

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM326436

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Buffets Inc		12/05/2014	CORPORATION: MINNESOTA
Hometown Buffet Inc		12/05/2014	CORPORATION: MINNESOTA
Ryan's Restaurant Group LLC		12/05/2014	LIMITED LIABILITY COMPANY: SOUTH CAROLINA
Tahoe Joe's Inc		12/05/2014	CORPORATION: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cortland Capital Market Services LLC		
<b>Street Address:</b>	1350 6th Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10019		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 44</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1343558	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	1423419	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	1529087	SALADBRATION!	
<b>Registration Number:</b>	2048119	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	2051196	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	2051197	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	2149716	OLD COUNTRY BUFFET	
<b>Registration Number:</b>	2617451	HOMETOWN BUFFET	
<b>Registration Number:</b>	3311656	HOMETOWN BUFFET	
<b>Registration Number:</b>	3343752	HOMETOWN BUFFET	
<b>Registration Number:</b>	2420299	SOUP'NSALAD UNLIMITED	
<b>Registration Number:</b>	2579867	SPOON TENDER	
<b>Registration Number:</b>	2987516	COUNTRY BUFFET	
<b>Registration Number:</b>	2997774	HOMESTYLE. YOUR STYLE.	
<b>Registration Number:</b>	3339237	HOMETOWN	
<b>Registration Number:</b>	2890167	<b>TRADEMARK</b>	

Property Type	Number	Word Mark
Registration Number:	3412407	RANCHER'S SELECT
Registration Number:	3993652	AND IS GRAND
Registration Number:	3826674	GREAT MEALS & GREAT DEALS
Registration Number:	3813866	MY PLATE MY WAY
Registration Number:	3993651	PERFECT PLATE PERFECT PRICE
Registration Number:	3932887	THE LAND OF &
Registration Number:	3932888	THE LAND OF AND
Registration Number:	4074373	HOMETOWN BUFFET
Registration Number:	4505624	TALK BACK TUESDAY
Registration Number:	1696669	HOMETOWN
Registration Number:	2123023	GRANNY'S BUFFET
Registration Number:	1919022	HTB
Registration Number:	1149189	RYAN'S FAMILY STEAK HOUSE
Registration Number:	1467753	RYAN'S FAMILY STEAK HOUSE
Registration Number:	1182501	R
Registration Number:	1458801	MEGA BAR
Registration Number:	1707396	RYAN'S
Registration Number:	2204197	SENSIBLE CHOICES
Registration Number:	2580030	FIRE MOUNTAIN
Registration Number:	3273364	FIRE MOUNTAIN HOT OFF THE GRILL!
Registration Number:	3267176	FIRE MOUNTAIN
Registration Number:	3543123	RYAN'S
Registration Number:	3339784	JOE'S STEAK
Registration Number:	3239567	NEVADA CHEESECAKE
Registration Number:	3239562	RAILROAD CAMP SHRIMP
Registration Number:	2114109	TAHOE JOE'S
Registration Number:	3040908	TAHOE JOE'S
Registration Number:	3045530	TAHOE JOE'S FAMOUS STEAKHOUSE

#### CORRESPONDENCE DATA

Fax Number: 2026823580

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2026823511

Email: mlyons@kayescholer.com

Correspondent Name: Mary Lyons

Address Line 1: 901 15th Street NW

Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER: Mary Lyons

SIGNATURE: /s/ Mary Lyons

**TRADEMARK**

REEL: 005421 FRAME: 0191

<b>DATE SIGNED:</b>	12/17/2014
<b>Total Attachments: 9</b> source=trademark Security Agreement-buffets#page1.tif source=trademark Security Agreement-buffets#page2.tif source=trademark Security Agreement-buffets#page3.tif source=trademark Security Agreement-buffets#page4.tif source=trademark Security Agreement-buffets#page5.tif source=trademark Security Agreement-buffets#page6.tif source=trademark Security Agreement-buffets#page7.tif source=trademark Security Agreement-buffets#page8.tif source=trademark Security Agreement-buffets#page9.tif	

## TRADEMARK SECURITY AGREEMENT

**TRADEMARK SECURITY AGREEMENT**, dated as of December 5, 2014 (this "**Agreement**"), among **BUFFETS, INC.**, a Minnesota corporation, located at 1020 Discovery Road, Suite 100, Eagan, MN 55121, **HOMETOWN BUFFET, INC.**, a Minnesota corporation, located at, 1020 Discovery Road, Suite 100, Eagan, MN 55121, **RYAN'S RESTAURANT GROUP, LLC. (f/k/a RYAN'S RESTAURANT GROUP, INC.)**, a South Carolina limited liability company, located at 1020 Discovery Road, Suite 100, Eagan, MN 55121, and **TAHOE JOE'S, INC.**, a Minnesota corporation, located at 1020 Discovery Road, Suite 100, Eagan, MN 55121 (each a "**Grantor**"), and **CORTLAND CAPITAL MARKET SERVICES LLC**, a limited liability company organized under the laws of Delaware, as Collateral Agent (in such capacity, the "**Collateral Agent**").

