# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM327510

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC		06/07/2007	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	AmWINS Group, Inc.	
Street Address:	Idress: 4725 Piedmont Row Drive Suite 600	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28210	
Entity Type:	CORPORATION: DELAWARE	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3678143	A

# **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

icarusone@rbh.com Email: **Correspondent Name:** Jennifer Carusone

Address Line 1: 101 N. Tryon Street, Suite 1900

Address Line 4: Charlotte, NORTH CAROLINA 28246

ATTORNEY DOCKET NUMBER:	16659.00230	
NAME OF SUBMITTER:	Jennifer Carusone	
SIGNATURE:	/Jennifer Carusone/	
DATE SIGNED:	12/30/2014	

#### **Total Attachments: 7**

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# PAYOFF LETTER (FIRST LIEN)

June 7, 2007

AmWINS Group, Inc. 4064 Colony Road, Suite 450 Charlotte, North Carolina 28211

#### Ladies and Gentlemen:

The undersigned, Madison Capital Funding LLC ("Madison Capital"), in its capacity as administrative agent (the "Existing Agent") for itself and certain other financial institutions (Madison Capital, individually and in its capacity as Existing Agent, and such other financial institutions are hereinafter referred to collectively as the "Existing Lender Group"), is party to that certain Credit Agreement dated as of October 27, 2005 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "Credit Agreement"). Capitalized terms not otherwise defined herein shall have the meaning ascribed thereto in the Credit Agreement.

AmWINS Group, Inc., formerly known as American Wholesale Insurance Group, Inc. (the "Borrower"), has advised the Existing Lender Group that (i) all of the indebtedness and other obligations of the respective Loan Parties to the Existing Lender Group pursuant to the Credit Agreement and the other Loan Documents (the "Existing Credit Agreement Obligations") will be repaid, and (ii) all Existing Credit Agreement Obligations will be terminated. As of June 7, 2007 (the "Proposed Repayment Date"), the total amount of Existing Credit Agreement Obligations, including all accrued interest, principal, fees and expenses payable with respect thereto, will be Redacted (together with any per diem amounts to which the Existing Lender Group may be entitled pursuant to the immediately following sentence, collectively referred to herein as the "Repayment Amount"). If the Existing Agent does not receive the Repayment Amount by 2:00 p.m. (Chicago time) on the Proposed Repayment Date, the per diem increase in the Repayment Amount thereafter will be Redacted.

Payment of the Repayment Amount should be made by wire transfer of immediately available funds in accordance with the following instructions:

CHI:1921415.3

LaSalle Bank National Association Chicago, Illinois 60603 ABA Routing Number: Account Number: Account Name:

Redacted

Reference:

In consideration of the payment in full of the Repayment Amount, the Existing Agent, for itself and on behalf of the Existing Lender Group, hereby (a) acknowledges and agrees that payment of the Repayment Amount will constitute payment in full of all of the Existing Credit Agreement Obligations and (b) agrees that, effective upon (i) payment in full of the Repayment Amount, and (ii) receipt by the Existing Agent of an executed counterpart to this letter from each Loan Party, all security interests and liens which any of the Loan Parties, including the Borrower, may have granted to the Existing Agent or any other member of the Existing Lender Group pursuant to the Credit Agreement and the other Loan Documents in, on or against any property or assets, as the case may be, of the Loan Parties shall be automatically released and terminated and the Loan Documents and all of the Existing Lender Group's other agreements, documents and instruments with each of the Loan Parties (collectively, the "Existing Loan Documents") shall automatically terminate; provided, that nothing herein is intended to terminate the obligations of any Loan Party under indemnification, expense reimbursement and other provisions of the Existing Loan Documents which by their express terms survive termination of the Existing Loan Documents, all of which obligations shall continue after the payment in full of the Repayment Amount in accordance with the applicable Existing Loan Document.

In consideration of the payment in full of the Existing Credit Agreement Obligations as set forth herein, at the Borrower's request and expense, the Existing Agent agrees, upon the Existing Agent's receipt of the Repayment Amount, to deliver to Borrower (or its designee) all original possessory collateral held by the Existing Agent. Upon the Existing Agent's receipt of the Repayment Amount, the Borrower and its designees shall be authorized at that time, without further action of any kind on the part of the Existing Agent or any other member of the Existing Lender Group, to file (i) termination statements with respect to all Uniform Commercial Code financing statements and (ii) all other terminations, releases and assignments in respect of collateral filings, in each case filed by or for the benefit of the Existing Agent or any other member of the Existing Lender Group against any of the Loan Parties in connection with the financing transactions contemplated by the Credit Agreement.

As of the date of payment in full of the Repayment Amount, each Loan Party hereby agrees that neither the Existing Agent nor any Existing Lender shall have any further obligations, liabilities, responsibilities, duties or commitments under the Credit Agreement, any other Existing Loan Document or any agreement or other document related to or contemplated by any thereof (other than this letter), and each Loan Party hereby terminates and forever releases the Existing Agent and each other member of the Existing Lender Group from any and all indebtedness, liabilities and other obligations under the Credit Agreement, each other Existing Loan Document and each agreement and other document related to or contemplated by any thereof (other than this letter).

