

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM327704

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMWINS GROUP, LLC		12/31/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH		
Street Address:	11 MADISON AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	BANK: SWITZERLAND		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4512765	ALTA RISK	
Serial Number:	86367414	AMWINS PEO COMPPLUS	
Serial Number:	86340418	THB	
Registration Number:	4453983	WEBTPA AN AMWINS GROUP COMPANY	
Serial Number:	86481564	AEU	
Serial Number:	86481543	AEU THE AMERICAN EQUITY UNDERWRITERS, IN	
CORRESPONDENCE DATA			
Fax Number:	7043393449		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043778149		
Email:	swarfield@rbh.com		
Correspondent Name:	Suzanne Warfield		
Address Line 1:	101 N. Tryon St., Suite 1900		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
ATTORNEY DOCKET NUMBER:	16659.00230		
NAME OF SUBMITTER:	Suzanne Warfield		
SIGNATURE:	/Suzanne Warfield/		

OP \$165.00 4512765

DATE SIGNED:	12/31/2014
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Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT (FIRST LIEN)

THIS TRADEMARK SECURITY AGREEMENT (FIRST LIEN), dated as of December 31, 2014 (this “*Agreement*”), is between AMWINS GROUP, LLC, a Delaware limited liability company located at 4725 Piedmont Row Drive, Suite 600, Charlotte, NC 28210 (the “*Grantor*”), and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH (“*CS*”), as collateral agent (in such capacity, the “*Collateral Agent*”).

Reference is made to (a) the Guarantee and Collateral Agreement (First Lien) dated as of June 6, 2012 (as amended, supplemented or otherwise modified from time to time, the “*First Lien Guarantee and Collateral Agreement*”), among Holdings, New Holdco, the Borrower, the Subsidiary Guarantors from time to time party thereto and the Collateral Agent and (b) the Credit Agreement (First Lien) dated as of June 6, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the “*First Lien Credit Agreement*”), among Holdings, New Holdco, the Borrower, the Lenders party thereto and CS, as administrative agent and collateral agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantor is an affiliate of the Borrower, will derive substantial benefits from the extensions of credit to the Borrower pursuant to the First Lien Credit Agreement and is willing to execute and deliver the First Lien Guarantee and Collateral Agreement and this Agreement in order to induce the Lenders to extend such credit. Pursuant to the First Lien Guarantee and Collateral Agreement, the Grantor and/or other credit parties entered into (a) that certain Trademark Security Agreement (First Lien), dated as of June 6, 2012, recorded with the United States Patent and Trademark Office on July 11, 2012 at Reel/Frame 4819/0404, and (b) that certain Trademark Security Agreement (First Lien), dated as of February 24, 2014, recorded with the United States Patent and Trademark Office on February 24, 2014 at Reel/Frame 5222/0321. Whereas Grantor has acquired additional Trademark Collateral (as defined below), pursuant to Section 4.05(c) of the First Lien Guarantee and Collateral Agreement, Grantor is required to execute and deliver this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Each capitalized term used but not defined in this Agreement has the meaning given or ascribed to it in the First Lien Guarantee and Collateral Agreement. The rules of construction specified in Section 1.01(b) of the First Lien Guarantee and Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor hereby assigns and pledges to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the “*Trademark Collateral*”):

- (a) trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, Internet domain names, other source or business identifiers, and designs, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and pending applications filed in connection therewith, including registrations and pending applications in the United States Patent and Trademark Office (or any successor office) or any similar offices in any State of the United States or any other country or any

political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule I;

(b) all goodwill associated therewith or symbolized thereby ((a) and (b) collectively, the “*Trademarks*”); and

(c) all Proceeds and products of any and all of the foregoing, all Supporting Obligations and all collateral security and guarantees given by any Person with respect to any of the foregoing;

provided that, in no event shall the Trademark Collateral include, and Grantor shall not be deemed to have assigned, pledged or granted a security interest in, any of such Grantor’s right, title or interest in any Trademark applications filed in the United States Patent and Trademark Office on the basis of Grantor’s “intent-to-use” such trademark, unless and until acceptable evidence of use of such Trademark has been filed with the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. § 1051, et seq.), whereupon such Trademark application will be deemed automatically included in the Trademark Collateral, but solely to the extent that granting the security interest in such Trademark application prior to such filing would adversely affect the enforceability or validity of such Trademark application or any registration issuing therefrom.

SECTION 3. Recordation. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner of Trademarks record this Agreement.

SECTION 4. First Lien Guarantee and Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the First Lien Guarantee and Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the First Lien Guarantee and Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Guarantee and Collateral Agreement, the terms of the First Lien Guarantee and Collateral Agreement shall govern, and for the avoidance of doubt, Trademark Collateral shall not include any Excluded Assets.

SECTION 5. Term. The term of this Agreement shall be coterminous with the First Lien Guarantee and Collateral Agreement as its term is set forth therein.

SECTION 6. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract, and shall become effective as provided in Section 7.04 of the First Lien Guarantee and Collateral Agreement. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic transmission (including by .pdf, .tif or similar format) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. Further Assurances. The Grantor further agrees to execute and deliver to the Collateral Agent any and all further documents and instruments, and do any and all further acts which the Collateral Agent (or the Collateral Agent’s agents or designees) reasonably requests in order to confirm this grant of security interest in and to the Trademark Collateral.

SECTION 8. Applicable Law. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

AMWINS GROUP, LLC

By: _____

Name: Scott M. Purviance

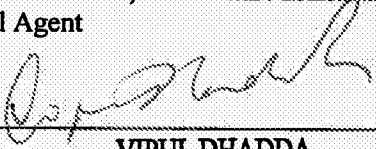
Title: Chief Financial Officer


[Signature Page to Trademark Security Agreement (First Lien)]

TRADEMARK
REEL: 005432 FRAME: 0960

Acknowledged and Agreed by:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,
as Collateral Agent

By: 
Name: **VIPUL DHADDA**
Title: **AUTHORIZED SIGNATORY**

By: 
Name: **Samuel Miller**
Title: **Authorized Signatory**

[Signature Page to Trademark Security Agreement (First Lien)]

TRADEMARK
REEL: 005432 FRAME: 0961

**SCHEDULE I TO
TRADEMARK SECURITY AGREEMENT (FIRST LIEN)**

Trademark Registrations and Applications

<u>Mark</u>	<u>Registered Owner</u>	<u>U.S. Registration No.</u>	<u>Registration Date</u>
ALTA Risk & Design	AmWINS Group, LLC	4512765	4/8/2014
AMWINS PEO COMPPLUS	AmWINS Group, LLC	App. No. 86367414	Pending
THB & Design	AmWINS Group, LLC	App. No. 86340418	Pending
WEBTPA An AmWINS Group Company & Design	AmWINS Group, LLC	4453983	12/24/2013
AEU	AmWINS Group, LLC	App No. 86481564	Pending
AEU THE AMERICAN EQUITY UNDERWRITERS, INC. AN AMWINS GROUP COMPANY & Design	AmWINS Group, LLC	App No. 86481543	Pending