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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM328935

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Nudo Products, Inc.		01/13/2015	CORPORATION: ILLINOIS

#### **RECEIVING PARTY DATA**

Name:	PNC Bank, National Association	
Street Address:	500 First Avenue	
Internal Address:	Commercial Loan Service Center/DCC	
City:	Pittsburgh	
State/Country:	PENNSYLVANIA	
Postal Code:	15219	
Entity Type:	national banking association: PENNSYLVANIA	

#### **PROPERTY NUMBERS Total: 39**

Property Type	Number	Word Mark
Registration Number:	1264252	NU-ALUM
Registration Number:	1379836	WHITE-WOOD
Registration Number:	1503034	GROUND BREAKER
Registration Number:	1708210	FIBER-LITE
Registration Number:	2017144	NUDO
Registration Number:	2475699	NU-ICE
Registration Number:	2613602	ALUMACORR
Registration Number:	2651804	NU-EDGE
Registration Number:	2684932	STICKY BACK
Registration Number:	2717138	NU-BAY
Registration Number:	2798959	SKILLPAD
Registration Number:	2799956	NU-DEK
Registration Number:	2805655	DEKE
Registration Number:	2827514	POLY-SCRIBE
Registration Number:	2839834	NU-POLY
Registration Number:	2912540	BUDDY BOARD
Registration Number:	2941483	ARC-EDGE
Registration Number:	2972470	NU-GUARD
		TRADEMARK

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2977962	SECURE-SHIELD
Registration Number:	3052232	POLY - METAL
Registration Number:	3680126	NCP-ALLURE
Registration Number:	3728363	NCP-X
Registration Number:	3728364	NCP-X ACCESSORIES
Registration Number:	3728365	NCP FIBER-DECOR
Registration Number:	3737283	NCP
Registration Number:	3751645	NCP ELEMENTS
Registration Number:	3751649	NCP FIBER-LITE
Registration Number:	4079162	ENDUREX
Registration Number:	4079163	FIBERCORR
Registration Number:	4086442	ALLURE
Registration Number:	4086443	NUFIBER
Registration Number:	4596503	FIBERLITE
Registration Number:	4509705	UTILITE
Registration Number:	4306797	VALUMETAL
Registration Number:	4596610	YOUR VISION IS OUR MISSION
Registration Number:	2944956	STRUCTURE CORE
Registration Number:	3514141	HEXALITE
Registration Number:	2896241	TRANSFOLD
Registration Number:	2889766	UPPER ZONE

#### **CORRESPONDENCE DATA**

**Fax Number:** 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 215-569-5619

**Email:** pecsenye@blankrome.com

Correspondent Name: Timothy D. Pecsenye
Address Line 1: Blank Rome LLP

Address Line 2: One Logan Square, 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-6998

ATTORNEY DOCKET NUMBER:	074658-14033
NAME OF SUBMITTER:	Timothy D. Pecsenye
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	01/14/2015

**Total Attachments: 13** 

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# AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "<u>Agreement</u>") made as of this 13<sup>th</sup> day of January, 2015 by **NUDO PRODUCTS**, **INC.**, an Illinois corporation ("<u>Grantor</u>"), in favor of **PNC BANK**, **NATIONAL ASSOCIATION** ("PNC"), in its capacity as agent for the Lenders ("Agent").

#### WITNESSETH

WHEREAS, Grantor, NPI Holding Corp., a Delaware corporation ("<u>Holdings</u>"), Marlite, Inc. an Ohio corporation ("<u>Marlite</u>") and Marlite Export Sales, Inc., an Ohio corporation ("<u>MES</u>", together with Grantor, Holdings, Marlite and any other Person joined thereto as a borrower from time to time, collectively, the "<u>Borrowers</u>"), and each Person joined thereto as a guarantor from time to time, have entered into that certain Revolving Credit, Term Loan and Security Agreement dated as of July 29, 2014 with PNC, as a Revolving Lender and as a Term Loan Lender, other financial institutions which are now or which hereafter become a party thereto (collectively, with PNC, the "<u>Lenders</u>" and each individually a "<u>Lender</u>"), Garrison Loan Agency Services LLC ("<u>Garrison</u>"), as agent for the Term Loan B Lenders (Garrison, in such capacity, the "<u>Term Loan B Agent</u>") and Agent (as amended, restated, supplemented, replaced or otherwise modified from time to time, the "<u>Loan Agreement</u>"), providing for the extensions of credit to be made to Borrowers by Lenders;

