

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM333746

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|---|--|------------------------------------|------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| PUSSER'S (2001) LTD. | | 12/18/2014 | CORPORATION: SAINT KITTS AND NEVIS |
| RECEIVING PARTY DATA | | | |
| Name: | PUSSERS IP HOLDINGS LTD. | | |
| Street Address: | CRAIGMUIR CHAMBERS, P.O. BOX 71 | | |
| City: | ROAD TOWN, TORTOLA | | |
| State/Country: | VIRGIN ISLANDS, BRITISH | | |
| Entity Type: | COMPANY: VIRGIN ISLANDS, BRITISH | | |
| PROPERTY NUMBERS Total: 15 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3739960 | | |
| Registration Number: | 4289616 | PAINKILLER | |
| Registration Number: | 2346510 | | |
| Registration Number: | 3749138 | | |
| Registration Number: | 1761913 | PUSSER'S | |
| Registration Number: | 3757095 | PUSSER'S | |
| Registration Number: | 3940146 | PUSSER'S | |
| Registration Number: | 3940458 | PUSSER'S | |
| Registration Number: | 4606161 | PUSSER'S BRITISH WEST INDIES B V I | |
| Registration Number: | 4030755 | PUSSER'S CO. STORE | |
| Registration Number: | 1763537 | PUSSER'S LANDING | |
| Registration Number: | 4283074 | PUSSER'S WEST INDIES | |
| Registration Number: | 1277027 | "SPLICE THE MAIN BRACE!" | |
| Registration Number: | 3718611 | "SPLICE THE MAIN BRACE!" | |
| Registration Number: | 1647762 | THE PUSSER'S CO. STORE & PUB | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7032058050 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |

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Phone: 7032058000
Email: mailroom@bskb.com, ply@bskb.com
Correspondent Name: Birch, Stewart, Kolasch & Birch, LLP
Address Line 1: P.O. Box 747
Address Line 4: Falls Church, VIRGINIA 22040-0747

ATTORNEY DOCKET NUMBER: 3129-0253M

DOMESTIC REPRESENTATIVE

Name: Birch, Stewart, Kolasch & Birch, LLP
Address Line 1: P.O. Box 747
Address Line 4: Falls Church, VIRGINIA 22040-0747

NAME OF SUBMITTER: James M. Slattery

SIGNATURE: /James M. Slattery/

DATE SIGNED: 03/02/2015

Total Attachments: 7

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ASSIGNMENT

WHEREAS, PUSSER'S (2001) LTD. (hereinafter Assignor), a corporation of SAINT KITTS AND NEVIS with company number 17256, and having a place of business at LOWER ESTATE, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS, is the owner of the U.S. Trademark Registrations set forth in Schedule "A" hereto; Foreign Trademark Registrations set forth in Schedule "B"; and Licenses set forth in Schedule "C" hereto; and

WHEREAS, PUSSERS IP HOLDINGS LTD. (hereinafter Assignee), a BRITISH VIRGIN ISLANDS business company registered and incorporated in the BRITISH VIRGIN ISLANDS with company number 1849145, and having a registered office at CRAIGMUIR CHAMBERS, P.O. BOX 71, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS, is desirous of acquiring said U.S. Trademark Registrations, the Foreign Trademark Registrations and the Licenses;

NOW, THEREFORE, pursuant to the terms of the asset purchase agreement entered into between the Assignor, the Assignee, Charles S. Tobias of Kingston, Tortola British Virgin Islands, and Pussers British West Indies Ltd., a British Virgin Islands business company registered and incorporated in the British Virgin Islands with company number 1736959 on 9 December 2014 (the Asset Purchase Agreement), and in consideration of and in exchange for the Purchase Price (as defined in the Asset Purchase Agreement) and other good and valuable consideration, the receipt of which is hereby acknowledged, said Assignor does hereby assign unto said Assignee, the entire right, title and interest in and to said marks, together with the goodwill of the business associated with the marks and the licenses, the same to be held and enjoyed by the Assignee, its successors and assigns, as fully and entirely as the said assigned interest would have been held and enjoyed by the Assignor if this Assignment had not been made.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be executed as follows:

ASSIGNOR:

Joanna Tobias
PUSSER'S (2001) LTD.

Date 18 Dec, 2014

By Joanna Tobias
Name JOANNA TOBIAS
Title DIRECTOR

WITNESS:

Date 18 Dec. 2014

By Judy Rowe
Signature

ASSIGNEE:

Stuart A Jamieson
PUSSERS IP HOLDINGS LTD.

