

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM326966

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Agreement (Senior subordinated debt)		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fifth Third Bank		12/15/2014	Banking corporation: OHIO
RECEIVING PARTY DATA			
Name:	Merlin International, Inc.		
Street Address:	8381 Old Courthouse Road, Suite 200		
City:	Vienna		
State/Country:	VIRGINIA		
Postal Code:	22182		
Entity Type:	CORPORATION: COLORADO		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3371745	MERLIN INTERNATIONAL	
Registration Number:	3371744	MERLIN INTERNATIONAL	
Registration Number:	3371743	MERLIN INTERNATIONAL INTELLIGENCE INSPIR	
Serial Number:	77959990	MERLIN	
CORRESPONDENCE DATA			
Fax Number:	4044200805		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademarks.atl@bryancave.com		
Correspondent Name:	Mike Spies/Bryan Cave LLP		
Address Line 1:	1700 Lincoln Street, Suite 4100		
Address Line 4:	Denver, COLORADO 80203		
ATTORNEY DOCKET NUMBER:	0375527 (SUBOR. DEBT)		
NAME OF SUBMITTER:	Mike Spies		
SIGNATURE:	/Mike Spies/		
DATE SIGNED:	12/22/2014		
Total Attachments: 3			
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CH \$115.00 3371745

RELEASE OF TRADEMARK SECURITY AGREEMENT

(Senior Subordinated Debt)

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release"), dated as of December 15, 2014, is made by **FIFTH THIRD BANK**, an Ohio banking corporation, through its Mezzanine Finance Group ("Secured Party"), and is as follows:

WHEREAS, Merlin International, Inc., a Colorado corporation ("Debtor"), and Secured Party are parties to that certain Trademark Security Agreement dated as of September 16, 2010 (the "Agreement"), which was recorded with The United States Patent and Trademark Office on September 23, 2010, in its records at Reel 004283, Frame 0408; capitalized terms used but not defined herein will have the meaning given to them in the Agreement;

WHEREAS, the Agreement granted to the Secured Party a security interest in all of the Debtor's right, title and interest in, to and under the Trademark Collateral (as defined in the Agreement), including, without limitation: (a) all of Debtor's right, title and interest in and to all of its now or in the future owned or existing Trademarks listed on Schedule I of the Agreement (attached hereto and made a part hereof as Schedule I); (b) all renewals of each of the Trademarks; (c) all income, royalties, damages and payments now and in the future due or payable under or with respect to any and all Trademarks, including damages and payments for past or future infringements of any and all Trademarks; (d) all rights to sue for past, present and future infringements of any and all Trademarks; (e) all rights corresponding to each of the Trademarks throughout the world; (f) all rights of Debtor as licensor or licensee under, and with respect to, trademarks, service marks, trade names, and trademark and service mark applications; and (g) together in each case with the goodwill of Debtor's business connected with the use of, and symbolized by, the foregoing; and

WHEREAS, Secured Party desires to release its rights and security interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party hereby fully and finally releases and terminates (i) its security interest and other rights in, to and under the Trademark Collateral and (ii) any and all other rights it may have under the Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed as of the day and year first above written.

FIFTH THIRD BANK

By: 

Donald K. Mitchell, Vice President

SIGNATURE PAGE TO
RELEASE OF TRADEMARK SECURITY AGREEMENT
(MERLIN INTERNATIONAL, INC.- SENIOR SUBORDINATED DEBT)

TRADEMARK
REEL: 005424 FRAME: 0674

SCHEDULE I

Trademarks

U.S. Federally-Registered Trademarks

Mark	Serial No.	Registration No.	Registration Date
MERLIN INTERNATIONAL	77/133249	3371745	01/22/2008
MERLIN INTERNATIONAL & Design	77/133229	3371744	01/22/08
MERLIN INTERNATIONAL INTELLIGENCE INSPIRED	77/133223	3371743	01/22/2008
MERLIN (Stylized)	77/959990	N/A	N/A