

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM330531

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		01/30/2015	a national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Orion Energy Systems, Inc.		
Street Address:	2210 Woodland Drive		
City:	Manitowoc		
State/Country:	WISCONSIN		
Postal Code:	54220		
Entity Type:	CORPORATION: WISCONSIN		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3750676	DON'T BE MIS-LED	
Registration Number:	3802212		
Registration Number:	3816593	INTELITE	
Registration Number:	3595321	APOLLO	
Registration Number:	3441739	ENERGY MATTERS	
Registration Number:	3527635	INTELITE	
Registration Number:	3392454	LIGHT YEARS AHEAD	
Serial Number:	85051389	ARMORLITE	
CORRESPONDENCE DATA			
Fax Number:	6127661600		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	612-766-6911		
Email:	susan.carlson@faegrebd.com		
Correspondent Name:	Susan Carlson, Faegre Baker Daniels LLP		
Address Line 1:	90 S 7th St Ste 2200		
Address Line 4:	Minneapolis, MINNESOTA 55402		
NAME OF SUBMITTER:	Susan Carlson		
SIGNATURE:	/e/ Susan Carlson		

OP \$215.00 3750676

DATE SIGNED:	01/30/2015
Total Attachments: 2 source=Orion Trademark Release JPMorgan#page1.tif source=Orion Trademark Release JPMorgan#page2.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

January 30, 2015

WHEREAS, Orion Energy Systems, Inc., a Wisconsin corporation ("Orion"), pursuant to that certain Trademark Security Agreement dated as of June 30, 2010, recorded in the United States Patent and Trademark Office at Reel 4234, Frame 0525, granted to JPMorgan Chase Bank, N.A., a national banking association ("Bank"), a security interest in and to all of Orion's right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including without limitation the trademarks listed on Exhibit A attached hereto and the goodwill associated therewith (collectively, the "Marks");

WHEREAS, Bank wishes to terminate and release, without representation or warranty, all of Bank's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank hereby terminates and releases, without representation or warranty, all of Bank's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith.

IN WITNESS WHEREOF, Bank has executed this Release of Security Interest in Trademarks as of the date first set forth above.

JPMORGAN CHASE BANK, N.A.

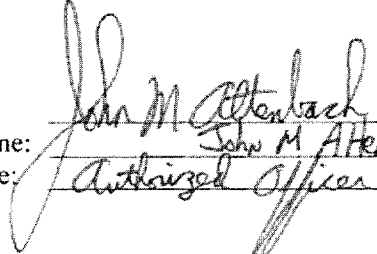

By: 
Name: John M. Altewbach
Title: Authorized Officer

Exhibit A

Trademarks

Trademark	Registration Number	Registration Date	Expiration Date
DON'T BE MIS-LED	3,750,676	2/16/2010	2/16/2020
ARC and Star design 	3,802,212	6/15/2010	6/15/2020
INTELITE	3,816,593	7/13/2010	7/13/2020
APOLLO	3,595,321	3/24/2009	3/24/2019
ENERGY MATTERS	3,441,739	6/3/2008	6/3/2018
INTELITE	3,527,635	11/4/2008	11/4/2018
LIGHT YEARS AHEAD	3,392,454	3/4/2008	3/4/2018

Trademark Applications

Trademark	Application Number	Filing Date
ARMORLITE	85/051,389	6/1/2010

US.55606614.01