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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM333365

SUBMISSION TYPE: NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SunTrust Bank, as Administrative Agent		09/11/2014	Banking Corporation: GEORGIA

RECEIVING PARTY DATA

Name:	Image Entertainment, Inc.	
Street Address: 20525 Nordhoff Street		
Internal Address:	Suite 200	
City:	Chatsworth	
State/Country:	CALIFORNIA	
Postal Code:	91311	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	1588570	IMAGE
Registration Number:	2627964	IMAGE ENTERTAINMENT
Registration Number:	2901782	IMAGE MUSIC GROUP
Registration Number:	3388778	HOME VISION HVE ENTERTAINMENT
Registration Number:	3517228	HOME VISION HVE ENTERTAINMENT
Registration Number:	3000209	HVE
Registration Number:	3740433	ONE VILLAGE ENTERTAINMENT
Registration Number:	3826130	IMAGE ENTERTAINMENT
Registration Number:	4182147	MIDNIGHT MADNESS SERIES
Serial Number:	85428600	SLINGSHOT PICTURES

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

TRADEMARK REEL: 005466 FRAME: 0880

900316950

Address Line 2: One International Place Address Line 4: Boston, MASSACHUSETTS 02110 51683 / 007 **ATTORNEY DOCKET NUMBER: NAME OF SUBMITTER: Christine Slattery** /Christine Slattery/ **SIGNATURE: DATE SIGNED:** 02/26/2015 **Total Attachments: 3** source=IE#page1.tif source=IE#page2.tif source=IE#page3.tif

RELEASE OF TRADEMARK SECURITY INTERESTS

WHEREAS, SunTrust Bank, a Georgia Banking Corporation (together with its successors and assigns, the "Administrative Agent"), with a principal place of business at 3333 Peachtree Road, Atlanta, Georgia 30327 was designated as the Administrative Agent pursuant to a certain Credit Agreement dated October 3, 2012 by and among Image Entertainment, Inc. ("Grantor"), a Delaware corporation, with a principal place of business at 20525 Nordhoff Street, Suite 200, Chatsworth, California 91311("Grantor") and certain of its Affiliates, the Administrative Agent, and the Lenders (the "Credit Agreement").

WHEREAS, the Grantor, certain of Grantor's Affiliates, and the Administrative Agent on behalf of the Secured Parties, entered into a certain Trademark Security Agreement dated October 3, 2012 (the "Security Agreement"), which was recorded with the U.S. Patent and Trademark Office at Reel/Frame 4883/0924.

NOW, THEREFORE, for good and valuable consideration, the Administrative Agent does hereby release and discharge all trademark-related security interests granted to it by Grantor in the Security Agreement, including without limitation the security interests in the trademarks shown on Schedule A, attached hereto and incorporated herein by reference, the debt secured thereby having been paid and satisfied in full.

The Administrative Agent has no remaining interest whatsoever pursuant to the security either in the trademarks shown on Schedule A, or in any other registered or unregistered trademarks now owned or formerly owned by Grantor.

The Administrative Agent hereby consents that a copy of this Release of Trademark Security Interests shall be deemed a full legal and formal equivalent of any like document that may be required in any country for any purpose.

ADMINISTRATIVE AGENT:

SUNTRUST BANK, as Administrative Agent

Name:

Title:

Date:

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SCHEDULE A

Pending and Registered Trademarks

Mark	Grantor's % Ownership	Jurisdiction(s)	Registration Number
Image	100	US	1588570
Image Entertainment	100	US	2627964
Image Entertainment Japan	100	JAPAN	4982231
Image Music Group	100	US	2901782
Home Vision HVE Entertainment	100	US	3388778
Home Vision HVE Entertainment	100	US	3517228
HVE	100	US	3000209
HVE	100	CANADA	TMA659295
One Village Entertainment	100	US	3740433
Image Entertainment	100	US	3826130
Midnight Madness Series	100	US	4182147
Midnight Madness Series	100	CANADA	TMA866596
Slingshot Pictures	100	US (pending) Appln. No. 85428600	(filed 9/21/11)

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State Trademarks

Owner of	Trademark	State	Serial No.	Filing Date
Record				
None				

Trademark Licenses

	Mark	·k Name and Address of Licensor	
None			

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RECORDED: 02/26/2015