# OP \$865.00 407793

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM327017

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Hybrid Holdings, Inc.		12/19/2014	INC. ASSOCIATION: DELAWARE
Hybrid Jem, LLC.		12/19/2014	LIMITED LIABILITY COMPANY: CALIFORNIA
Hybrid Promotions, LLC.		12/19/2014	LIMITED LIABILITY COMPANY: CALIFORNIA
Awake, Inc.		12/19/2014	INC. ASSOCIATION: CALIFORNIA

# **RECEIVING PARTY DATA**

Name:	Newstar Financial Inc.
Street Address:	500 Boylston St., STE 1200
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
Entity Type:	CORPORATION: MASSACHUSETTS

# **PROPERTY NUMBERS Total: 34**

THOI EITH NOMBERO TOMI. 04			
Property Type	Number	Word Mark	
Registration Number:	4077939	ACES & IDOLS	
Registration Number:	3648661	CITIZEN EARTH	
Registration Number:	2098496	JEM	
Registration Number:	3658461	J	
Registration Number:	3658460	JEM SPORTSWEAR	
Registration Number:	4608298	J E M COLLECTIVE	
Registration Number:	3562365	POWER OF ART	
Registration Number:	4203217	THERMOCOLOR	
Registration Number:	3924037	STARS AND SPRINKLES	
Registration Number:	4214923	SUPER GLOW	
Registration Number:	3971565	SOLAR FLARE	
Registration Number:	3670656	STONE FREE	
Registration Number:	3941618	WITH A TWIST	
Registration Number:	3632205	WORLD WISE	
	·	TDADEMADE	

900310819 REEL: 005425 FRAME: 0101

TRADEMARK

Property Type	Number	Word Mark	
Registration Number:	3632206	WORLD WISE	
Registration Number:	3924036	WOUND UP	
Registration Number:	4641931	OURCASTE	
Registration Number:	4558542	AWAKE KIDS	
Registration Number:	3725298	AWAKE COUTURE	
Registration Number:	3725497	AWAKE INC. BY OS	
Registration Number:	4107543	AWAKE VINTAGE	
Registration Number:	3192265	COLD CRUSH	
Registration Number:	4389938	L.O.L.	
Registration Number:	3825175	L.O.L.	
Registration Number:	3725583	O.S.	
Registration Number:	4177940	ROMANCE RETRO ROCK	
Registration Number:	4076937	RRR	
Registration Number:	3158413	WELL WORN	
Serial Number:	86323035	87 SLATE	
Serial Number:	86333914	CASTE	
Serial Number:	85245387	HYBRID	
Serial Number:	86322967	THREADWISE	
Serial Number:	86182721	WALKER STREET REFINERY	
Serial Number:	85919573	3R'S BY AWAKE	

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ssexton@kslaw.com
Correspondent Name: King & Spalding

Address Line 1: 1180 Peachtree Street NE Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	18876.015045
NAME OF SUBMITTER:	Sally Sexton
SIGNATURE:	/sallysexton/
DATE SIGNED:	12/22/2014

**Total Attachments: 9** 

source=awake#page1.tif

source=awake#page2.tif

source=awake#page3.tif

source=awake#page4.tif

source=awake#page5.tif

source=awake#page6.tif

source=awake#page7.tif

TRADEMARK

**REEL: 005425 FRAME: 0102** 

source=awake#page8.tif		
source=awake#page9.tif		

### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 19<sup>th</sup> day of December, 2014, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **NEWSTAR FINANCIAL INC.** ("<u>NewStar</u>"), in its capacity as agent for each member of the Lender Group and each member of the Fox Lender Group (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of December 19, 2014 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among HYBRID HOLDINGS, INC., a Delaware corporation, as parent ("Parent"), HYBRID JEM, LLC, a California limited liability company ("Hybrid JEM"), HYBRID PROMOTIONS, LLC, a California limited liability company ("Hybrid"; and together with Hybrid JEM and each other Person that becomes a "Borrower" thereunder after the date thereof in accordance with the terms thereof, are referred to hereinafter each individually as a "Borrower", and individually and collectively, jointly and severally, as "Borrowers"), the lenders identified on the signature pages thereof (each of such lenders, together with its successors and permitted assigns, is referred to hereinafter as a "Lender"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to that certain Credit Agreement dated as of December 19, 2014 (as amended, restated, supplemented, or otherwise modified from time to time, the "Fox Credit Agreement") by and among FOX HOLDCO, INC., a Delaware corporation, as parent ("Fox Parent"), FOX HEAD, INC., a California corporation ("Fox Head"; and together with each other Person that becomes a "Borrower" thereunder after the date thereof in accordance with the terms thereof, are referred to hereinafter each individually as a "Fox Borrower", and individually and collectively, jointly and severally, as "Fox Borrowers"), the lenders identified on the signature pages thereof (each of such lenders, together with its successors and permitted assigns, is referred to hereinafter as a "Fox Lender", as that term is further defined therein), and NewStar as Agent (as defined therein), the Fox Lender Group has agreed to make certain financial accommodations available to Fox Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement and the other Loan Documents, and the members of the Fox Lender Group are willing to make the financial accommodations to Fox Borrowers as provided for in the Fox Credit Agreement and the other Fox Loan Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of the Lender Group and the Fox Lender Group, that certain Guaranty and Security Agreement, dated as of December 19, 2014 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"); and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lender Group and the Fox Lender Group, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

