

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM329432

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pacific World Corporation		01/20/2015	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Prospect Capital Corporation, as Administrative Agent		
Street Address:	10 EAST 40TH STREET, 42ND FLOOR		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10016		
Entity Type:	CORPORATION: MARYLAND		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86478734	SIMPLY FOOT	
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6175269628		
Email:	cslattery@proskauer.com		
Correspondent Name:	Christine Slattery		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	59297/039		
NAME OF SUBMITTER:	Christine Slattery		
SIGNATURE:	/Christine Slattery/		
DATE SIGNED:	01/20/2015		
Total Attachments: 3			
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TRADEMARK SUPPLEMENT

This TRADEMARK SUPPLEMENT, dated as of January 20, 2015, is delivered pursuant to and supplements (i) the Security Agreement, dated as of September 26, 2014 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time being the "Security Agreement"), among PWC Holding Corporation, a Delaware corporation ("Holdings"), Pacific World Corporation, a California corporation (the "Borrower"), the other Debtors party thereto from time to time, and Prospect Capital Corporation, as Administrative Agent, and (ii) the Trademark Security Agreement dated as of September 26, 2014 (the "IP Security Agreement") by and between Borrower and Administrative Agent. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the IP Security Agreement.

Borrower grants to the Administrative Agent a security interest in all of Borrower's right, title and interest in and to the trademark set forth on Schedule A annexed hereto. Such trademark shall be deemed to be part of the Collateral and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the IP Security Agreement.

IN WITNESS WHEREOF, Borrower has caused this IP Supplement to be duly executed and delivered by its duly authorized officer as of January 20, 2015.

[Signature Page Follows]

PACIFIC WORLD CORPORATION

By: 

Name: James Colleran

Title: President

[Signature Page to Trademark Supplement]

TRADEMARK
REEL: 005443 FRAME: 0582

SCHEDULE A TO IP SUPPLEMENT

NAME OF BORROWER	TRADEMARK NAME	APPLICATION NUMBER	STATUS
Pacific World Corporation	Simply Foot	86478734	Application filed December 12, 2014