

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM326401

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LBC Credit Partners II, L.P.		12/12/2014	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	Union Corrugating Company		
Street Address:	701 South King Street		
City:	Fayetteville		
State/Country:	NORTH CAROLINA		
Postal Code:	28301		
Entity Type:	CORPORATION: NORTH CAROLINA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2683495	VALU-RIB	
Registration Number:	1927439	MASTERRIB	
Registration Number:	2142559	SHIELD RAY	
Registration Number:	2486237	ADVANTAGE-LOK	
Registration Number:	3433296	YOUR ROOF. FOR LIFE.	
Serial Number:	85071938	#1 FACTORY TRAINED METAL ROOFERS	
Serial Number:	77690665	UNION CORRUGATING COMPANY METALPRO CONTR	
CORRESPONDENCE DATA			
Fax Number:	2158325619		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-569-5619		
Email:	pecsenye@blankrome.com		
Correspondent Name:	Timothy D. Pecsénye		
Address Line 1:	Blank Rome LLP		
Address Line 2:	One Logan Square, 8th Floor		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103-6998		
ATTORNEY DOCKET NUMBER:	074658-14095		
NAME OF SUBMITTER:	Timothy D. Pecsénye		

OP \$190.00 2683495

SIGNATURE:	/Timothy D. Pecsénye/
DATE SIGNED:	12/17/2014
Total Attachments: 4 source=LBC-Union Trademarks Release#page1.tif source=LBC-Union Trademarks Release#page2.tif source=LBC-Union Trademarks Release#page3.tif source=LBC-Union Trademarks Release#page4.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS (REEL 4511 FRAME 0298)**

TERMINATION AND RELEASE dated as of December 12, 2014, from LBC CREDIT PARTNERS II, L.P., as Administrative Agent (the "Agent"), in favor of UNION CORRUGATING COMPANY, a North Carolina Corporation (the "Debtor").

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of March 25, 2011, made by the Debtor (as defined therein) in favor of the Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), a security interest (the "Security Interest") was granted by the Debtor to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to the Security Agreement, the Agent and the Debtor entered into that certain Trademark Security Agreement, dated as of March 25, 2011 (the "Trademark Security Agreement"), under which the Debtor, by reference to the Security Agreement, reaffirmed its intent to grant and granted a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on March 30, 2011, at Reel 4511 and Frame 0298; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Debtor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Trademark Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

LBC CREDIT PARTNERS II, L.P., as Agent

By: 
Name: **David E. Frainow**
Title: **Vice President**

SCHEDULE 1

TRADEMARKS

<u>Trademark</u>	<u>U.S. Registration No.</u>
VALU-RIB	2,683,495
MASTERRIB	1,927,439
SHIELD RAY	2,142,559
ADVANTAGE-LOK	2,486,237
YOUR ROOF. FOR LIFE.	3,433,296

TRADEMARK APPLICATIONS

<u>Trademark</u>	<u>Serial No.</u>
#1 FACTORY TRAINED METAL ROOFERS	85071938
UNION CORRUGATING COMPANY METALPRO CONTRACTOR	77690665

MATERIAL TRADE NAMES

Union Corrugating Company, Union Corrugating and UCC
Spencer Steel Company
Spencer Steel Supply
Anderson Steel Supply
Tifton Steel Company
Tifton Steel Products
Orange Steel Roofing Products
Unico Metal Products
Vicksburg Metal Products
Dayton Metals
Great Plains Metals
Union Corrugating Company NE Division