

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM327687

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ares Armor, Inc.		11/28/2014	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Lake House Capital Management, LLC		
Street Address:	927 S. Monroe Street		
City:	Hinsdale		
State/Country:	ILLINOIS		
Postal Code:	60521		
Entity Type:	LIMITED LIABILITY COMPANY: ILLINOIS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86163164	ARES ARMOR	
CORRESPONDENCE DATA			
Fax Number:	6304697108		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6304697100		
Email:	cwentworth@elrlaw.com		
Correspondent Name:	Charles Wentworth		
Address Line 1:	536 Crescent Blvd. Suite 200		
Address Line 4:	Glen Ellyn, ILLINOIS 60137		
NAME OF SUBMITTER:	Charles G Wentworth		
SIGNATURE:	/Charles G Wentworth/		
DATE SIGNED:	12/31/2014		
Total Attachments: 3			
source=2014-11-28 IP Assignment Ares to Lake House#page1.tif			
source=2014-11-28 IP Assignment Ares to Lake House#page2.tif			
source=2014-11-28 IP Assignment Ares to Lake House#page3.tif			

OP \$40.00 86163164

INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

THIS INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Assignment") is made and entered into as of November 28, 2014, by and among Ares Armor, Inc., a California corporation ("Assignor"), and Lake House Capital Management, LLC, an Illinois limited liability company (together with its successors, assigns and designees, "Assignee").

RECITALS

WHEREAS, Assignor desires to assign to Assignee its entire right, title and interest in and to the Intellectual Property Assets owned by Assignor and listed in Exhibit "A" hereto, and Assignee desires to acquire the entire right, title, and interest in and to the Intellectual Property Assets owned by Assignor; and

WHEREAS, unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Purchase Agreement.

NOW, THEREFORE, in consideration of consideration of TEN & 00/100 DOLLARS, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and incorporating the above Recitals, the parties hereto, intending to be legally bound, agree as follows:

AGREEMENT

1. Assignment. Assignor hereby sells, assigns, transfers and conveys to Assignee, its entire right, title and interest in and to all of the Intellectual Property Assets owned by Assignor and listed in Exhibit "A" hereto, and the registrations therefore, for Assignee's use and enjoyment, and including the right to sue for and collect damages by reason of past, present and future infringement and the goodwill of the business and operations of the business associated with the Intellectual Property Assets, as fully and entirely as the same would have been held by Assignor had this assignment not been made.

2. Successors and Assigns. Except as otherwise provided in this Assignment, the rights and obligations of the parties hereunder will be binding upon and inure to the benefit of their respective successors, assigns, heirs, executors, administrators and representatives.

3. Governing Law. This Assignment will be governed by and construed in accordance with the laws of the State of California, without giving effect to that body of laws pertaining to conflict of laws.

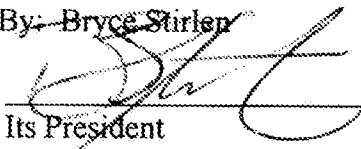
4. Facsimile or Scanned Signature. This Assignment may be executed and delivered in counterpart signature pages executed and delivered via facsimile transmission or via email with scan or email attachment, and any such counterpart executed and delivered via facsimile transmission or via email with scan or email attachment will be deemed an original for all intents and purposes. All signatures will be deemed to be delivered simultaneously.

IN WITNESS WHEREOF, the parties have executed or caused this Assignment to be executed as of the date first written above.

“ASSIGNOR”

Ares Armor, Inc., a California corporation

By: Bryce Stirlen

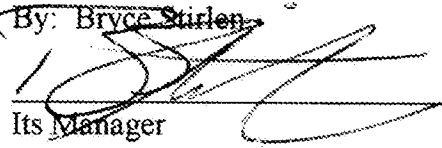


Its President

“ASSIGNEE”

Lake House Capital Management, an Illinois limited liability company

By: Bryce Stirlen



Its Manager

Exhibit A

List of Trademark/Service Mark

Trademark/Service mark: ARES ARMOR
Registration/Application number: 86163164
Dated: January 11, 2014