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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM327805

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Second Amendment To Trademark Security Agreement	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Alliance Entertainment, LLC		12/09/2014	LIMITED LIABILITY COMPANY: DELAWARE
Directtou, LLC		12/09/2014	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Capital Finance, LLC		
Street Address:	2450 Colorado Avenue, Suite 3000 West		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark		
Registration Number:	4240701	BIG BOOK OF MUSIC		
Registration Number:	3907682	CC MUSIC		
Registration Number:	2275744	CC VIDEO		
Registration Number:	1860145	COLLECTORS' CHOICE		
Registration Number:	1858053	COLLECTORS' CHOICE MUSIC		
Registration Number:	3409924	DEEPDISCOUNT		
Registration Number:	3409913	DEEPDISCOUNT.COM		
Registration Number:	3215314	DEEPDISCOUNTCD.COM		
Registration Number:	3215313	DEEPDISCOUNTDVD.COM		
Registration Number:	2453998	DVDPLANET		
Registration Number:	1762498	HEARTLAND MUSIC		
Registration Number:	3410029	NOBLE ROT		
Registration Number:	3946299	TARTARE		
Registration Number:	4016959	TARTARE		
Registration Number:	2376791	THE BIG BOOK OF MOVIES		
Registration Number:	3961193	HEARTLAND MUSIC AMERICA'S #1 MUSIC CATAL		
Registration Number:	2292647	HEARTLAND MUSIC		
		TRADEMARK		

TRADEMARK

900311588 REEL: 005433 FRAME: 0479

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-739-3000

Email: jennifer.evans@morganlewis.com
Correspondent Name: Morgan, Lewis & Bockius LLP
Address Line 1: 1111 Pennsylvania Avenue, NW

Address Line 4: Washington, D.C. 20004

ATTORNEY DOCKET NUMBER:	058438-0207
NAME OF SUBMITTER:	Jennifer C. Evans
SIGNATURE:	/jce/
DATE SIGNED:	01/02/2015

Total Attachments: 5

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SECOND AMENDMENT TO TRADEMARK SECURITY AGREEMENT

THIS SECOND AMENDMENT TO TRADEMARK SECURITY AGREEMENT (the "Amendment"), is dated as of December 9, 2014, and entered into by and among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors", and each individually, a "Grantor"), and WELLS FARGO CAPITAL FINANCE, LLC, a Delaware limited liability company ("WFCF"), in its capacity as administrative agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent").

RECITALS

- A. Grantors, certain of Grantors' Affiliates identified on the signature pages thereof, the lenders party thereto as "Lenders", Agent, and certain other agents and/or arrangers are parties to that certain Amended and Restated Credit Agreement dated as of September 4, 2013 (as further amended, modified, supplemented, or restated from time to time, the "Credit Agreement"). Capitalized terms used herein have the meanings given to them in the Credit Agreement unless otherwise specified.
- B. To induce Agent to provide the financial accommodations described in the Credit Agreement, Grantors and Agent entered into that certain Trademark Security Agreement (as recorded on September 10, 2010 with the United States Patent and Trademark Office at REEL/FRAME 004276/0663, as amended by that certain First Amendment to Trademark Security Agreement, dated as of November 4, 2013, as recorded on November 11, 2013 with the United States Patent and Trademark Office at REEL/FRAME 5151/0476, and as further amended, modified, supplemented, or restated from time to time, the "Agreement").
- C. Grantors have requested that Agent modify and supplement certain terms of the Agreement as set forth herein.
- NOW, THEREFORE, in consideration of the premises and of the mutual covenants and agreements herein contained, it is agreed as follows:
- 1. <u>Amendment to the Agreement</u>. <u>Schedule I</u> to the Agreement is hereby amended by adding the trademarks set forth on <u>Schedule I</u> hereto ("<u>New Trademarks</u>"), in each case, including the New Trademarks as Trademark Collateral (as defined in the Agreement) thereunder. For the avoidance of doubt, the schedule attached to the Agreement titled "Schedule 5" is deemed to be Schedule I to the Agreement.
- 2. <u>No Other Changes</u>. Except as modified by this Amendment, all of the terms and conditions of the Agreement and the Credit Agreement shall remain in full force and effect are hereby ratified and reaffirmed by Grantors.
- 3. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original and all of which counterparts, taken together, shall constitute one and the same instrument.

[SIGNATURES ON NEXT PAGE]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed and delivered as of the day and year first above written.

GRANTORS:

ALLIANCE ENTERTAINMENT, LLC

a Delaware limited liability company

By: ____

Name: Jeffrey Walker
Title: Chief Executive Officer

DIRECTTOU, LLC,

a Delaware limited liability company

Name: Jeffrey Walker
Title: Chief Executive Officer

AGENT:

WELLS FARGO CAPITAL FINANCE, LLC, a Delaware limited liability company, as Agent

Title: Senior Vice President

[Signature Page to Second Amendment to Trademark Security Agreement]

SCHEDULE A

TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
DIRECTTOU, LLC	United States	BIG BOOK OF MUSIC	4,240,701	11/13/2012
DIRECTTOU, LLC	United States	CC MUSIC	3,907,682	1/18/2011
DIRECTTOU, LLC	United States	CC VIDEO	2,275,744	9/7/1999
DIRECTTOU, LLC	United States	COLLECTORS' CHOICE	1,860,145	10/25/1994
DIRECTTOU, LLC	United States	COLLECTORS' CHOICE MUSIC	1,858,053	10/11/1994
DIRECTTOU, LLC	United States	DEEPDISCOUNT	3,409,924	4/8/2008
DIRECTTOU, LLC	United States	DEEPDISCOUNT.COM	3,409,913	4/8/2008
DIRECTTOU, LLC	United States	DEEPDISCOUNTCD.COM	3,215,314	3/6/2007
DIRECTTOU, LLC	United States	DEEPDISCOUNTDVD.COM	3,215,313	3/6/2007
DIRECTTOU, LLC	United States	DVDPLANET	2,453,998	5/22/2001
DIRECTTOU, LLC	United States	HEARTLAND MUSIC (& Design)	1,762,498	4/6/1993
DIRECTTOU, LLC	United States	NOBLE ROT	3,410,029	4/8/2008
DIRECTTOU,	United States	TARTARE	3,946,299	4/12/2011

LLC				
DIRECTTOU, LLC	United States	TARTARE (& Design) Vartare	4,016,959	8/23/2011
DIRECTTOU, LLC	United States	THE BIG BOOK OF MOVIES	2,376,791	8/15/2000
DIRECTTOU, LLC	United States	HEARTLAND MUSIC AMERICA'S #1 MUSIC CATALOG	3,961,193	5/17/2011
DIRECTTOU, LLC	United States	HEARTLAND MUSIC	2,292,647	11/16/1999

RECORDED: 01/02/2015