

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM331922

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FCC, LLC dba FIRST CAPITAL		02/11/2015	LIMITED LIABILITY COMPANY:
RECEIVING PARTY DATA			
Name:	FORMETCO, INCORPORATED		
Street Address:	2963 Pleasant Hill Road		
City:	Duluth		
State/Country:	GEORGIA		
Postal Code:	30096		
Entity Type:	CORPORATION: GEORGIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1732454	PM PEACHTREE METALS CO.	
CORRESPONDENCE DATA			
Fax Number:	2138305741		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(213) 830-5743		
Email:	wliu@liulaw.com		
Correspondent Name:	Wen Liu		
Address Line 1:	350 S. Figueroa Street, Suite 975		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
ATTORNEY DOCKET NUMBER:	TCI/FORMETCO		
NAME OF SUBMITTER:	WEN LIU		
SIGNATURE:	/Wen Liu, Reg. No. 32,822/		
DATE SIGNED:	02/11/2015		
Total Attachments: 3			
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OP \$40.00 1732454

RELEASE OF TRADEMARK SECURITY INTERESTS
dated as of February 11, 2015 (this "Release"),
by
FCC, LLC d/b/a First Capital
(together with its successors and assigns, "Lender").

A. Reference is made to (i) the Loan and Security Agreement, dated as of October 19, 2012 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Formetco, Incorporated, a Georgia corporation, ("Borrower"), and Lender, (ii) the Security Agreement, dated as of October 19, 2012 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), by Borrower in favor of Lender and (iii) the Trademark Security Agreement, dated as of October 19, 2012, by Borrower in favor of Lender (such documents set forth in clauses (i) through (iii), the "Security Agreements").

B. Pursuant to the Security Agreements, Borrower granted to Lender, for the benefit of Lender, a security interest in, among other things, all of the Borrower's right, title and interest in, to and under the Trademarks listed on Schedule I hereto (the "Trademark Collateral"), which security interests were recorded with the United States Patent and Trademark Office on November 1, 2012 at Reel/Frame 004905/0418.

C. Pursuant to the Waiver, Consent and Release Agreement dated as of February 11, 2015, among Borrower and Lender, Lender has agreed to terminate and release (without recourse to, representation or warranty (either express or implied) by Lender or any Lender) any and all security interests it may have in the Trademark Collateral pursuant to the Security Agreements.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender does hereby terminate, release, relinquish and discharge (without recourse to, representation or warranty (either express or implied) by Lender or any Lender) any and all security interests it has against the Trademark Collateral. Lender agrees to make filings with the United States Patent and Trademark Office and other necessary filings, to execute and deliver to Borrower all documents that Borrower shall reasonably request to evidence such termination and release. All of the foregoing shall be at the sole expense of Borrower, without recourse to, representation or warranty (either express or implied) by Lender or any Lender, and shall be subject to the terms of the Security Agreements and other Loan Documents.

**THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED
IN ACCORDANCE WITH THE LAWS OF THE STATE OF GEORGIA AND
SHALL BE BINDING UPON THE ADMINISTRATIVE LENDER'S
REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.**

IN WITNESS WHEREOF, Lender has caused this Release to be duly executed as of the day and year first above written.

FCC, LLC d/b/a First Capital
as Lender

By 
Name: Pam Petrick

Title: Vice President, Account
Executive

[SIGNATURE PAGE TO TRADEMARK RELEASE]

TRADEMARK
REEL: 005458 FRAME: 0701

Schedule I

TRADEMARK REGISTRATIONS

<u>U.S. Trademarks and Application No.</u>	<u>Serial No.</u>	<u>Registration No.</u>
PM Peachtree Metals Co.	74189259	1732454