WHEREAS, as security for the Obligations under the Loan Agreement, Grantor has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, copyrights and patents, together with the goodwill of the business symbolized by Grantor's trademarks, copyrights and patents and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations under the Loan Agreement, Grantor hereby grants to Agent, for the benefit of itself and Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in Grantor's entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:
  - (i) each trademark, trademark application, copyright, copyright application, patent and patent application listed on <u>Schedule 1</u> annexed hereto (such trademarks and trademark applications, the "<u>Trademarks</u>", such copyrights and copyright applications,

the "Copyrights" and such patents and patent applications, the "Patents"), together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

- (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, Copyright or Patent, or (b) injury to the goodwill associated with any Trademark.
- 3. <u>Covenants</u>. Except as otherwise permitted under the Loan Agreement, Grantor agrees not to sell, license, grant any option, assign or further encumber its rights and interest in the Trademarks, Copyrights or Patents without prior written consent of Agent.
- 4. <u>Representations and Warranties</u>. Grantor hereby represents and warrants that the Trademarks, Copyrights and Patents listed on <u>Schedule 1</u> attached hereto constitute all trademarks, trademark applications, copyrights, copyright applications, patents and patent applications owned or registered to Grantor as of the date of this Agreement.
- 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic transmission (e.g. PDF) shall bind the parties hereto.
- 6. Governing Law. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.
- 7. <u>Termination</u>. This Agreement and the Liens and security interests granted hereunder shall automatically terminate upon a termination of the Loan Agreement pursuant to and in accordance with Article 13 thereof.
- 8. <u>Amended and Restated.</u> This Agreement amends and restates, but does not extinguish the obligations evidenced by, and is not a novation of, that certain Intellectual Property Security Agreement dated as of July 29, 2014 by Grantor in favor of Agent.

[Signatures to appear on following page]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

NUDO PRODUCTS, INC.

By:

Name: Len Farrell

Title: Chief Financial Officer

Agreed and Accepted
As of the Date First Written Above

PNC BANK, NATIONAL ASSOCIATION,

as Agent

By:

Name: Christopher Gauch

Title: Vice President

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT -NUDO]

IN WITNESS WHERE date first written above.	OF, Grantor has duly executed this Agreement as of the
	NUDO PRODUCTS, INC.
•	By: Name: Len Farrell
	Title: Chief Financial Officer
Agreed and Accepted As of the Date First Written Above	
PNC BANK, NATIONAL ASSOCIATION AS Agent	TION,
By: Name: Christopher Gauch Title: Vice President	

[SIGNATURE PAGE TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT - NUDO]

# SCHEDULE 1

# **Trademarks**

LOAN PARTY	TRADEMARK	TRADEMARK NO. & REGISTRATION DATE
Nudo Products,	NU-ALUM	1264252
Inc.		1/17/84
Nudo Products,	WHITE-WOOD	1379836
Inc.		1/21/86
Nudo Products,	GROUND BREAKER	1503034
Inc.		9/6/88
Nudo Products,	FIBER-LITE	1708210
Inc.		8/18/92
Nudo Products,	NUDO	2017144
Inc.		11/19/96
Nudo Products,	NU-ICE	2475699
Inc.		8/7/01
Nudo Products,	ALUMACORR	2613602
Inc.		9/3/02
Nudo Products,	NU-EDGE	2651804
Inc.		11/19/02
Nudo Products,	STICKY BACK	2684932
Inc.		2/4/03
Nudo Products,	NU-BAY	2717138
Inc.		5/20/03
Nudo Products,	SKILLPAD	2798959
Inc.		12/23/03
Nudo Products,	NU-DEK	2799956
Inc.		12/30/03
Nudo Products,	DEKE	2805655
Inc.		1/13/04
Nudo Products,	POLY-SCRIBE	2827514
Inc.		3/30/04
Nudo Products,	NU-POLY	2839834
Inc.		5/11/04
Nudo Products,	BUDDY BOARD	2912540
Inc.		12/21/04
Nudo Products,	ARC-EDGE	2941483
Inc.		4/19/05
Nudo Products,	NU-GUARD	2972470
Inc.		7/19/05
Nudo Products,	SECURE-SHIELD	2977962
Inc.		7/26/05