Reference is made to (a) the Guarantee and Collateral Agreement, dated as of December 5, 2014 (as amended, supplemented or otherwise modified from time to time, the "**Guarantee and Collateral Agreement**"), among Buffets, Inc., BUFFETS HOLDINGS, INC., a Delaware corporation, ("**Holdings**"), BUFFETS RESTAURANTS HOLDINGS, INC., a Delaware corporation ("**Parent**"), the Subsidiaries of Buffets, Inc. from time to time party thereto, and the Collateral Agent, and (b) the Credit Agreement, dated as of December \_\_, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "**Credit Agreement**"), among Parent, Holdings, Buffets, Inc., the Lenders party thereto and Cortland Capital Market Services LLC, as administrative agent, and the Collateral Agent. The Lenders have agreed to extend credit to Buffets, Inc. subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor (other than Buffets, Inc.) is an affiliate of Buffets, Inc., will derive substantial direct and indirect benefit from the making of the extensions of credit under the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Guarantee and Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Guarantee and Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor, pursuant to the Guarantee and Collateral Agreement, did and hereby does grant and pledge to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "**Trademark Collateral**"):

(a) trademarks, service marks, Internet domain names, trade names,

corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (or any successor office) or any similar offices in any State of the United States or any other country or any political subdivision thereof; and all extensions or renewals thereof, including those listed on Schedule I (the “**Trademarks**”);

(b) the right to sue or otherwise recover for any and all past, present and future infringements and dilutions thereof,

(c) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements and dilutions thereof), and

(d) all other rights of any kind whatsoever accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each of the Trademarks and all other similar assets, rights and interests that uniquely reflect or embody such goodwill, provided that the grant of the security interest hereunder shall not include any application for a Trademark that would be deemed invalidated, canceled or abandoned due to the grant and/or enforcement of such security interest unless and until such time that the grant and/or enforcement of the security interest will not affect the status or validity of such Trademark application or resulting registration.

SECTION 3. Recordation. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

SECTION 4. Guarantee and Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Guarantee and Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or e-mail transmission shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Further Assurances. Each Grantor further agrees to execute and deliver to the Collateral Agent any and all further documents and instruments, and do any and all further acts which the Collateral Agent (or the Collateral Agent's agents or designees) reasonably requests in order to confirm this grant of security interest in and to the Trademark Collateral.

SECTION 7. Applicable Law. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement  
as of the day and year first above written.

BUFFETS, INC.

By: Keith Kravcik  
Name: KEITH KRAVCIK  
Title: EVP-CFO

HOMETOWN BUFFET, INC.

By: Keith Kravcik  
Name: KEITH KRAVCIK  
Title: EVP-CFO


RYAN'S RESTAURANT GROUP, LLC

By: Keith Kravcik  
Name: KEITH KRAVCIK  
Title: EVP-CFO

TAHOE JOE'S, INC.

By: Keith Kravcik  
Name: KEITH KRAVCIK  
Title: EVP-CFO

CORTLAND CAPITAL MARKET SERVICES  
LLC, as Collateral Agent

By:   
Name: **Emily Ergang Pappas**  
Title: **Associate Counsel**

[Signature Page to Trademark Security Agreement]

**TRADEMARK**  
**REEL: 005421 FRAME: 0197**



**SCHEDULE I TO TRADEMARK SECURITY  
AGREEMENT**

TRADEMARKS

BUFFETS, INC.

<b>Mark</b>	<b>Application Number</b>	<b>File Date</b>	<b>Registration Number</b>	<b>Registration Date</b>
OLD COUNTRY BUFFET	73/489350	7/11/1984	1343558	6/18/1985
OLD COUNTRY BUFFET Stylized Letters	73/592818	4/11/1986	1423419	12/30/1986
SALADBRATION! (Stylized)	73/741752	7/11/1988	1529087	3/7/1989
OLD COUNTRY BUFFET (Stylized)	74/574462	9/16/1994	2048119	3/25/1997
OLD COUNTRY BUFFET and Design <b>(Diamond)</b>	74/574504	9/16/1994	2051196	4/8/1997
OLD COUNTRY BUFFET and Design <b>(W/ Rectangle)</b>	74/574759	9/16/1994	2051197	4/8/1997
OLD COUNTRY BUFFET and Design <b>(Stack w/ Diamond)</b>	75/091977	4/12/1996	2149716	4/7/1998
HOMETOWN BUFFET	76/241460	4/16/2001	2617451	9/10/2002
HOMETOWN BUFFET	78/442222	6/28/2004	3311656	10/16/2007
HOMETOWN BUFFET <b>(Plate)</b>	78/442218	6/28/2004	3343752	11/27/2007
SOUP'NSALAD UNLIMITED	75/817832	10/7/1999	2420299	1/9/2001
SPOON TENDER	76/047450	5/12/2000	2579867	6/11/2002
COUNTRY BUFFET	78/433864	6/11/2004	2987516	8/23/2005

