

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM327822

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement Supplement (First Lien)		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ares Capital Corporation, as Administrative Agent		12/24/2014	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	Orion Food Systems, L.L.C.		
Street Address:	2930 West Maple Street		
City:	Sioux Falls		
State/Country:	SOUTH DAKOTA		
Postal Code:	57107		
Entity Type:	LIMITED LIABILITY COMPANY: SOUTH DAKOTA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2528719	BRUNCH STIX	
Registration Number:	2520633	QUICK-BITE	
Registration Number:	2491567	PITA-BOWL	
Registration Number:	2871938	QUICK STIX	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-739-5723		
Email:	chimmelfarb@morganlewis.com		
Correspondent Name:	Carolyn Himmelfarb		
Address Line 1:	1111 Pennsylvania Avenue, N.W.		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	003279-0024		
NAME OF SUBMITTER:	Carolyn Himmelfarb		
SIGNATURE:	/Carolyn Himmelfarb/		
DATE SIGNED:	01/02/2015		

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Total Attachments: 3

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT
SUPPLEMENT (FIRST LIEN)

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT SUPPLEMENT (FIRST LIEN) (the “**Agreement**”) is made as of December 24, 2014 by Ares Capital Corporation, a Maryland corporation, as administrative agent (“**Secured Party**”) in favor of Orion Food Systems, L.L.C., a South Dakota limited liability company (as assignee of Lettieri’s, Inc.) (the “**Grantor**”).

WHEREAS, the Grantor granted a security interest in certain intellectual property and related rights to Secured Party pursuant to that certain Trademark Security Agreement Supplement (First Lien), dated as of October 30, 2006, by Grantor in favor of Secured Party (the “**IP Security Agreement**”);

WHEREAS, an executed copy of the IP Security Agreement was recorded in the United States Patent and Trademark Office at reel 3419, frame 0486 on November 1, 2006;

WHEREAS, Grantor has requested that Secured Party terminate and release its interest in Grantor’s trademarks identified in Schedule I attached hereto (the “**Trademarks**”).

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:

1. terminates and releases any and all security interests of Secured Party in Grantor’s: (i) Trademarks and any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, any of the trademarks, and (ii) all products and proceeds of any of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or (b) injury to the goodwill associated with any such trademarks, without recourse or representation or warranty, express or implied, of any kind;

2. agrees that any power of attorney or similar rights granted by Grantor to Secured Party with respect to the Trademarks pursuant to or in connection with the IP Security Agreement is terminated; and

3. authorizes and requests that the United States Patent and Trademark Office note and record the existence of the release hereby given.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Termination and Release of Trademark Security Agreement Supplement (First Lien) to be executed by its duly authorized officer as of the date above first written.

SECURED PARTY:

ARES CAPITAL CORPORATION, as
Administrative Agent

By: 

Name: MARK AFFOLTER

Title: AUTHORIZED SIGNATORY

[Signature Page to Termination and Release of Trademark Security Agreement Supplement (First Lien)]

TRADEMARK
REEL: 005433 FRAME: 0574

Schedule I

MARK	App. #	App. Date	Reg. #
BRUNCH STIX	76/050438	17-May-00	2528719
QUICK-BITE	75/619615	12-Jan-99	2520633
PITA-BOWL	75/703153	11-May-99	2491567
QUICK STIX	75/762280	28-July-99	2871938