## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM328341

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2014

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
OSMIO Acquisition, LLC		12/31/2014	LIMITED LIABILITY COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Seamless North America, LLC	
Street Address:	1065 Avenue of the Americas	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10018	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3585285	
Registration Number:	3582170	OSMIO

#### **CORRESPONDENCE DATA**

Fax Number: 2152799394

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jordan.lavine@flastergreenberg.com

**Correspondent Name:** Jordan A. LaVine

Address Line 1: 1600 JFK Blvd., 2nd Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

NAME OF SUBMITTER:	Jordan A. LaVine
SIGNATURE:	/Jordan A. LaVine/
DATE SIGNED:	01/08/2015

#### **Total Attachments: 4**

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> **TRADEMARK** REEL: 005436 FRAME: 0551

Delaware

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# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"THE MENU MARKETING GROUP, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

"OSMIO ACQUISITION, LLC", A DELAWARE LIMITED LIABILITY
COMPANY,

WITH AND INTO "SEAMLESS NORTH AMERICA, LLC" UNDER THE NAME
OF "SEAMLESS NORTH AMERICA, LLC", A LIMITED LIABILITY COMPANY
ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE,
AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF
DECEMber, A.D. 2014, AT 2:47 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2014, AT 11:58 O'CLOCK P.M.

3138117 8100M

DATE: 12-31-14

AUTHENTICATION: 2000700

TRADEMARK REEL: 005436 FRAME: 0552

Jeffrey W. Bullock, Secretary of State

141600767

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware Secretary of State Division of Corporations Delivered 02:45 PM 12/30/2014 FILED 02:47 PM 12/30/2014 SRV 141600767 - 3138117 FILE

### CERTIFICATE OF MERGER MERGING

OSMIO ACQUISITION, LLC
(a Delaware limited liability company)

AND

THE MENU MARKETING GROUP, LLC (a Delaware limited liability company)

WITH AND INTO

SEAMLESS NORTH AMERICA, LLC (a Delaware corporation)

In accordance with the provisions Section 18-209 of the Limited Liability Company Act of the State of Delaware

The undersigned, on behalf of Seamless North America, LLC, a limited liability company duly organized and existing under and by virtue of the laws of the State of Delaware (the "Company"), desiring to merge (i) Osmio Acquisition, LLC, a Delaware limited liability company ("Osmio"), and (ii) The Menu Marketing Group, LLC, a Delaware limited liability company ("MMG"), with and into itself, pursuant to the provisions of Section 18-209 of the Limited Liability Company Act of the State of Delaware, DOES HEREBY CERTIFY as follows:

FIRST: The name and state of formation of each constituent entity of the merger (the "Merger") are (i) Osmio Acquisition, LLC, a Delaware limited liability company, (ii) The Menu Marketing Group, LLC, a Delaware limited liability company and (iii) Seamless North America, LLC, a Delaware limited liability company.

SECOND: An Agreement and Plan of Merger (the "Merger Agreement"), dated December 11, 2014 by and among the Company, Osmio and MMG, has been approved, adopted, certified, executed and acknowledged by each constituent entity, in accordance with the requirements of Section 18-209 of the Limited Liability Company Act of the State of Delaware.

THIRD: The name of the surviving company of the Merger (the "Surviving Company") is Seamless North America, LLC, a Delaware limited liability company. The

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Certificate of Formation of the Company as in effect at the effective time of the Merger shall be the Certificate of Formation of the Surviving Company.

FOURTH: An executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Company, 1065 Avenue of the Americas, 15th Floor, New York, NY 10018, Attention: President.

FIFTH: A copy of the Merger Agreement will be furnished by the Surviving Company, upon request and without cost, to any member or shareholder of the constituent entities.

SIXTH: The Merger shall become effective at 11:58 p.m. ET on December 31, 2014.

\* \* \* \* \* \* \*

IN WITNESS WHEREOF, the undersigned, for the purpose of effectuating the

Merger, pursuant to the Limited Liability Company Act of the State of Delaware, under penalties

of perjury does hereby declare and certify that this is the act and deed of the Company and the

facts stated herein are true and accordingly has hereunto signed this Certificate of Merger this

11th day of December, 2014.

SEAMLESS NORTH AMERICA, LLC, a Delaware limited liability company

By: /s/ Jonathan Zabusky

Name: Jonathan Zabusky

Title: President