

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM333522

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sentage Corporation		02/27/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Golub Capital LLC, as Administrative Agent		
Street Address:	150 S. Wacker Drive, Suite 800		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	4525784	DSZ	
Registration Number:	4614696	ALL FOR ONE	
Registration Number:	4129324	DSMZ	
Registration Number:	4230310	THE ONE SOURCE	
Registration Number:	3769536	THE LABORATORY NETWORK	
Registration Number:	3714845	ONE WITH THE NETWORK	
Registration Number:	3102439	VALUE DENTAL LABORATORY	
Registration Number:	2806401	AFFILIATE MANAGEMENT RESOURCES	
Registration Number:	2798860	RELAXER	
Registration Number:	2573407	DSG INTEGRITY	
Registration Number:	2473238	BRUX-EZE	
Registration Number:	2244513	Q A COMMITMENT TO SERVICE & QUALITY	
Registration Number:	2072798	TRI-DENTURE	
Registration Number:	1887867	REM-E-DEZE	
Registration Number:	1637117	E-DENT	
Registration Number:	1101904	ORAPRINT	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
TRADEMARK			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.577.8034
Email: oscar.ruiz@kattenlaw.com
Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman
Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	337968-152
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NAME OF SUBMITTER:	Oscar Ruiz
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SIGNATURE:	/Oscar Ruiz/
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DATE SIGNED:	02/27/2015
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Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of February 27, 2015, is between **SENTAGE CORPORATION**, a Delaware corporation (the "Grantor"), in favor of **GOLUB CAPITAL LLC**, a Delaware limited liability company, as administrative agent (in such capacity, the "Grantee") for the benefit of itself and the Secured Parties. Capitalized terms used but not otherwise defined in this Trademark Security Agreement shall have the meanings assigned to such terms in the Credit Agreement (as hereinafter defined)

RECITALS

WHEREAS, Grantor owns the Trademarks, Trademark registrations, and Trademark applications listed on **Schedule 1** annexed hereto; and

WHEREAS, Grantor has entered into that certain Credit Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with Grantee, the other Loan Parties party thereto, and the Lenders party thereto from time to time, providing for extensions of credit and other financial accommodations to be made to Borrower by Lenders; and

WHEREAS, pursuant to the terms of a Security Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among Grantor, Grantee, and the other Persons party thereto as "Grantors" thereunder, Grantor has granted to Grantee for the benefit of itself and the other Secured Parties a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks, Trademark registrations and Trademark applications, and all proceeds thereof, to secure the payment of the Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application owned by Grantor, including, without limitation, the Trademarks, Trademark registrations and Trademark applications referred to in **Schedule 1** annexed hereto;
- (2) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (3) products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademark or Trademark registration owned by Grantor including, without limitation, the Trademarks and Trademark registrations relating to Trademarks and referred to in **Schedule 1** annexed hereto and the Trademark

registrations issued with respect to the Trademark applications referred to in **Schedule 1** annexed hereto;

provided that the Trademark Collateral shall not include any Excluded Property.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of this Trademark Security Agreement and the Security Agreement, the Security Agreement shall govern.

This Trademark Security Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

SENTAGE CORPORATION, a Delaware corporation

By: 

Name: Kirby G. Pickle

Title: President and Chief Executive Officer

Trademark Security Agreement

TRADEMARK
REEL: 005468 FRAME: 0020

Acknowledged:

GOLUB CAPITAL LLC,
a Delaware limited liability company, as
Administrative Agent

By: 

Name: Marc C. Robinson



Title: Managing Director



Trademark Security Agreement

TRADEMARK
REEL: 005468 FRAME: 0021

Schedule 1
to
Trademark Security Agreement

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark Name	Status	App/Reg. No.	Country/ State	Class	File/Reg. Date
DSz	Registered	4525784	U.S.	10	5/6/2014
ALL FOR ONE	Registered	4614696	U.S.	10, 40	9/30/2014
DSmz	Registered	4129324	U.S.	10	4/17/2012
 (THE ONE SOURCE & Design)	Registered	4230310	U.S.	44	10/23/2012
THE LABORATORY NETWORK	Registered	3769536	U.S.	40	3/30/2010
 (ONE WITH THE NETWORK & Design)	Registered	3714845	U.S.	40	11/24/2009
VALUE DENTAL LABORATORY	Registered	3102439	U.S.	40	6/6/2006
AFFILIATE MANAGEMENT RESOURCES	Registered	2806401	U.S.	35	1/20/2004
RELAXER	Registered	2798860	U.S.	10	12/23/2003
DSG INTEGRITY	Registered	2573407	U.S.	5	5/28/2002
BRUX-EZE	Registered	2473238	U.S.	10	7/31/2001

Trademark Name	Status	App/Reg. No.	Country/ State	Class	File/Reg. Date
 (Q A COMMITMENT TO SERVICE & QUALITY & Design)	Registered	2244513	U.S.	42	5/11/1999
TRI-DENTURE	Registered	2072798	U.S.	40	6/17/1997
REM-E-DEZE	Registered	1887867	U.S.	10	4/4/1995
 (E-DENT (Stylized))	Registered	1637117	U.S.	37	3/5/1991
ORAPRINT	Registered	1101904	U.S.	5	9/12/1978