

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM331916

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cotton Patch Buyer, LLC		02/11/2015	LIMITED LIABILITY COMPANY: DELAWARE
Cotton Patch Cafe, LLC		02/11/2015	LIMITED LIABILITY COMPANY: TEXAS
Cotton Patch Holdings, Inc.		02/11/2015	CORPORATION: DELAWARE
Cotton Patch Intermediate, LLC		02/11/2015	LIMITED LIABILITY COMPANY: DELAWARE
Erath Management, LLC		02/11/2015	LIMITED LIABILITY COMPANY: TEXAS
Westex Cafe, Ltd.		02/11/2015	LIMITED PARTNERSHIP: TEXAS
CottonPatch Marketing, LLC		02/11/2015	LIMITED LIABILITY COMPANY: TEXAS
Patchmann, LLC		02/11/2015	LIMITED LIABILITY COMPANY: TEXAS
Centex Cafe, Ltd.		02/11/2015	LIMITED PARTNERSHIP: TEXAS
Three Patch Management, LLC		02/11/2015	LIMITED LIABILITY COMPANY: TEXAS
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	1700 Lincoln Street, 3rd Floor		
Internal Address:	MAC C7300-033		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80203		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4079691	COTTON PATCH CAFE	
CORRESPONDENCE DATA			

OP \$40.00 4079691

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: kschmidt@morganlewis.com

Correspondent Name: Katarzyna Schmidt

Address Line 1: 225 Franklin Street, 16th Floor

Address Line 2: c/o Morgan Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Katarzyna Schmidt
---------------------------	-------------------

SIGNATURE:	/Katarzyna Schmidt/
-------------------	---------------------

DATE SIGNED:	02/11/2015
---------------------	------------

Total Attachments: 6

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page1.tif

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page2.tif

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page3.tif

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page4.tif

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page5.tif

source=Cotton Patch - Notice of Grant of Security Interest in Trademarks#page6.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS
February 11, 2015

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Trademark Security Agreement (as amended, amended and restated, restated, supplemented, modified or otherwise in effect from time to time, the “Trademark Agreement”) dated as of February 11, 2015, by and among COTTON PATCH BUYER, LLC, a Delaware limited liability company, (“Buyerco” and a “Borrower”), COTTON PATCH CAFÉ, LLC, a Texas limited liability company (“Cotton Patch” and, immediately after consummation of the Cotton Patch Acquisition, a “Borrower”), and each Person that becomes a “Grantor” thereunder (each such Person together with the Borrowers, collectively, the “Grantors” and each individually, a “Grantor”) and WELLS FARGO BANK, NATIONAL ASSOCIATION, in its capacity as administrative agent (in such capacity, the “Administrative Agent”) for the Lenders referenced therein, each of the undersigned Grantors has granted a continuing security in and continuing lien upon, the trademarks and trademark applications set forth on Exhibit A attached hereto to the Administrative Agent for the ratable benefit of the Lenders.

Each of the undersigned Grantors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Exhibit A attached hereto (a) may only be terminated in accordance with the terms of the Trademark Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


[Remainder of Page Intentionally Left Blank.]

Very truly yours,


COTTON PATCH BUYER, LLC

By: 
Name: Kevin Barnes
Title: Chief Financial Officer

COTTON PATCH CAFÉ, LLC

By: 
Name: Kevin Barnes
Title: Chief Financial Officer


COTTON PATCH HOLDINGS, INC.

By: 
Name: Kevin Barnes
Title: Chief Financial Officer

COTTON PATCH INTERMEDIATE, LLC


By: 
Name: Kevin Barnes
Title: Chief Financial Officer

ERATH MANAGEMENT, LLC


By: 
Name: Kevin Barnes
Title: Treasurer

WESTEX CAFE, LTD.


By: Erath Management, LLC, its general partner

By: 
Name: Kevin Barnes
Title: Treasurer

COTTONPATCH MARKETING, LLC

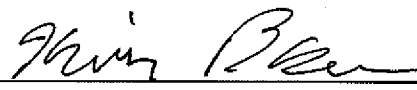
By: 
Name: Kevin Barnes
Title: Treasurer

PATCHMANN, LLC


By: 
Name: Kevin Barnes
Title: Treasurer

CENTEX CAFE, LTD.

By: Three Patch Management, LLC, its general partner

By: 
Name: Kevin Barnes
Title: Treasurer

THREE PATCH MANAGEMENT, LLC

By: 
Name: Kevin Barnes
Title: Treasurer

ACKNOWLEDGED AND ACCEPTED:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 
Name: Sally Hoffman
Title: Managing Director

EXHIBIT A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Registration Number</u>	<u>Registration Date</u>	<u>Word Mark class-goods/services</u>	<u>Jurisdiction of Registration</u>
4079691	January 3, 2012	COTTON PATCH CAFE	United States