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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM332270

SUBMISSION TYPE:	NEW ASSIGNMENT
SUBMISSION TYPE:	NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as U.S. agent		10/15/2014	Bank: ILLINOIS

RECEIVING PARTY DATA

Name:	Tri-Tech Laboratories, Inc.
Street Address:	1000 Robins Road
City:	Lynchburg
State/Country:	VIRGINIA
Postal Code:	24504
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	793778	IRMA SHORELL'S
Registration Number:	893857	IRMA SHORELL'S MOISTURE/35
Registration Number:	0894771	IRMA SHORELL'S CONTOUR/35
Registration Number:	1520445	YEARS YOUNGER
Registration Number:	1968628	DERMABRASE/35
Registration Number:	2615025	TRI TECH LABS
Registration Number:	2615024	TRI TECH LABORATORIES
Serial Number:	76308367	TTL

CORRESPONDENCE DATA

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

 Phone:
 800-927-9801 x 62348

 Email:
 jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	504071
NAME OF SUBMITTER:	Jean Paterson

TRADEMARK 900315878 REEL: 005460 FRAME: 0633

SIGNATURE:	/jep/	
DATE SIGNED:	02/16/2015	
Total Attachments: 3		
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TRADEMARK REEL: 005460 FRAME: 0634

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated October **15**, 2014 by BANK OF MONTREAL, acting through its Chicago Branch, acting as U.S. agent for the Secured Creditors defined in the Security Agreement as hereinafter defined, with its mailing address at 115 S. LaSalle Street, Chicago, Illinois 60603 ("Secured Party");

WITNESSETH:

WHEREAS, Tri-Tech Laboratories, Inc., a Delaware corporation ("Debtor"), with its mailing address at 1000 Robins Road, Lynchburg, Virginia 24504, and Secured Party were parties to a certain Trademark Collateral Agreement dated December 28, 2006 between Debtor and Secured Party which was recorded in the United States Patent and Trademark Office on January 10, 2007 at Reel 003457, Frame 0985 (the "Agreement"), pursuant to which Debtor granted to Secured Party, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "Trademark Property"); and

WHEREAS, Debtor has requested that Secured Party release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Secured Party hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Secured Party, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

- (i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application, except that this document shall not operate as a sale, transfer, conveyance or other assignment of any intent to use trademark application to the extent that such application is pending without a Statement of Use having been filed and accepted, in which case this document shall operate only to release a security interest in such application; and
- (ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

3678402.01.02.doc 1641661 IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, acting through its Chicago Branch, as Agent

Name

Title

[Signature Page]

SCHEDULE A TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

A. REGISTERED TRADEMARKS:

TRADEMARK	REGISTRATION NO.
Irma Shorell's	793,778
Irma Shorell's Moisture/35	893,857
Irma Shorell's Contour/35	894,771
Years Younger	1,520,445
Dermabrase/35	1,968,628
Tri-Tech Labs	2,615,025
Tri-Tech Laboratories	2,615,024
PENDING TRADEMARK:	
TRADEMARK	SERIAL NO.
TTL & Design	76/308,367

TRADEMARK REEL: 005460 FRAME: 0637

RECORDED: 02/16/2015

В.