

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM330341

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME
<b>EFFECTIVE DATE:</b>	02/17/2014

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Forest Laboratories, Inc.		02/17/2014	CORPORATION: DELAWARE

**NEWLY MERGED ENTITY DATA**

Name	Execution Date	Entity Type
Tango Merger Sub 2 LLC	02/17/2014	LIMITED LIABILITY COMPANY: DELAWARE

**MERGED ENTITY'S NEW NAME (RECEIVING PARTY)**

<b>Name:</b>	Forest Laboratories, LLC
<b>Street Address:</b>	400 Interpace Parkway
<b>Internal Address:</b>	Morris Corporate Center
<b>City:</b>	Parsippany
<b>State/Country:</b>	NEW JERSEY
<b>Postal Code:</b>	07054
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 31**

Property Type	Number	Word Mark
Serial Number:	85936347	ADORZAN
Serial Number:	85936336	TUDACOM
Serial Number:	85936341	TUDAKOM
Serial Number:	85936338	TUDICOM
Serial Number:	85936345	TUSYMKO
Serial Number:	85936344	TUSYMZA
Serial Number:	85936334	TUTACOM
Serial Number:	86025836	BYSTOLIC COMBO
Serial Number:	86025844	BYSTOLIC DUO
Serial Number:	86071684	VRAYLAR
Serial Number:	85689688	BALIAS
Serial Number:	85689676	DRUZNAR
Serial Number:	85689683	ERNEWA

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Property Type	Number	Word Mark
Serial Number:	85689680	FUTURGY
Serial Number:	85871454	BYVERTU
Serial Number:	85871440	COMBYSTOLIC
Serial Number:	85871472	TUSTOLIC
Serial Number:	85557983	MEBLENY
Serial Number:	85558005	MELROQA
Serial Number:	85543048	RECEPAA
Serial Number:	85955957	BYSUMRIC
Serial Number:	85689686	JEBCARI
Serial Number:	85955940	BYCOMRIC
Serial Number:	85963140	NAMCOMBI
Serial Number:	85963251	NAMSAIC
Serial Number:	85963155	NAMTUA
Serial Number:	85963199	NAMZAIC
Serial Number:	85963190	NANDACEP
Serial Number:	85963300	NENDACEP
Serial Number:	86035600	
Serial Number:	85955946	BYSARTAX

#### CORRESPONDENCE DATA

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 862-261-7000

**Email:** matthew.brady@actavis.com

**Correspondent Name:** Matthew O. Brady

**Address Line 1:** 400 Interpace Parkway

**Address Line 2:** Morris Corporate Center III

**Address Line 4:** Parsippany, NEW JERSEY 07054

<b>ATTORNEY DOCKET NUMBER:</b>	FRX INC TO FRX LLC SW1
<b>NAME OF SUBMITTER:</b>	Matthew O. Brady
<b>SIGNATURE:</b>	/s/
<b>DATE SIGNED:</b>	01/28/2015

#### Total Attachments: 8

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AGREEMENT AND PLAN OF MERGER

by and among

ACTAVIS PLC,

TANGO US HOLDINGS INC.,

TANGO MERGER SUB 1 LLC,

TANGO MERGER SUB 2 LLC

and

FOREST LABORATORIES, INC.

dated as of

February 17, 2014

## AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (hereinafter referred to as this "Agreement"), dated February 17, 2014, is by and among Actavis plc, a company incorporated under the laws of Ireland ("Parent"), Tango US Holdings Inc., a Delaware corporation and a direct wholly owned subsidiary of Parent ("US Holdco"), Tango Merger Sub 1 LLC, a Delaware limited liability company and a direct wholly owned subsidiary of US Holdco ("Merger Sub 1"), Tango Merger Sub 2 LLC, a Delaware limited liability company and a direct wholly owned subsidiary of US Holdco ("Merger Sub 2" and, together with Merger Sub 1, the "Merger Subs") and Forest Laboratories, Inc., a Delaware corporation (the "Company"). All capitalized terms used in this Agreement shall have the meanings ascribed to such terms in Section 9.5 or as otherwise defined elsewhere in this Agreement unless the context clearly provides otherwise. Parent, US Holdco, each of the Merger Subs and the Company are each sometimes referred to herein as a "Party" and collectively as the "Parties".