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LOAN PARTY	TRADEMARK	TRADEMARK NO. & REGISTRATION DATE
Nudo Products,	POLY-METAL	3052232
Inc.		1/31/06
Nudo Products,	NCP-ALLURE	3680126
Inc.		9/8/09
Nudo Products,	NCP-X	3728363
Inc.		12/22/09
Nudo Products,	NCP-X ACCESSORIES	3728364
Inc.		12/22/09
Nudo Products,	NCP FIBER-DECOR	3728365
Inc.		12/22/09
Nudo Products,	NCP	3737283
Inc.		1/12/10
Nudo Products,	NCP ELEMENTS	3751645
Inc.		2/23/10
Nudo Products,	NCP FIBER-LITE	3751649
Inc.		2/23/10
Nudo Products,	ENDUREX	4079162
Inc.		1/3/12
Nudo Products,	FIBERCORR	4079163
Inc.		1/3/12
Nudo Products,	ALLURE	4086442
Inc.		1/17/12
Nudo Products,	NUFIBER	4086443
Inc.		1/17/12
Nudo Products,	FIBERLITE	4596503
Inc.		9/2/14
Nudo Products,	UTILITE	4509705
Inc.		4/8/14
Nudo Products,	VALUEMETAL	4306797
Inc.		3/19/13
Nudo Products,	YOUR VISION IS OUR	4596610
Inc.	MISSION	9/2/14
Nudo Products,	STRUCTURE CORE	2944956
Inc.		4/26/05
Nudo Products,	HEXALITE	3514141
Inc.	TRANGEOLD	10/7/08
Nudo Products,	TRANSFOLD	2896241
Inc.	LIDDED ZONE	10/19/04
Nudo Products,	UPPER ZONE	2889766
Inc.	<u> </u>	9/28/04

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# SCHEDULE 1 CONT'D

# Copyrights

LOAN PARTY	COPYRIGHT	COPYRIGHT NO. & REGISTRATION DATE
Nudo Products,	Ideal Paneling	TXu000175962
Inc.		9/13/84
Nudo Products,	Super Silicone Sealant	TXu000182386
Inc.		9/13/84
Nudo Products,	Nudo Products, Inc., Fiber-	TXu000234563
Inc.	Lite, Nu-Alum, White-	2/14/86
	Wood: the ideal paneling	
Nudo Products,	White-wood	TXu000227563
Inc.		2/14/86
Nudo Products,	Shieldall	TXu000227562
Inc.		2/14/86

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# SCHEDULE 1 CONT'D

## **Patents**

LOAN PARTY	PATENT	PATENT NO. & REGISTRATION DATE
Nudo Products,	Adjustable post-mounted	4979490
Inc.	campfire grille	12/25/90
Nudo Products,	Paint guide	5342447
Inc.		8/30/94
Nudo Products,	Practice hockey board	6846252
Inc.		1/25/05
Nudo Products,	Hockey puck with	6893367
Inc.	aerodynamic pins	5/17/05
Nudo Products,	Construction board	6932336
Inc.		8/23/05
Nudo Products,	Sign post assembly	6997423
Inc.		2/14/06
Nudo Products,	Honeycomb sign board	7150119
Inc.		12/19/06
Nudo Products,	Edge protector for cargo	7311483
Inc.		12/25/07
Nudo Products,	Practice hockey board with	D492362
Inc.	attachments	6/29/04
Nudo Products,	Hockey practice device	D495016
Inc.		8/24/04
Nudo Products,	Practice hockey board	D496702
Inc.		9/28/04
Nudo Products,	Sign post assembly	D500812
Inc.		1/11/05
Nudo Products,	Hockey practice device	D513774
Inc.		1/24/06
Nudo Products,	Honey comb sign board	D515629
Inc.		2/21/06
Nudo Products,	Construction board	D519016
Inc.		4/18/06
Nudo Products,	Edge protector for cargo	D574122
Inc.		7/29/08
Nudo Products,	Composite structure panel	6913667
Inc.*	and method	7/5/05
Nudo Products,	Composite panel and	5914175
Inc.*	method	6/22/99
Nudo Products,	PORTABLE RISER	7546705
Inc.	APPARATUS HAVING A LIFTING AND LOCKING ASSEMBLY	6/16/09

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LOAN PARTY	PATENT	PATENT NO. & REGISTRATION DATE
Nudo Products,	PORTABLE RISER	7814708
Inc.	APPARATUS HAVING A	10/19/2010
	LIFTING AND	
	LOCKING ASSEMBLY	

<sup>\*</sup> Expired

#### COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA:

STATE OF

SS

COUNTY OF

On this & day of January, 2015, before me personally appeared Len Farrell, to me known and being duly sworn, deposes and says that he is authorized to sign on behalf of Nudo Products, Inc., an Illinois corporation, that he signed the Agreement thereto pursuant to the authority vested in him by law; that the within Agreement is the voluntary act of such company; and he desires the same to be recorded as such.

