# CH \$165.00 339065

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM333597

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name                            | Formerly | Execution Date | Entity Type                            |
|---------------------------------|----------|----------------|--|
| Footprint Acquisition LLC       |          | 02/27/2015     | LIMITED LIABILITY<br>COMPANY: DELAWARE |
| Footprint Holding Company, Inc. |          | 02/27/2015     | CORPORATION: DELAWARE                  |

### **RECEIVING PARTY DATA**

| Name:           | Medley Capital Corporation  |  |
|-----------------|-----------------------------|--|
| Street Address: | 375 Park Avenue, 33rd Floor |  |
| City:           | New York                    |  |
| State/Country:  | NEW YORK                    |  |
| Postal Code:    | 10152                       |  |
| Entity Type:    | CORPORATION: DELAWARE       |  |

# **PROPERTY NUMBERS Total: 6**

| Property Type        | Number   | Word Mark                    |
|----------------------|----------|------------------------------|
| Registration Number: | 3390655  | FF                           |
| Registration Number: | 3474515  | FF FOOTPRINT RETAIL SERVICES |
| Registration Number: | 3383854  | FOOTPRINT                    |
| Registration Number: | 3212025  | PRISM                        |
| Serial Number:       | 85369549 | RPM RETAIL PLANNING MANAGER  |
| Serial Number:       | 85887391 | RSM RETAIL SOLUTIONS MANAGER |

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: dcassinelli@proskauer.com

Correspondent Name: Diane Cassinelli

Address Line 1: c/o Proskauer Rose LLP

Address Line 4: Boston, MASSACHUSETTS 02110

| ATTORNEY DOCKET NUMBER: | 51494/009          |
|-------------------------|--------------------|
| NAME OF SUBMITTER:      | Diane Cassinelli   |
| SIGNATURE:              | /Diane Cassinelli/ |

TRADEMARK REEL: 005468 FRAME: 0464

900317179

| DATE SIGNED:  | 02/27/2015 |  |
|---|------------|--|
| Total Attachments: 6                                    |            |  |
| source=Footprint Trademark Security Agreement#page1.tif |            |  |
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# TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of February 27, 2015, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of MEDLEY CAPITAL CORPORATION, a Delaware corporation ("Medley"), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Lenders and the other Secured Parties.

#### WITNESSETH:

WHEREAS, FOOTPRINT ACQUISITION LLC, a Delaware limited liability company (the "Borrower"), FOOTPRINT HOLDING COMPANY, INC., a Delaware corporation ("Parent"), any Subsidiaries of Parent that are Guarantors or become Guarantors pursuant to Section 8.10 of the Credit Agreement (including Parent, the "Guarantors", and, together with Borrower, the "Credit Parties"), the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), Medley, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") and the Collateral Agent (Collateral Agent, together with the Administrative Agent, collectively, the "Agents" and each an "Agent"), have entered into a Credit Agreement, dated as of February 27, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, all of the Grantors are party to a Guaranty and Security Agreement of even date herewith in favor of the Collateral Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and collaterally pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "*Trademark Collateral*"):
- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;

9956/51494-009 current/46893150v5

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).
- Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW). In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Guaranty and Security Agreement are incorporated herein by reference, mutatis mutandis.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# **GRANTORS**:

# FOOTPRINT ACQUISITION LLC,

a Delaware limited liability company

By: Olbarah Swews

Name: Deborah Stevens Title: Treasurer

# FOOTPRINT HOLDING COMPANY, INC.,

a Delaware corporation

By: Web-mah Storens

Name: Deborah Stevens Title: Treasurer

**REEL: 005468 FRAME: 0468** 

#### SCHEDULE I

TO

# TRADEMARK SECURITY AGREEMENT

COUNTRY REFERENCE # FILED APP # REG DT REG # STATUS CLASSES

FF & Design



UNITED STATES 3716342-00011 10/4/2006 77/013,715 3/4/2008 3,390,655 REGISTERED 035, 037

CLASS DESCRIPTION

Direct retail and brand marketing advertising for others; Product merchandising; Arranging for pickup,

delivery, storage and transportation of merchandise via ground and air carriers; Inventory management in the field of direct retail and brand marketing advertising; Return management, namely, management of

returned merchandise; and Monitoring and tracking of package shipments in transit

037 Installation of retail displays and fixtures

# FF FOOTPRINT RETAIL SERVICES & Design



UNITED STATES 3716342-00010 10/4/2006 77/013,711 7/29/2008 3,474,515 REGISTERED 035, 037

CLASS DESCRIPTION

Inventory, delivery and returns management Installation of retail displays and fixtures

**FOOTPRINT** 

UNITED STATES 3716342-00009 10/4/2006 77/013,724 2/19/2008 3,383,854 REGISTERED 035, 037

CLASS DESCRIPTION

Inventory, delivery and returns management
Installation of retail displays and fixtures

# **PRISM**

UNITED STATES

3716342-00013 REGISTERED 6/14/2004

76/597,466

2/27/2007

3,212,025

CLASS

#### DESCRIPTION

Business services relating to product placement, new store openings, in-store events, product demonstrations, business merchandising display services, product display arrangement and set-up, product merchandising, and retail space management for others, namely, retail start-up services

involving the coordination and assumption of responsibility for all aspects of the store-opening process of others, establishing retail environments through product displays, organizing and conducting product presentations, implementing the product display plans of others, and services relating to product presentation to the public.

# PRISM RETAIL SERVICES

JAPAN 3716342-00012

REGISTERED

4977454

35

CLASS

#### DESCRIPTION

Placing products on the shelves for others in retail stores by dispatched personnel planning and decorating displays for commodity sales in retail stores by dispatched personnel, consultancy for retail store openings, namely, referral services of sales persons to retail stores, introducing and referring workers to retail stores.

# RPM RETAIL PLANNING MANAGER & Design



**UNITED STATES** 

3716342-00018 ALLOWED 7/12/2011

85/369,549

CLASS

#### DESCRIPTION

Retail resource scheduling, including personnel scheduling, in-store maintenance, fixture installations and repairs, and related merchandising activities

# RSM RETAIL SOLUTIONS MANAGER

Pending - Serial No. 85/887,391; Filing date is March 27, 2013

TRADEMARK REEL: 005468 FRAME: 0470

DM\_US 58870776-1.077247.0011

The business is in the process of applying for a trademark of the following mark (FootprintTrax is the business' proprietary merchandising reporting system):



DEVELOPED BY

DM\_US 58870776-1.077247.0011

RECORDED: 02/27/2015