

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM333007

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, AS AGENT		02/23/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	BASKINS ACQUISITION HOLDINGS, LLC		
Street Address:	15776 Laguna Canyon Road		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92618		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4256229	BASKINS	
Registration Number:	4157456	BASKINS	
Registration Number:	3541365	DIAMOND B	
Registration Number:	3457163	DIAMOND B WORKWEAR	
Registration Number:	4260163	OUTFITTING TEXANS SINCE 1972	
Registration Number:	4326046	THE OFFICIAL WESTERN STORE OF TEXAS	
Registration Number:	3272004	WORK WESTERN WEEKEND BASKINS YOUR FRIEND	
CORRESPONDENCE DATA			
Fax Number:	9495676710		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9495676700		
Email:	ipprosecution@orrick.com		
Correspondent Name:	ORRICK, HERRINGTON & SUTCLIFFE LLP/VHS		
Address Line 1:	2050 Main Street, Suite 1100		
Address Line 4:	Irvine, CALIFORNIA 92614		
ATTORNEY DOCKET NUMBER:	1696-593		
NAME OF SUBMITTER:	Victor Santos		
SIGNATURE:	/Victor Santos/		

CH \$190.00 4256229

DATE SIGNED:	02/23/2015
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Total Attachments: 3

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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (this "Release") is made as of February 23, 2015 by GOLUB CAPITAL LLC, as Agent for the Lenders (the "**Agent**").

WITNESSETH:

WHEREAS, Agent and BASKINS ACQUISITION HOLDINGS, LLC, a Delaware limited liability company ("**Grantor**") were parties to that certain Trademark Security Agreement, dated as of May 31, 2013 (the "**Agreement**"; all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Agreement), and pursuant to which Grantor granted a security interest to Agent in the Trademark Collateral, including the trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on May 31, 2013, at Reel 5038, Frame 0787;

WHEREAS, Grantor has requested that Agent release its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral and assign the same to Grantor; and

WHEREAS, Agent has agreed to release the entirety of its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby releases its security interest in and lien on all of Grantor's right, title and interest in, to and under the Trademark Collateral, including the following:

(a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

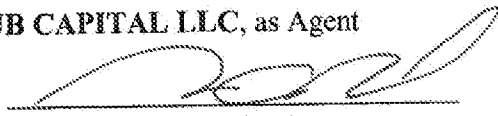
(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest (if any) in and to the Trademark Collateral and authorizes this Release to be recorded with the United States Patent and Trademark Office.

[Signature Page Follows.]

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GOLUB CAPITAL LLC, as Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE 1

U.S. REGISTERED TRADEMARKS

Description	Application / Registration No.	Issue Dates
BASKINS	4256229	9/1/09
BASKINS	4157456	6/12/12
DIAMOND B	3541365	12/2/08
DIAMOND B WORKWEAR	3457163	7/1/08
OUTFITTING TEXANS SINCE 1972	4260163	12/18/12
THE OFFICIAL WESTERN STORE OF TEXAS	4326046	4/23/13
WORK WESTERN WEEKEND BASKINS YOUR FRIENDLY FAMILY STORE	3272004	7/31/07