OFFICIAL SEAL
CHRISTOPHER HOUSE
Notary Public - State of Illinois
My Commission Expires 10/30/2018

Notary Public
My Commission Expires:

[NOTARY PAGE TO AMENDED AND RESTATED IP SECURITY AGREEMENT - NUDO]

#### POWER OF ATTORNEY

Dated: January 13, 2015

NUDO PRODUCTS, INC., an Illinois corporation (the "Grantor"), hereby authorizes PNC BANK, NATIONAL ASSOCIATION, its successors and assigns, and any officer or agent thereof (collectively, "Agent"), as agent for the Lenders (as defined below) under that certain Revolving Credit, Term Loan and Security Agreement among Grantor, NPI Holding Corp., a Delaware corporation ("Holdings"), Marlite, Inc., an Ohio corporation ("Marlite") and Marlite Export Sales, Inc., an Ohio corporation ("MES", together with Grantor, Holdings, Marlite and any other Person joined thereto as a borrower from time to time, collectively, the "Borrowers"), each Person joined thereto as a guarantor from time to time, PNC, as a Revolving Lender and as a Term Loan Lender, other financial institutions which are now or which hereafter become a party thereto (collectively, with PNC, the "Lenders" and each individually a "Lender"), PNC, as agent for Lenders (PNC, in such capacity, the "Agent") and Garrison Loan Agency Services LLC, as agent for the Term Loan B Lenders (in such capacity, the "Term Loan B Agent"), dated as of July 29, 2014 (as the same has been and may hereafter be amended, restated, supplemented, replaced or otherwise modified from time to time, the "Loan Agreement"), following the occurrence and during the continuance of an Event of Default (as defined in the Loan Agreement) as the true and lawful attorney-in-fact of Grantor, with the power to endorse the name of Grantor on all applications, assignments, documents, papers and instruments necessary for Agent to enforce and effectuate its rights under that certain Amended and Restated Intellectual Property Security Agreement between Grantor and Agent dated as of the date hereof (as it may hereafter be supplemented, restated, superseded, amended, replaced, or otherwise modified from time to time, the "A&R Intellectual Property Security Agreement"), including, without limitation, to execute on behalf of Grantor a supplement to the A&R Intellectual Property Security Agreement, to use the Trademarks, Copyrights and Patents or to grant or issue any exclusive or non-exclusive license under the Trademarks, Copyrights or Patents to anyone else, or to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks, Copyrights or Patents to anyone else, in each case subject to the terms of the A&R Intellectual Property Security Agreement. Nothing herein contained shall obligate Agent to use or exercise any rights granted herein.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Loan Agreement.

Grantor hereby unconditionally ratifies all that such attorney shall lawfully do or cause to be done following the occurrence and during the continuance of an Event of Default by virtue hereof and in accordance with the terms of the A&R Intellectual Property Security Agreement, the Loan Agreement and the Other Documents.

This Power of Attorney shall be irrevocable for the life of the A&R Intellectual Property Security Agreement.

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IN WITNESS WHEREOF, Grantor has executed this Power of Attorney as of the

date stated above.

NUDO PRODUCTS, INC.

By: \_\_\_\_\_\_ Name: Len Farrell

Title: Chief Financial Officer

[SIGNATURE PAGE TO POWER OF ATTORNEY TO AMENDED AND RESTATED IP SECURITY AGREEMENT - NUDO]

### COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA

STATE OF

SS

COUNTY OF

On this 6 day of January, 2015, before me personally appeared Len Farrell, to me known and being duly sworn, deposes and says that he is authorized to sign on behalf of Nudo Products, Inc., an Illinois corporation, that he signed the Agreement thereto pursuant to the authority vested in him by law; that the within Agreement is the voluntary act of such company; and he desires the same to be recorded as such.

OFFICIAL SEAL CHRISTOPHER HOUSE Notary Public - State of Illinois My Commission Expires 10/30/2018

Notary Public My Commission Expires:

[ACKNOWLEDGEMENT TO POWER OF ATTORNEY TO AMENDED AND RESTATED IP SECURITY AGREEMENT - NUDO]

> **TRADEMARK** REEL: 005440 FRAME: 0940

RECORDED: 01/14/2015