DMSLIBRARY01:24565271.3

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each member of the Fox Lender Group, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other members of the Lender Group, the other members of the Fox Lender Group or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Fox Lender Group, pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect,

DMSLIBRARY01:24565271.3

invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTION 25 OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

DMSLIBRARY01:24565271.3

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTORS:** 

HYBRID PROMOTIONS, LLC,

a California limited liability company

By:\_\_\_\_\_

Name: Jarrod Dogan Title: President & CEO

HYBRID JEM LLC

a California limited liability company

By:

Name: Jarrod Dogan Title: President

[Signature Page to Hybrid Promotions, LLC Trademark Security Agreement]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTOR:** 

AWAKE, INC., a California corporation

By: Name: Jarrod Dogan

Title: President

[Signature Page to Hybrid Promotions, LLC Trademark Security Agreement]

AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

NEWSTAR FINANCIAL INC.

Name: Brian Forde

Title: Duly Authorized Signatory

[Signature Page to Hybrid Promotions, LLC Trademark Security Agreement]

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

Grantor	Country	Mark	Registration No.
Hybrid Promotions, LLC	USA	Aces & Idols	4,077,939
Hybrid Promotions, LLC	USA	Citizen Earth	3,648,661
Hybrid Promotions, LLC	USA	JEM	2098496
Hybrid Promotions, LLC	USA	J (with a star)	3658461
Hybrid Promotions, LLC	USA	JEM (with a star)	3658460
Hybrid Promotions, LLC	USA	JEM (with a triangle)	4608298
Hybrid Promotions, LLC	USA	Power of Art	3,562,365
Hybrid Promotions, LLC	USA	Thermocolor	4,203,217
Hybrid Promotions, LLC	USA	Starts and Sprinkles	3,924,037
Hybrid Promotions, LLC	USA	Superglow	4,214,923
Hybrid Promotions, LLC	USA	Solar Flare	3,971,565
Hybrid Promotions, LLC	USA	Stone Free	3,670,656
Hybrid Promotions, LLC	USA	With a Twist	3,941,618
Hybrid Promotions, LLC	USA	World Wise	3,632,205
Hybrid Promotions, LLC	USA	World Wise (Graphic)	3,632,206
Hybrid Promotions, LLC	USA	Wound Up	3,924,036
Hybrid Promotions, LLC	USA	Ourcaste	4,641,931
Awake, Inc.	USA	AWAKE KIDS	4558542

DMSLIBRARY01:24565271.3

Awake, Inc.	USA	AWAKE COUTURE	3725298
Awake, Inc.	USA	AWAKE INC. BY OS	3725497
Awake, Inc.	USA	AWAKE VINTAGE	4107543
Awake, Inc.	USA	COLD CRUSH	3192265
Awake, Inc.	USA	L.O.L.	4389938
Awake, Inc.	USA	L.O.L.	3825175
Awake, Inc.	USA	O.S. and Design	3725583
Awake, Inc.	USA	ROMANCE RETRO ROCK	4177940
Awake, Inc.	USA	RRR	4076937
Awake, Inc.	USA	WELL WORN	3158413

# **Trademark Applications**

Grantor	Country	Mark	Application
Hybrid Promotions, LLC	USA	87 Slate	86/323035
Hybrid Promotions, LLC	USA	Caste	86/333914
Hybrid Promotions, LLC	USA	Hybrid	85/245387
Hybrid Promotions, LLC	USA	Threadwise	86/322967
Hybrid Promotions, LLC	USA	Walker Street	86/182721

DMSLIBRARY01:24565271.3

		Refinery	
Awake, Inc.	USA	3R'S BY AWAKE	85919573

DMSLIBRARY01:24565271.3

**RECORDED: 12/22/2014**