### RECITALS

WHEREAS, the Parties wish to effect a business combination through (a) the merger of Merger Sub 1 with and into the Company, with the Company being the surviving entity (the "First Merger") and (b) immediately following the First Merger, the merger of the Company, as the surviving entity of the First Merger, with and into Merger Sub 2, with Merger Sub 2 being the surviving entity (the "Second Merger" and, together with the First Merger, the "Mergers");

WHEREAS, in connection with the First Merger, each outstanding share of common stock, \$0.10 par value per share, of the Company (the "Company Common Stock" or "Company Shares") issued and outstanding immediately prior to the First Effective Time will be automatically converted into the right to receive the Merger Consideration upon the terms and conditions set forth in this Agreement and in accordance with the General Corporation Law of the State of Delaware (the "DGCL") and the Limited Liability Company Act of the State of Delaware (the "LLCA") (other than Dissenting Shares);

WHEREAS, the board of directors of the Company (the "Company Board of Directors") has, on the terms and subject to the conditions set forth herein, determined that this Agreement and the transactions contemplated hereby (the "Transactions"), including the First Merger and the issuance of shares of Parent Stock in connection therewith, are advisable and fair to, and in the best interests of, the Company and its stockholders;

WHEREAS, the Company Board of Directors has adopted resolutions approving the acquisition of the Company by Parent, the execution of this Agreement and the consummation of the Transactions and declaring advisable and recommending that the Company's stockholders adopt this Agreement (the "Company Board Recommendation") pursuant to Section 264 of the DGCL, and has done so unanimously;

WHEREAS, the board of directors of Parent (the "Parent Board of Directors") has adopted resolutions approving the acquisition of the Company by Parent, the execution of this Agreement and the consummation of the Transactions and the Parent Board of Directors has

directed that the issuance of shares of Parent Stock in connection with the First Merger be submitted for consideration at the Parent Special Meeting and has resolved to recommend that Parent's shareholders vote to approve such issuance (the "Parent Board Recommendation"), and has done so unanimously;

WHEREAS, the board of directors of US Holdco has approved this Agreement and determined that this Agreement and the Transactions, including the Mergers, are advisable and fair to, and in the best interests of, US Holdco and its sole stockholder;

WHEREAS, the sole member of each of the Merger Subs has approved this Agreement and determined that this Agreement and the Transactions, including the Mergers, are advisable and fair to, and in the best interests of, each of the Merger Subs and their respective members; and

WHEREAS, the Parties desire to make certain representations, warranties, covenants and agreements in connection with the Mergers and also prescribe various conditions to the Mergers.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained in this Agreement and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Parties agree as follows:

## AGREEMENT

### ARTICLE I

#### THE MERGERS

Section 1.1 The Mergers. Upon the terms and subject to the satisfaction or waiver of the conditions set forth in this Agreement, and in accordance with the DGCL and the DLLCA, (a) at the First Effective Time, Merger Sub 1 shall be merged with and into the Company, whereupon the separate existence of Merger Sub 1 will cease, with the Company surviving the First Merger (the Company, as the surviving entity in the First Merger, sometimes being referred to herein as the "First Surviving Corporation"), such that following the First Merger, the First Surviving Corporation will be a wholly owned direct subsidiary of US Holdco, and (b) immediately thereafter, and as part of the same plan, at the Second Effective Time, the First Surviving Corporation shall be merged with and into Merger Sub 2, whereupon the separate existence of the First Surviving Corporation will cease, with Merger Sub 2 surviving the Second Merger (Merger Sub 2, as the surviving entity of the Second Merger, sometimes being referred to herein as the "Surviving Company"), such that following the Second Merger, the Surviving Company will be a wholly owned direct subsidiary of US Holdco. The Mergers shall have the effects provided in this Agreement and as specified in the DGCL and the DLLCA, as applicable.

Section 1.2 Closing. The closing of the Mergers (the "Closing") will take place at 10:00 a.m., Eastern Time, at the offices of Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022, on the second (2nd) business day after the satisfaction or waiver of the last of the conditions set forth in Article VII to be satisfied or waived (other than any such conditions that by their nature are to be satisfied at the Closing, but subject to the satisfaction or waiver of such conditions at the Closing), unless another date or place is agreed to in writing by

the Company and Parent. The date on which the Closing actually takes place is referred to as the "Closing Date").