HOMESTYLE. YOUR STYLE.	78/452905	7/19/2004	2997774	9/20/2005
HOMETOWN	78/442232	6/28/2004	3339237	11/20/2007
PLATE/ FORK DESIGN	78/159170	8/29/2002	2890167	9/28/2004
RANCHER'S SELECT	77/121133	3/2/2007	3412407	4/15/2008
COUNTRY BUFFET and design			19951043539 (US State – CO)	4/3/1995
COUNTRY BUFFET and design			19951042647 (US State – CO)	4/5/1995
OLD COUNTRY BUFFET and design			9173 (US State – MN)	4/3/1984
HOMETOWN BUFFET	114668600	7/11/2002	TMA597820 (Canada)	12/17/2003
OLD COUNTRY BUFFET	H09-141125	7/23/1997	4237700 (Japan)	2/5/1999
AND IS GRAND	85/197228	12/14/10	3993652	7/12/11
Great Meals & Great Deals	77/915104	1/19/10	3826674	7/27/10
My Plate My Way	77/872023	11/13/09	3813866	7/6/10
Perfect Plate Perfect Price	85/197208	12/14/10	3993651	7/12/11
The Land of &	85/068891	6/22/10	3932887	3/15/117
The Land of And	85/068896	6/22/10	3932888	3/15/11
HOMETOWN BUFFET ( <b>Fork and Plate</b> )	85/389278	8/4/2011	4074373	12/20/2011
TALK BACK TUESDAY	85/197205	12/14/10	4505624	4/1/14

## TRADEMARKS

HOMETOWN BUFFET, INC.

<u>Mark</u>	<u>Application Number</u>	<u>File Date</u>	<u>Registration Number</u>	<u>Registration Date</u>
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HOMETOWN	74/179018	6/24/1991	1696669	6/23/1992
GRANNY'S BUFFET & Design	75/128614	6/17/1996	2123023	12/23/1997
HTB	74423927	8/10/1993	1919022	9/12/1995
HOMETOWN			24333 (US State – CA)	9/13/1985
HOMETOWN BUFFET	H05-129656	12/24/1993	3349822 (Japan)	10/3/1997
HOMETOWN BUFFET	247628	4/6/1995	247628 (New Zealand)	7/23/1997

## TRADEMARKS

## RYAN'S RESTAURANT GROUP, LLC

Mark	Application Number	File Date	Registration Number	Registration Date
RYAN'S FAMILY STEAKHOUSE	73/181030	8/4/1978	1149189	3/24/1981
RYAN'S FAMILY STEAKHOUSE Design	73/656667	4/22/1987	1467753	12/1/1987
"R" Design	73/181065	8/4/1978	1182501	12/15/1981
MEGA BAR	73/615869	8/21/1986	1458801	9/22/1987
RYAN'S and Design	74/106749	10/15/1990	1707396	8/11/1992
SENSIBLE CHOICES	75/024935	11/28/1995	2204197	11/17/1998
FIRE MOUNTAIN	76/101888	8/2/2000	2580030	6/11/2002
FIRE MOUNTAIN HOT OFF THE GRILL! and Design	77/001548	9/18/2006	3273364	8/7/2007
FIRE MOUNTAIN	77/001526	9/18/2006	3267176	7/24/2007
RYAN'S	77450884	4/17/2008	3543123	12/9/2008

## TRADEMARKS

## TAHOE JOE'S, INC.

Mark	Application Number	File Date	Registration Number	Registration Date
JOE'S STEAK	78/923475	7/6/2006	3339784	11/20/2007

Execution Version

NEVADA CHEESECAKE	78/923545	7/6/2006	3239567	5/8/2007
RAILROAD CAMP SHRIMP	78/923463	7/6/2006	3239562	5/8/2007
TAHOE JOE'S	75/197501	11/13/1996	2114109	11/18/1997
TAHOE JOE'S (and design)	78/506762	10/27/2004	3040908	1/10/2006
TAHOE JOE'S FAMOUS STEAKHOUSE & Design	78/507006	10/27/2004	3045530	1/17/2006