

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM330481

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
La Cena Fine Foods, Ltd.		12/12/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	1100 Abernathy Road, Suite 1600		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30328		
Entity Type:	National Bank: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Serial Number:	85646333	EL ROSAL	
Registration Number:	4413441	CASA REAL	
Registration Number:	3232661	VICTORINA	
Registration Number:	2757931	BAJAMAR	
Registration Number:	2047477	CIBAENA	
Registration Number:	1816035	LA CENA	
Registration Number:	1731365	CASA REAL	
Registration Number:	1615900	ROSAL	
Registration Number:	1564849	PALACIO REAL	
Registration Number:	1944805	VICTORINA	
Registration Number:	1440123	FRESH TIME	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademarks.atl@bryancave.com		
Correspondent Name:	Jonathan D. Brodhag/Bryan Cave LLP		
Address Line 1:	301 S. College Street, Suite 3900		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

CH \$290.00 85646333

ATTORNEY DOCKET NUMBER:	0355764
NAME OF SUBMITTER:	Jonathan D. Brodhag
SIGNATURE:	/Jonathan D. Brodhag/
DATE SIGNED:	01/29/2015
Total Attachments: 7 source=0355764 Patent and Trademark Security Agreement#page1.tif source=0355764 Patent and Trademark Security Agreement#page2.tif source=0355764 Patent and Trademark Security Agreement#page3.tif source=0355764 Patent and Trademark Security Agreement#page4.tif source=0355764 Patent and Trademark Security Agreement#page5.tif source=0355764 Patent and Trademark Security Agreement#page6.tif source=0355764 Patent and Trademark Security Agreement#page7.tif	

PATENT AND TRADEMARK SECURITY AGREEMENT

This Patent and Trademark Security Agreement (this “Agreement”), dated as of December 12, 2014, is made by and between LA CENA FINE FOODS, LTD., a New York corporation, having a business location at the address set forth below next to its signature (the “Debtor”), and WELLS FARGO BANK, NATIONAL ASSOCIATION (“Wells Fargo”), having a business location at the address set forth below next to its signature.

Recitals

A. Debtor and Wells Fargo are parties to a Credit Agreement (as amended, supplemented, restated or otherwise modified from time to time, the “Credit Agreement”), dated August 12, 2013, setting forth the terms on which Wells Fargo may now or hereafter extend credit to or for the account of Debtor.

B. As a condition to extending credit to or for the account of Debtor, Wells Fargo has required the execution and delivery of this Agreement by Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. Definitions. All capitalized terms that are used but not otherwise defined herein shall have the meanings given to them in the Credit Agreement. In addition, the following terms have the meanings set forth below:

“Patents” means patents and patent applications, including (i) the patents and patent applications listed on Exhibit A (ii) all continuations, divisionals, continuations-in-part, re-examinations, reissues, and renewals thereof and improvements thereon, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof, (iv) the right to sue for past, present, and future infringements thereof, and (v) all of Debtor’s rights corresponding thereto throughout the world.

“Patent and Trademark Collateral” has the meaning given in Section 2.

“Security Interest” has the meaning given in Section 2.

“Trademarks” means any and all trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Exhibit B, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of Debtor’s business symbolized by the foregoing or connected therewith, and (vi) all of Debtor’s rights corresponding thereto throughout the world. Notwithstanding the foregoing, the definition of “Trademarks” shall exclude all Excluded Collateral (as such term is defined in the Security Agreement).

2. Security Interest. Debtor hereby irrevocably grants, collaterally assigns and pledges to Wells Fargo a continuing security interest (the "Security Interest") in the Debtor's Patents and Trademarks and all products and proceeds thereof (collectively, the "Patent and Trademark Collateral"), to secure the Obligations. This Agreement grants only the Security Interest herein described, is not intended to and does not affect any present transfer of title of any trademark registration or application and makes no assignment and grants no right to assign or perform any other action with respect to any intent to use trademark application, unless such action is permitted under 15 U.S.C. § 1060.

3. Security Agreement. The security interests granted to Wells Fargo herein are granted in furtherance, and not in limitation of, the security interests granted to the Wells Fargo pursuant to the Credit Agreement; provided, however, that nothing in this Agreement shall expand, limit or otherwise modify the security interests granted in the Credit Agreement. Debtor hereby acknowledges and affirms that the rights and remedies of Wells Fargo with respect to the Patent and Trademark Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Credit Agreement, the terms of the Credit Agreement shall govern.