Section 1.3 Effective Times. On the Closing Date, the Parties shall cause (a) a certificate of merger with respect to the First Merger (the "First Certificate of Merger") to be duly executed and filed with the DSOS as provided under the DGCL and the DLLCA and make any other filings, recordings or publications required to be made by the Company or Merger Sub 1 under the DGCL and the DLLCA in connection with the First Merger and (b) a certificate of merger with respect to the Second Merger (the "Second Certificate of Merger") to be duly executed and filed with the DSOS as provided under the DGCL and the DLLCA and make any other filings, recordings or publications required to be made by the First Surviving Corporation or Merger Sub 2 under the DGCL and the DLLCA in connection with the Second Merger. The First Merger shall become effective at such time as the First Certificate of Merger is duly filed with the DSOS or on such other date and time as shall be agreed to by the Company and Parent and specified in the First Certificate of Merger (such date and time being hereinafter referred to as the "First Effective Time"). The Second Merger shall become effective at such time as the Second Certificate of Merger is duly filed with the DSOS or on such other date and time as shall be agreed to by the Company and Parent and specified in the Second Certificate of Merger (such date and time being hereinafter referred to as the "Second Effective Time"). The First Effective Time shall, in all events, precede the Second Effective Time.

Section 1.4 Governing Documents.

(a) At the First Effective Time, the Company Certificate and the Company Bylaws shall be the certificate of incorporation and bylaws, respectively, of the First Surviving Corporation until thereafter changed or amended as provided therein or by applicable Law.

(b) At the Second Effective Time, the certificate of formation and limited liability company agreement of Merger Sub 2, as in effect immediately prior to the Second Effective Time, shall be the certificate of formation and limited liability company agreement of the Surviving Company, until thereafter amended in accordance with applicable Law and the applicable provisions of such certificate of formation and limited liability company agreement.

Section 1.5 Officers, Directors and Managers of the Surviving Entities.

(a) The officers of Merger Sub 1 immediately prior to the First Effective Time, from and after the First Effective Time, shall continue as the officers of the First Surviving Corporation. The director of the First Surviving Corporation shall be Paul M. Bisaro.

(b) The officers of the First Surviving Corporation immediately prior to the Second Effective Time, from and after the Second Effective Time, shall be the officers of the Surviving Company. The manager of Merger Sub 2 immediately prior to the Second Effective Time shall be and become the manager of the Surviving Company as of the Second Effective Time.

Section 1.6 Tax Consequences. It is intended that, for U.S. federal income tax purposes, (a) the Mergers, taken together, shall (i) qualify as a reorganization within the meaning of Section 368(a) of the Code and (ii) not result in gain being recognized by Persons who are

IN WITNESS WHEREOF, Parent, US Holdco, the Merger Subs and the Company have caused this Agreement to be signed by their respective officers thereunto duly authorized as of the date first written above.

ACTAVIS PLC

By /s/ Paul M. Bisaro

Name: Paul M. Bisaro

Title: President and Chief Executive Officer

TANGO US HOLDINGS INC.

By /s/ Paul M. Bisaro

Name: Paul M. Bisaro

Title: President and Chief Executive Officer

TANGO MERGER SUB 1 LLC

By /s/ Paul M. Bisaro

Name: Paul M. Bisaro

Title: President and Chief Executive Officer

TANGO MERGER SUB 2 LLC

By /s/ Paul M. Bisaro

Name: Paul M. Bisaro

Title: President and Chief Executive Officer

*[Signature Page to Agreement and Plan of Merger]*



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FOREST LABORATORIES, INC.

By /s/ Brenton L. Saunders

Name: Brenton L. Saunders

Title: Chief Executive Officer and President

*[Signature Page to Agreement and Plan of Merger]*

# Delaware

PAGE 1

*The First State*

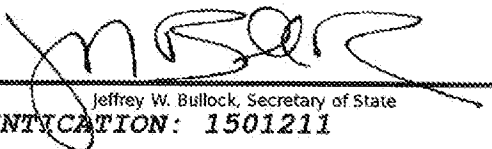
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "TANGO MERGER SUB 2 LLC", CHANGING ITS NAME FROM "TANGO MERGER SUB 2 LLC" TO "FOREST LABORATORIES, LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF JULY, A.D. 2014, AT 12:33 O'CLOCK P.M.

5481874 8100

140906208

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1501211

DATE: 07-01-14

TRADEMARK  
REEL: 005448 FRAME: 0532

STATE OF DELAWARE  
CERTIFICATE OF AMENDMENT

1. Name of Limited Liability Company: Tango Merger Sub 2 LLC
2. The Certificate of Formation of the limited liability company is hereby amended as follows:

By striking the whole of paragraph FIRST as it now exists and inserting in lieu thereof a new paragraph FIRST, reading as follows:

"FIRST: The name of the limited liability company formed hereby is Forest Laboratories, LLC."

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the 1 day of July, A.D. 2014.

By: 

Authorized Person(s)

Name: David A. Buchen

Print or Type