 | |
| City: | New York | |
| State/Country: | NEW YORK | |
| Postal Code: | 10168-4901 | |
| Entity Type: | CORPORATION: FLORIDA | |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 3505374 | JEFFERSON'S RESERVE VERY OLD KENTUCKY ST |

CORRESPONDENCE DATA

Fax Number: 2129499190

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 949-9022

Email: JAbelman@lawabel.com

Correspondent Name: Julianne Abelman Address Line 1: 666 Third Avenue

Address Line 2: 10th Floor

Address Line 4: New York, NEW YORK 10017

| ATTORNEY DOCKET NUMBER: | 8005145 |
|-------------------------|------------------|
| NAME OF SUBMITTER: | Julianne Abelman |
| SIGNATURE: | /JA/ |
| DATE SIGNED: | 12/16/2014 |

Total Attachments: 1

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TRADEMARK REEL: 005420 FRAME: 0306

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ASSIGNMENT

WHEREAS, MCLAIN & KYNE DISTILLERY, a corporation organized and existing under the laws of the State of Kentucky, with an office at 227 S. 5th Street, City of Louisville, State of Kentucky, 40202 (hereinafter called the ASSIGNOR) is the owner of and has adopted and used the following trademark registered in the United States Patent and Trademark Office:

Trademark

1274

100

j 1973

Number

JEFFERSON'S RESERVE LABEL DESIGN

Reg. No. 3505374

AND WHEREAS, CASTLE BRANDS INC., a corporation organized and existing under the laws of the State of Florida, with an office at 122 East 42nd Street, Suite 4700, City of New York, State of New York, 10168-4901 (hereinafter called the ASSIGNEE) is desirous of acquiring the right, title and interest in and to the said trademark and the registration thereof.

NOW, THEREFORE, in consideration of U.S. \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, the said ASSIGNOR by these presents does sell, assign and transfer unto the said ASSIGNEE, its successors and assigns, its right, title and interest in and to the said trademark and trademark registration together with that part of the goodwill of the ASSIGNOR's business connected with the use of and symbolized by the said trademark.

IN WITNESS WHEREOF, the said ASSIGNOR has hereunto executed this instrument this 31st day of . 2014.

MCLAIN & KYNE DISTILLERY

TRADEMARK **REEL: 005420 FRAME: 0307**

RECORDED: 12/16/2014