

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM328062

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest recorded at Reel/Frame 5036/0479		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
General Electric Capital Corporation		12/23/2014	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Huddle House, Inc.		
<b>Street Address:</b>	5901-B Peachtree Dunwoody Rd., Suite 450		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30328		
<b>Entity Type:</b>	CORPORATION: GEORGIA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4271182	BIG RIG MEALS	
<b>Registration Number:</b>	4271183	BIG RIG BREAKFASTS	
<b>Serial Number:</b>	85601002	BIG RIG MENU	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-862-6371		
<b>Email:</b>	renee.prescan@kirkland.com		
<b>Correspondent Name:</b>	Renee Prescan		
<b>Address Line 1:</b>	300 North LaSalle Street		
<b>Address Line 2:</b>	Kirkland & Ellis LLP		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60654		
<b>ATTORNEY DOCKET NUMBER:</b>	15413-2 RMP		
<b>NAME OF SUBMITTER:</b>	Renee M. Prescan		
<b>SIGNATURE:</b>	/Renee M. Prescan/		
<b>DATE SIGNED:</b>	01/06/2015		
<b>Total Attachments: 8</b>			
source=Executed Trademark Release (Huddle House)#page1.tif			

CH \$90.00 4271182

source=Executed Trademark Release (Huddle House)#page2.tif  
source=Executed Trademark Release (Huddle House)#page3.tif  
source=Executed Trademark Release (Huddle House)#page4.tif  
source=Executed Trademark Release (Huddle House)#page5.tif  
source=Executed Trademark Release (Huddle House)#page6.tif  
source=Executed Trademark Release (Huddle House)#page7.tif  
source=Executed Trademark Release (Huddle House)#page8.tif

## **TRADEMARK RELEASE AND REASSIGNMENT**

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of December 23, 2014, by General Electric Capital Corporation, as administrative agent (in such capacity, "Agent"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreements (as defined below).

### WITNESSETH:

WHEREAS, Huddle House, Inc., a Georgia corporation ("Grantor") and Agent were parties to (i) that certain Guaranty and Security Agreement dated as of March 30, 2012 (the "GSA"), (ii) that certain Trademark Security Agreement dated as of March 30, 2012 (the "2012 TSA") and (iii) that certain Trademark Security Agreement dated as of April 24, 2013 (the "2013 TSA"; and together with the GSA and the 2012 TSA, collectively, the "Security Agreements"), pursuant to which Grantor granted a security interest to Agent in certain Trademark Collateral as security for certain obligations owing by Grantor to Agent, including the Trademark Collateral set forth on Schedule 1 hereto;

WHEREAS, the 2012 TSA was recorded by the Trademark Division of the United States Patent and Trademark Office on March 30, 2012, at Reel 4749, Frame 0643;

WHEREAS, the 2013 TSA was recorded by the Trademark Division of the United States Patent and Trademark Office on May 29, 2013, at Reel 5036, Frame 0479; and

WHEREAS, Grantor has requested that Agent release its security interest in the Trademark Collateral and reassign any and all rights in the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Secured Party hereby releases its Lien on and security interest in all of Grantor's right, title and interest in and to the Trademark Collateral, including but not limited to, the following:

(a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

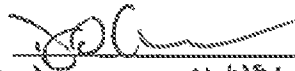
(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title and interest in and to the Trademark Collateral.

*[Signature Page Follows]*

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GENERAL ELECTRIC CAPITAL  
CORPORATION, as Agent

By:   
Name: DAVID NUSS  
Title: Deputy Assistant Secretary

Trademark Release (Huddle House)

TRADEMARK  
REEL: 005435 FRAME: 0092





**SCHEDULE 1**

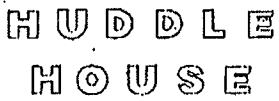







See attached.

SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS


Mark	Status	Serial No. Filing Date	Reg. No. Reg. Date	Class/Description
BIG HOUSE	Registered	75761730 Jul 27, 1999	2422929 Jan 23, 2001	29 Prepared breakfast entrees consisting primarily of eggs, sausage, bacon and hash browns with toast sold as a unit. 30 Prepared lunch and dinner entrees consisting primarily of hamburger sandwiches, country fried steak sandwiches and chicken sandwiches with French fries and beverages, namely, coffee, tea, soft drinks, iced tea sold as a unit.
HH (and design) 	Registered	74278401 May 26, 1992	1749083 Jan 26, 1993	42 Restaurant services.
HUDDLE HAPPY	Registered	85092907 Jul 26, 2010	3980648 Jun 21, 2011	43 Restaurant services.
HUDDLE HAPPY! (and design)  <i>Huddle Happy!</i>	Registered	77666559 Feb 9, 2009	3890696 Dec 14, 2010	43 Restaurant services.
HUDDLE HOUSE	Registered	75865886 Dec 7, 1999	2402101 Nov 7, 2000	42 Restaurant services.
HUDDLE HOUSE (and design) 	Registered	77653613 Jan 21, 2009	3874085 Nov 9, 2010	43 Restaurant services.
HUDDLE HOUSE (stylized) 	Registered	72334232 Aug 1, 1969	0903628 Dec 1, 1970	35 Restaurant services.

Mark	Status	Serial No. Filing Date	Reg. No. Reg. Date	Class/Description
HUDDLE HOUSE (stylized) 	Registered	74121204 Dec 6, 1990	1673776 Jan 28, 1992	42 Restaurant services.
HUDDLE HOUSE (stylized) 	Registered	74121169 Dec 6, 1990	1672897 Jan 21, 1992	42 Restaurant services.
HUDDLE HOUSE (stylized) 	Registered	76557529 Nov 6, 2003	2912437 Dec 21, 2004	43 Restaurant services.
HUDDLE HOUSE (stylized) 	Registered	76557528 Nov 6, 2003	2912436 Dec 21, 2004	43 Restaurant services.
HUDDLE HOUSE (stylized) 	Registered	77653615 Jan 21, 2009	3874086 Nov 9, 2010	43 Restaurant services.
HUDDLE HOUSE EXTERIOR BUILDING DESIGN 	Registered (Supplemental Register)	76620898 Nov 17, 2004	3160999 Oct 17, 2006	43 Restaurant services.
HUDDLE HOUSE INTERIOR BUILDING DESIGN 	Registered (Supplemental Register)	78530011 Dec 9, 2004	3150142 Sep 26, 2006	43 Restaurant services.
HUDDLE THRU (and design) 	Registered	85155969 Oct 19, 2010	4021796 Sep 6, 2011	43 Restaurant services.
HUDDLEBURGER	Registered	73521176 Feb 7, 1985	1362259 Sep 24, 1985	30 Hamburger and cheeseburger sandwiches for consumption on or off the premises.



Mark	Status	Serial No. Filing Date	Reg. No. Reg. Date	Class/Description
HUDDLE-THRU	Registered	77635633 Dec 18, 2008	3890670 Dec 14, 2010	43 Take-out restaurant services.

## 2. TRADEMARK APPLICATIONS

Mark	Status	Serial No. Filing Date	Reg. No. Reg. Date	Class/Description
HUDDLE HAPPY (and design) 	Pending	85415303 Sep 6, 2011		43 Restaurant services.

Huddle House, Inc. is also in process of Trademarking 'Big Rig Menu' and Huck Huddle's image.

**SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT**

**1. REGISTERED TRADEMARKS**

<b>Mark</b>	<b>Serial No.</b>	<b>Application Date</b>	<b>Registration No.</b>	<b>Registration Date</b>
<b>BIG RIG MEALS</b>	85601011	4/18/12	4271182	1/8/13
<b>BIG RIG BREAKFASTS</b>	85601014	4/18/12	4271183	1/8/13

**2. TRADEMARK APPLICATIONS**

<b>Mark</b>	<b>Serial No.</b>	<b>Application Date</b>	<b>Status of Mark</b>
<b>BIG RIG MENU</b>	85601002	4/18/12	Published (Pending) Intent to Use