

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM326303

|   |  |                       |                       |
|---|--|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                                     |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>  | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL |                       |                       |
| <b>CONVEYING PARTY DATA</b>   |  |                       |                       |
| <b>Name</b>   | <b>Formerly</b>                                    | <b>Execution Date</b> | <b>Entity Type</b>    |
| MCLAIN & KYNE, LTD.   |  | 10/31/2014            | CORPORATION: KENTUCKY |
| <b>RECEIVING PARTY DATA</b>   |  |                       |                       |
| <b>Name:</b>  | CASTLE BRANDS INC.                                 |                       |                       |
| <b>Street Address:</b>  | 122 East 42nd Street                               |                       |                       |
| <b>Internal Address:</b>  | Suite 4700   |                       |                       |
| <b>City:</b>  | New York   |                       |                       |
| <b>State/Country:</b>   | NEW YORK   |                       |                       |
| <b>Postal Code:</b>   | 10168-4901   |                       |                       |
| <b>Entity Type:</b>   | CORPORATION: FLORIDA                               |                       |                       |
| <b>PROPERTY NUMBERS Total: 1</b>  |  |                       |                       |
| <b>Property Type</b>  | <b>Number</b>                                      | <b>Word Mark</b>      |                       |
| <b>Serial Number:</b>   | 86162589   |                       |                       |
| <b>CORRESPONDENCE DATA</b>  |  |                       |                       |
| <b>Fax Number:</b>  | 2129499190   |                       |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                       |                       |
| <b>Phone:</b>   | (212) 949-9022                                     |                       |                       |
| <b>Email:</b>   | JAbelman@lawabel.com                               |                       |                       |
| <b>Correspondent Name:</b>  | Julianne Abelman                                   |                       |                       |
| <b>Address Line 1:</b>  | 666 Third Avenue                                   |                       |                       |
| <b>Address Line 2:</b>  | 10th Floor   |                       |                       |
| <b>Address Line 4:</b>  | New York, NEW YORK 10017                           |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 8005145  |                       |                       |
| <b>NAME OF SUBMITTER:</b>   | Julianne Abelman                                   |                       |                       |
| <b>SIGNATURE:</b>   | /JA/   |                       |                       |
| <b>DATE SIGNED:</b>   | 12/16/2014   |                       |                       |
| <b>Total Attachments: 1</b>   |  |                       |                       |
| source=Jefferson's Figurine US Deed of Assignment#page1.tif   |  |                       |                       |

CH \$40.00 86162589

ASSIGNMENT

WHEREAS, MCLAIN & KYNE, LTD., a corporation organized and existing under the laws of the State of Kentucky, with an office at 122 East 42<sup>nd</sup> Street, Suite 4700, City of New York, State of New York, 10168 (hereinafter called the ASSIGNOR) is the owner of and has adopted and used the following trademark applied for in the United States Patent and Trademark Office:

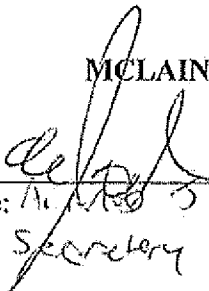
| <u>Trademark</u>     | <u>Number</u>        |
|----------------------|----------------------|
| JEFFERSON'S FIGURINE | Serial No. 86/162589 |

AND WHEREAS, CASTLE BRANDS INC., a corporation organized and existing under the laws of the State of Florida, with an office at 122 East 42<sup>nd</sup> Street, Suite 4700, City of New York, State of New York, 10168-4901 (hereinafter called the ASSIGNEE) is desirous of acquiring the right, title and interest in and to the said trademark and the registration thereof.

NOW, THEREFORE, in consideration of U.S. \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, the said ASSIGNOR by these presents does sell, assign and transfer unto the said ASSIGNEE, its successors and assigns, its right, title and interest in and to the said trademark and trademark registration together with that part of the goodwill of the ASSIGNOR's business connected with the use of and symbolized by the said trademark.

IN WITNESS WHEREOF, the said ASSIGNOR has hereunto executed this instrument this 31<sup>st</sup> day of October, 2014.

MCLAIN & KYNE, LTD.

By   
Name: M. A. O. Snell  
Title: Secretary