The Existing Agent, for and on behalf of the Existing Lender Group, also further agrees to deliver at the request of the Borrower and at the sole cost and expense of the Loan Parties, such other termination statements, releases, instruments, documents and other agreements as the Borrower may reasonably request in connection with the Existing Lender Group's above-described termination and release of all security interests and liens granted pursuant to the Existing Loan Documents, to evidence and/or effect the release of all of the property and other assets securing the Existing Credit Agreement Obligations of the respective Loan Parties thereunder.

[signature pages follow]

Very truly yours,

MADISON CAPITAL FUNDING LLC,

as Existing Agent

By:

Name: Kraig H. Kacy Title: Managing Director

ACKNOWLEDGED AND AGREED as of June \_\_\_\_, 2007:

AMWINS GROUP, INC.,

a Delaware corporation

By: Name:

Name Title:

AMERICANA PROGRAM UNDERWRITERS, INC.,

a Pennsylvania corporation

AMWINS ARIZONA HOLDING COMPANY, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF ARIZONA, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF THE CAROLINAS, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF GEORGIA, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF ILLINOIS, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF NEW YORK, INC.,

a New York corporation

AMWINS BROKERAGE OF TEXAS, INC.,

a Texas corporation

AMWINS HOLDINGS, LLC,

a North Carolina limited liability company

AMWINS INSURANCE BROKERAGE OF CALIFORNIA, LLC,

a California limited liability company

AMWINS INSURANCE BROKERAGE OF LOS ANGELES, LLC,

a North Carolina limited liability company

[SIGNATURE PAGE TO PAYOFF LETTER (FIRST LIEN)]

Very truly yours,

MADISON CAPITAL FUNDING LLC, as Existing Agent

By:
Name:
Title:

ACKNOWLEDGED AND AGREED as of June & , 2007:

AMWINS GROUP, INC.,

a Delaware corporation

By:

Name: Scott M. Purviance

Title: CFO, Vice President and Secretary

AMERICANA PROGRAM UNDERWRITERS, INC.,

a Pennsylvania corporation

AMWINS ARIZONA HOLDING COMPANY, LLC.

a North Carolina limited liability company

AMWINS BROKERAGE OF ALABAMA, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF ARIZONA, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF THE CAROLINAS, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF FLORIDA, INC.,

A Georgia corporation

AMWINS BROKERAGE OF GEORGIA, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF ILLINOIS, LLC,

a North Carolina limited liability company

AMWINS BROKERAGE OF MICHIGAN, INC.,

a Michigan corporation

AMWINS BROKERAGE OF NEW JERSEY, INC.,

a New Jersey corporation

AMWINS BROKERAGE OF NEW YORK, INC.,

a New York corporation

[Signature Page to Payoff Letter]

# AMWINS BROKERAGE OF TEXAS, INC.,

a Texas corporation

AMWINS ENERGY SOLUTIONS, INC.,

a Delaware corporation

AMWINS HOLDINGS, LLC,

a North Carolina limited liability company

AMWINS INSURANCE BROKERAGE OF CALIFORNIA, LLC.

a California limited liability company

AMWINS INSURANCE BROKERAGE OF LOS ANGELES, LLC.

a North Carolina limited liability company

AMWINS INSURANCE BROKERAGE OF SAN FRANCISCO, LLC.

a North Carolina limited liability company

AMWINS SPECIAL RISK UNDERWRITERS, LLC.

a North Carolina limited liability company

BROKERNET USA, INC.,

a Rhode Island corporation

COMMUNITAS, INC.,

A Texas corporation

FLEET INSURANCE SERVICES INCORPORATED.

a Rhode Island corporation

MCALEAR ASSOCIATES, INC.,

an Ohio corporation

NATIONAL EMPLOYEE BENEFIT COMPANIES, INC.,

a Rhode Island corporation

PROPERTY RISK SERVICES LLC.

a New Jersey limited liability company

SEABOARD UNDERWRITERS, INC.,

a North Carolina corporation

SPECIALTY PROGRAMS AND FACILITIES MANAGERS, INC.,

a California corporation

STEWART SMITH EAST, INC.,

a New York corporation

STEWART SMITH SOUTHWEST, INC.,

a Texas corporation

WEBTPA EMPLOYER SERVICES LLC,

A Texas corporation

WOODUS K. HUMPHREY & COMPANY, INC.,

a Louisiana corporation

By:

Name: Scott M. Purviance

Title: CFO, Vice President and/or Secretary of each of the foregoing

# AMERICAN WHOLESALE INSURANCE HOLDING COMPANY, LLC, a Delaware limited liability company

By:

Mame: M/Steven DeCarlo

Title: Mahager

[SIGNATURE PAGE TO PAYOFF LETTER]