4. Miscellaneous.

(a) No amendment or modification of this Agreement shall be effective unless it has been agreed to by Wells Fargo and Debtor in a writing that specifically states that it is intended to amend or modify this Agreement. No failure by Wells Fargo to exercise any right, remedy, or option under this Agreement, or delay by Wells Fargo in exercising the same, will operate as a waiver thereof. No waiver by Wells Fargo will be effective unless it is in writing, and then only to the extent specifically stated. The rights and remedies of Wells Fargo under this Agreement shall be cumulative. No exercise by Wells Fargo of one right or remedy shall be deemed an election, and no waiver by Wells Fargo shall be deemed a continuing waiver. All notices to be given to Debtor or Wells Fargo under this Agreement shall be given in the manner and with the effect provided in the Credit Agreement. This Agreement shall bind and inure to the benefit of the respective successors and assigns of each of the parties hereto. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Agreement. Each provision of this Agreement shall be severable from every other provision of this Agreement for the purpose of determining the legal enforceability of any specific provision.

(b) TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, DEBTOR AND WELLS FARGO HEREBY WAIVE THEIR RESPECTIVE RIGHTS, IF ANY, TO A JURY TRIAL OF ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION DIRECTLY OR INDIRECTLY BASED UPON OR ARISING OUT OF THIS AGREEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. DEBTOR AND WELLS FARGO REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

(c) THE VALIDITY OF THIS AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO

AS WELL AS ALL CLAIMS, CONTROVERSIES OR DISPUTES ARISING UNDER OR RELATED TO THIS AGREEMENT SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF GEORGIA, WITHOUT REGARD TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF THAT WOULD CAUSE THE LAWS OF ANOTHER JURISDICTION TO APPLY.

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IN WITNESS WHEREOF, the parties have executed this Patent and Trademark Security Agreement as of the date written above.

c/o Diaz Wholesale & Mfg. Co., Inc.
5501 Fulton Industrial Blvd.
Atlanta, GA 30336
Attention: Eric Newberg

LA CENA FINE FOODS, LTD.

By: 

Name: M. Eric Newberg

Title: Treasurer

Wells Fargo Bank, National Association
1100 Abernathy Rd., Suite 1600
Atlanta, GA 30328
Attn: Diaz Wholesale Credit Admin.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: _____

Name: _____

Title: _____

[Patent and Trademark Security Agreement]

TRADEMARK
REEL: 005449 FRAME: 0591

IN WITNESS WHEREOF, the parties have executed this Patent and Trademark Security Agreement as of the date written above.

c/o Diaz Wholesale & Mfg. Co., Inc.
5501 Fulton Industrial Blvd.
Atlanta, GA 30336
Attention: Eric Newberg

LA CENA FINE FOODS, LTD.

By: _____
Name: _____
Title: _____

Wells Fargo Bank, National Association
1100 Abernathy Rd., Suite 1600
Atlanta, GA 30328
Attn: Diaz Wholesale Credit Admin.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: _____
Name: Joseph L. White
Title: Vice President

EXHIBIT A

UNITED STATES ISSUED PATENTS

None.

UNITED STATES PATENT APPLICATIONS

None.

EXHIBIT B

UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE
MEMBERSHIP MARKS

REGISTRATIONS

<u>Mark</u>	<u>Registration Number</u>	<u>Registration Date</u>
CASA REAL	4413441	October 8, 2013
VICTORINA	3232661	April 24, 2007
BAJAMAR	2757931	September 2, 2003
CIBAENA	2047477	March 25, 1997
LA CENA	1816035	January 11, 1994
CASA REAL	1731365	November 10, 1992
ROSAL	1615900	October 2, 1990
PALACIO REAL	1564849	November 7, 1989
VICTORINA	1944805	January 2, 1996
FRESH TIME	1440123	May 19, 1987

APPLICATIONS

<u>Mark</u>	<u>Serial Number</u>	<u>Filing Date</u>
EL ROSAL	85646333	June 7, 2012

COLLECTIVE MEMBERSHIP MARKS AND/OR UNREGISTERED MARKS

None.