

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM326987

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>RESUBMIT DOCUMENT ID:</b>	900310490		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Patriot Rail Corp.		05/01/2013	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Patriot Rail Company LLC		
<b>Street Address:</b>	10060 Skinner Lake Drive		
<b>City:</b>	Jacksonville		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	32246		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3560338	PATRIOT RAIL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9044232554		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	9044232553		
<b>Email:</b>	leean.greenwald@patriotrail.com		
<b>Correspondent Name:</b>	Leean M. Greenwald, Esquire		
<b>Address Line 1:</b>	10060 Skinner Lake Drive		
<b>Address Line 4:</b>	Jacksonville, FLORIDA 32246		
<b>NAME OF SUBMITTER:</b>	/Leean Greenwald/		
<b>SIGNATURE:</b>	/Leean Greenwald/		
<b>DATE SIGNED:</b>	12/22/2014		
<b>Total Attachments: 4</b>			
source=Patriot Entity Conversion Information#page1.tif			
source=Patriot Entity Conversion Information#page2.tif			
source=Patriot Entity Conversion Information#page3.tif			
source=Patriot Entity Conversion Information#page4.tif			

# Delaware

PAGE 1

*The First State*

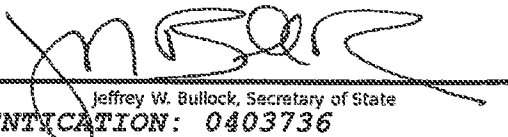
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PATRIOT RAIL CORP." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PATRIOT RAIL CORP." TO "PATRIOT RAIL COMPANY LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2013, AT 8:54 O'CLOCK P.M.

4210523 8100V

130513787

You may verify this certificate online  
at [corp.delaware.gov/authvar.shtml](http://corp.delaware.gov/authvar.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 0403736

DATE: 05-02-13

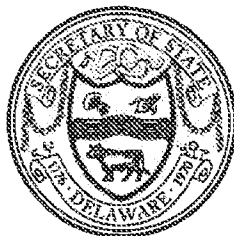
TRADEMARK  
REEL: 005424 FRAME: 0323

# Delaware

PAGE 2

*The First State*

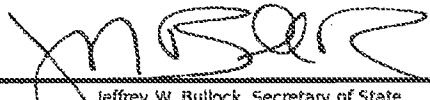
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "PATRIOT RAIL COMPANY LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2013, AT 8:54 O'CLOCK P.M.



4210523 8100V

130513787

You may verify this certificate online  
at [corp.delaware.gov/authvar.shtml](http://corp.delaware.gov/authvar.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 0403736

DATE: 05-02-13

TRADEMARK  
REEL: 005424 FRAME: 0324

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
OF PATRIOT RAIL CORP.  
INTO PATRIOT RAIL COMPANY LLC  
PURSUANT TO SECTION 18-214  
OF THE LIMITED LIABILITY ACT

The undersigned does hereby certify as follows:

FIRST: The name of the converting entity is Patriot Rail Corp. (the "Converting Entity").

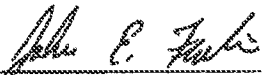
SECOND: The Converting Entity was formed on August 23, 2006, in the State of Delaware pursuant to the Delaware General Corporation Law.

THIRD: The name of the Corporation immediately prior to filing this Certificate is PATRIOT RAIL CORP.

FOURTH: The name of the Limited Liability Company as set forth in the Certificate of Formation is PATRIOT RAIL COMPANY LLC.

IN WITNESS WHEREOF, the undersigned, being duly authorized to sign on behalf of the converting Corporation has executed this Certificate on the 1st day of May, 2013.

PATRIOT RAIL CORP.

  
Name: John E. Fenton  
Title: Chief Executive Officer

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 08:54 PM 05/01/2013  
FILED 08:54 PM 05/01/2013  
SRV 130513787 - 4210523 FILE

STATE OF DELAWARE  
LIMITED LIABILITY COMPANY  
CERTIFICATE OF FORMATION  
OF  
PATRIOT RAIL COMPANY LLC

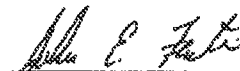
ARTICLE I - Name

The name of the limited liability company (the "Company") shall be PATRIOT RAIL COMPANY LLC.

ARTICLE II - Registered Agent and Office

The address of the Company's registered office in the State of Delaware is Corporation Service Company, 2711 Centerville Road, Suite 400, County of New Castle, Wilmington, Delaware 19808. The name of its Registered Agent at such address is Corporation Service Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation for the Company named above this 1<sup>st</sup> day of May, 2013.

  
\_\_\_\_\_  
John E. Fenton  
Authorized Person

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