5140 00 8548

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM331206

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
B&W QUALITY GROWERS, LLC		01/23/2015	LIMITED LIABILITY COMPANY: FLORIDA

RECEIVING PARTY DATA

Name:	CAPITALSOUTH PARTNERS SBIC FUND III, L.P., AS AGENT	
Street Address:	4201 Congress Street, Suite 360	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28209	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Serial Number:	85489154	B & W GOURMET FARMS	
Serial Number:	75073988	B&W	
Serial Number:	85492810	IT'S ALL ABOUT THE FLAVOR	
Serial Number:	75192143	SILVER STAR WATERCRESS	
Serial Number:	85478573	THE SUPER LEAF WATERCRESS RICH IN VITAMI	

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP
Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	18414/009
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	02/05/2015

Total Attachments: 4

source=017 Trademark Security Agrement (Capitala-BW)#page1.tif

source=017 Trademark Security Agrement (Capitala-BW)#page2.tif

source=017 Trademark Security Agrement (Capitala-BW)#page3.tif

source=017 Trademark Security Agrement (Capitala-BW)#page4.tif

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (this "Agreement"), effective as of January 23, 2015, is made by each of the signatories hereto (the "Grantors") in favor of CAPITALSOUTH PARTNERS SBIC FUND III, L.P., having its principal place of business at 4201 Congress Street, Suite 360, Charlotte, North Carolina 28209, as Agent (together with any successor thereto, the "Agent"), under the Subordinated Loan Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Subordinated Loan Agreement"), among TENDER GREENS HOLDINGS, LLC, a Delaware limited liability company ("Holdings"), B&W QUALITY GROWERS, LLC, a Florida limited liability company ("B&W" and together with Holdings, the "Borrowers"), the several banks and other financial institutions or entities from time to time parties thereto and the Agent.

WHEREAS, pursuant to the Subordinated Loan Agreement, the Lenders have severally agreed to make a term loan to the Borrowers upon the terms and subject to the conditions set forth therein:

WHEREAS, the Grantors and the other grantors thereunder have executed and delivered a Security Agreement, dated as of the date hereof, in favor of the Agent (as amended, supplemented, restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors have granted to the Agent a security interest in, inter alia, certain Intellectual Property, including those Trademarks set forth on Exhibit A that constitute Collateral; and

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each of the Grantors agrees, for the benefit of the Agent, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Subordinated Loan Agreement and the Security Agreement, as applicable.
- 2. <u>Grant of Security Interest for Obligations</u>. Each of the Grantors hereby grants a continuing security interest in, all of such Grantor's right, title and interest in, to and under the Trademarks constituting Collateral (including, without limitation, those items listed on <u>Exhibit A</u> hereto and all goodwill related thereto) (collectively, the "<u>Trademark Collateral</u>"), to the Agent, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations.
- 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Agent in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Agent thereunder) shall remain in full force and effect in accordance with its terms
- 4. <u>Acknowledgment</u>. Each of the Grantors does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set

forth herein. In the event of any conflict between this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature Page Follows]

-2-

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers as if the day and year first above written.

GRANTOR:

B&W QUALITY GROWERS, LLC

Name: Derek A. McDowell

Title: President

REEL: 005453 FRAME: 0830

Exhibit A

TRADEMARK REGISTRATIONS AND APPLICATIONS

Owner	Serial No. or Registration No.	Issue or File Date (Renewal Date, If Applicable	Mark
B&W Quality Growers, LLC	85-489154	December 7, 2011	B & W GOURMET FARMS and Design
B&W Quality Growers, LLC	75-073988	March 18, 1996	B&W and Design
B&W Quality Growers, LLC	85-492810	December 12, 2011	IT'S ALL ABOUT THE FLAVOR
B&W Quality Growers, LLC	75-192143	November 4, 1996	SILVERÁSTAR)Ualerciess
B&W Quality Growers, LLC	85-478573	November 22, 2011	THE SUPER LEAF WATERCRESS RICH IN VITAMINS A, C & K FLAVORFUL POWERHOUSE and Design

9953/18414-009 current/46645751v4

RECORDED: 02/05/2015