

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM331617

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interest recorded on July 27, 2007 at Reel/Frame 3589/0053 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| BHC Interim Funding II, L.P. | | 02/05/2015 | LIMITED PARTNERSHIP: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Orion Seafood International, Inc. | | |
| Street Address: | 20 Ladd Street | | |
| City: | Portsmouth | | |
| State/Country: | NEW HAMPSHIRE | | |
| Postal Code: | 03801 | | |
| Entity Type: | CORPORATION: NEW HAMPSHIRE | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 77020457 | GRILL-CUTS | |
| Serial Number: | 77027814 | GRILL-CUTS | |
| Serial Number: | 77265018 | HEALTHY OCEANS | |
| Serial Number: | 77406401 | APOLLO | |
| Serial Number: | 77671977 | CAPTAIN HOMARD | |
| Serial Number: | 77745519 | CONSTELLATION | |
| Serial Number: | 77435201 | ORION | |
| Serial Number: | 77657850 | NORTHERN LIGHT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 8669471121 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 5852631065 | | |
| Email: | nytm@nixonpeabody.com | | |
| Correspondent Name: | Kristen M. Walsh, Nixon Peabody LLP | | |
| Address Line 1: | 1300 Clinton Square | | |
| Address Line 4: | Rochester, NEW YORK 14604 | | |
| ATTORNEY DOCKET NUMBER: | 33271-1 | | |

CH \$215.00 77020457

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| NAME OF SUBMITTER: | Kristen M. Walsh |
| SIGNATURE: | /kristenmwash/ |
| DATE SIGNED: | 02/09/2015 |
| Total Attachments: 2 source=BHC Release Signed#page1.tif source=BHC Release Signed#page2.tif | |

NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

Whereas, Orion Seafood International, Inc., a New Hampshire corporation, with a principal place of business at 20 Ladd Street, Portsmouth, New Hampshire 03801, ("Borrower") granted a security interest in all of the Borrower's trademarks, service marks, trademark registrations, service mark registrations, and any applications (including without limitation, those items listed in Schedule A) to BHC Interim Funding III, L.P., a Delaware limited partnership, with an address at 444 Madison Avenue, New York, New York 10022 ("Lender"), which was recorded with the United States Patent and Trademark Office on April 29, 2010 at Reel/Frame 4195/0878.

FOR GOOD AND VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, Lender hereby expressly acknowledges the termination and release of any and all previous security interests granted by Borrower. Lender hereby confirms that such termination and release be made of record in the United States Patent and Trademark Office and indexed against the trademarks set forth on said Schedule A

BHC Interim Funding III, L.P.


Date: February 5, 2015

By 
[Officer's Signature]

G. H. HOUGHTON
[Officer's Name]

Partner
[Officer's Title]

SCHEDULE A

| Trademark | Serial No. | Registration No. |
|--|-------------------|-------------------------|
| GRILL-CUTS | 77/020457 | 3,593,621 |
| GRILL-CUTS | 77/027814 | 3,555,786 |
| HEALTHY OCEANS | 77/265018 | 3,562,014 |
| APOLLO | 77/406401 | 3,632,559 |
| CAPTAIN HOMARD | 77/671977 | 3,835,863 |
| CONSTELLATION | 77/745519 | 3,842,679 |
| ORION and Design | 77/435201 | 4,045,717 |
|  | | |
| NORTHERN LIGHT | 77/657850 | 3,779,190 |