

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM333724

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination of Trademark Security Interest (Recorded 12/5/2013 at Reel/Frame 5167/0757)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oxford Finance LLC, as Agent		02/27/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Apollo Endosurgery, Inc.
Street Address:	1120 S. Capital of Texas Hwy
Internal Address:	Building 1, Suite 300
City:	Austin
State/Country:	TEXAS
Postal Code:	78746
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	4343771	DEFINING THE FUTURE OF ENDOSCOPIC SURGER
Registration Number:	4195823	TAKING MEASURES
Registration Number:	4191870	TAKING MEASURES
Registration Number:	4143481	DEFINING THE FUTURE OF FLEXIBLE SURGERY
Registration Number:	4074447	SUMO
Registration Number:	4005525	APOLLO ENDOSURGERY
Registration Number:	3989971	
Registration Number:	3920115	APOLLO ENDOSURGERY
Registration Number:	3904728	OVERSTITCH
Registration Number:	3871043	RAPIDPORT
Registration Number:	3840815	LAP-BANDLINK
Registration Number:	3595577	LAP-BAND TOTAL CARE
Registration Number:	3546879	BIB
Registration Number:	3353342	LAP-BAND AP
Registration Number:	1937093	LAP-BAND

CORRESPONDENCE DATA

TRADEMARK

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	036251.018
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NAME OF SUBMITTER:	John E. Slaughter, III
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SIGNATURE:	/jes/
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DATE SIGNED:	03/02/2015
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Total Attachments: 3

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Registrant/Applicant: Apollo Endosurgery, Inc.
Trademarks: See attached Exhibit A

TERMINATION OF TRADEMARK SECURITY INTEREST

This TERMINATION OF TRADEMARK SECURITY INTEREST, effective as of February 27, 2015, is by Oxford Finance LLC, as Agent ("**Secured Party**") in favor of Apollo Endosurgery, Inc., a Delaware corporation ("**Company**");

WHEREAS, Company is a party to (i) that certain Guarantee and Security Agreement dated as of December 2, 2013 in favor of Secured Party, for itself and the ratable benefit of the Lenders (as amended, amended and restated, supplemented or otherwise modified from time to time, the "**Security Agreement**"); and (ii) that certain Trademark Security Agreement dated as of December 2, 2013 in favor of Secured Party, for itself and the ratable benefit of the Lenders, which was recorded with the United States Patent and Trademark Office on December 5, 2013, at Reel 5167 Frame 0757 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "**Trademark Security Agreement**" and together with the Security Agreement, the "**Security Documents**"). All capitalized terms used but not otherwise defined herein have the meanings give them in the Security Documents;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Secured Party hereby:

1. releases and reassigns to the Company any and all liens, security interests, right, title and interest of the Secured Party, for itself and the ratable benefit of the Lenders, pursuant to the Security Documents in the trademarks more fully described on Exhibit A, and all of the goodwill associated thereto, including the Trademark Collateral (as defined in the Trademark Security Agreement), without recourse or representation or warranty, express or implied;
2. authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the termination hereby given; and
3. files (or authorizes Company to file) this Termination of Trademark Security Interest in the United States Patent and Trademark Office.

(Signature Page Follows)

IN WITNESS WHEREOF, the Secured Party has caused this Termination of Trademark Security Interest to be signed by its duly authorized representative as of this 27th day of February, 2015.

Oxford Finance LLC, as Agent

Address:

Oxford Finance LLC
133 North Fairfax Street
Alexandria, VA 22314

By: 

Name: Mark Davis

Title: Vice President - Finance, Secretary & Treasurer

EXHIBIT A

Mark	Application #	Filing Date	Registration#	Registration Date
Apollo Endosurgery	77/433,360	3/27/08	3,920,115	2/15/11
SuMO	77/439,863	4/4/08	4,074,447	12/20/11
Overstitch	77/494,566	6/9/08	3,904,728	1/11/11
Defining the Future of Flexible Surgery	85/123,948	9/7/10	4,143,481	5/15/12
Apollo Endosurgery w Apollo Logo	85/192,251	12/7/10	4,005,525	8/2/11
Apollo Logo	85/192,260	12/7/10	3,989,971	7/5/11
Defining the Future of Endoscopic Surgery	85/575,540	3/21/12	4,343,771	5/28/13

According to Apollo Endosurgery, Inc., Trademarks (Acquired by Borrower from Target pursuant to the terms of the Closing Date Acquisition Agreement)

Mark (Profile Name)	Reg. Owner	App. Date	Application #	Reg. Date	Registration #	Status	Sub-status
BIB	AGN., INC.	7/11/2008 AM	77519801	12/16/2008 AM	3546879	Registered	(None)
LAP-BAND	AGN., INC.	11/21/1994 AM	74600935	11/21/1995 AM	1937093	Registered	(None)
LAP-BAND AP	AGN., INC.	2/3/2005 AM	78560382	12/11/2007 AM	3353342	Registered	(None)
LAP-BAND TOTAL CARE	AGN., INC.	6/7/2007 AM	77200532	3/24/2009 AM	3595577	Registered	(None)
LAP-BANDLINK	AGN., INC.	1/25/2010 AM	77919711	8/31/2010 AM	3840815	Registered	(None)
RAPIDPORT	AGN., INC.	1/8/2009 AM	77645578	11/2/2010 AM	3871043	Registered	(None)
TAKING MEASURES	AGN, INC.	8/1/2011	85386252	8/21/2012	4195823	Registered	(None)
TAKING MEASURES	AGN, INC.	8/1/2011	85386283	8/14/2012	4191870	Registered	(None)