Date Dec 19th 2014

By STUART A JAMIESON
Name
Title PRESIDENT

SCHEDULE "A"
(U.S. Trademark Registrations and Applications)

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| <i>Registration No.</i> 3,739,960 | <i>Mark</i> | MISCELLANEOUS DESIGN (denoting "SPlice THE MAIN BRACE") |
| <i>Registration No.</i> 4,289,616 | <i>Mark</i> | PAINKILLER |
| <i>Registration No.</i> 2,346,510 | <i>Mark</i> | PALM TREE & SUN (& DESIGN) |
| <i>Registration No.</i> 3,749,138 | <i>Mark</i> | PALM TREE & SUN (& DESIGN) |
| <i>Registration No.</i> 1,761,913 | <i>Mark</i> | PUSSER'S |
| <i>Registration No.</i> 3,757,095 | <i>Mark</i> | PUSSER'S |
| <i>Registration No.</i> 3,940,146 | <i>Mark</i> | PUSSER'S |
| <i>Registration No.</i> 3,940,458 | <i>Mark</i> | PUSSER'S |
| <i>Registration No.</i> 4,606,161 | <i>Mark</i> | PUSSER'S BRITISH WEST INDIES BVI CROWN (& Design) (in color) |
| <i>Registration No.</i> 4,030,755 | <i>Mark</i> | PUSSER'S CO. STORE |
| <i>Registration No.</i> 1,763,537 | <i>Mark</i> | PUSSER'S LANDING |
| <i>Registration No.</i> 4,283,074 | <i>Mark</i> | PUSSER'S WEST INDIES (& Design) |
| <i>Registration No.</i> 1,277,027 | <i>Mark</i> | SPlice THE MAIN BRACE! |
| <i>Registration No.</i> 3,718,611 | <i>Mark</i> | SPlice THE MAIN BRACE! |
| <i>Registration No.</i> 1,647,762 | <i>Mark</i> | THE PUSSER'S CO. STORE & PUB |

SCHEDULE "B"
(Foreign Trademark Registrations and Applications)

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| <i>Anguilla Reg. No. 4484</i> | <i>Mark PUSSEY'S</i> |
| <i>Antigua and Barbuda Reg. No. 2299</i> | <i>Mark PUSSEY'S</i> |
| <i>Aruba Reg. No. 18,002</i> | <i>Mark THE PUSSEY'S CO. STORE & PUB</i> |
| <i>Australia Reg. No. 712727</i> | <i>Mark THE PUSSEY'S CO. STORE & PUB</i> |
| <i>Australian Reg. No. 876792</i> | <i>Mark PUSSEY'S</i> |
| <i>Bahamas Reg. No. 15,088</i> | <i>Mark PUSSEY'S CO.</i> |
| <i>Bahamas Reg. No. 24,809</i> | <i>Mark PUSSEY'S</i> |
| <i>Barbados Reg. No. 81/15464</i> | <i>Mark PUSSEY'S</i> |
| <i>Belize Reg. No. 8999</i> | <i>Mark PUSSEY'S</i> |
| <i>Benelux Reg. No. 518084</i> | <i>Mark THE PUSSEY'S CO. STORE & PUB</i> |
| <i>BES Islands Reg. No. 2872</i> | <i>Mark PUSSEY'S</i> |
| <i>BES Islands Reg. No. 920</i> | <i>Mark PUSSEY'S CO.</i> |
| <i>BES Islands Reg. No. 921</i> | <i>Mark PUSSEY'S CO.</i> |
| <i>British Virgin Islands Reg. No. 2748</i> | <i>Mark THE PUSSEY'S CO. STORE & PUB</i> |
| <i>British Virgin Islands Reg. No. 2749</i> | <i>Mark PUSSEY'S</i> |
| <i>British Virgin Islands Reg. No. 6186</i> | <i>Mark THE PUSSEY'S CO. STORE & PUB</i> |
| <i>Canada Reg. No. 373,465</i> | <i>Mark SPLICE THE MAIN BRACE!</i> |
| <i>Canada Reg. No. TMA582,349</i> | <i>Mark PUSSEY'S</i> |
| <i>Cayman Islands Reg. No. 1556828</i> | <i>Mark PUSSEY'S</i> |
| <i>China Reg. No. 4688500</i> | <i>Mark PUSSEY'S</i> |
| <i>China Reg. No. 5615706</i> | <i>Mark PUSSEY'S</i> |
| <i>Cuba Reg. No. 126407</i> | <i>Mark PUSSEY'S</i> |

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| <i>Curacao Reg. No. 07689</i> | <i>Mark PUSSEER'S CO.</i> |
| <i>Curacao Reg. No. 07690</i> | <i>Mark PUSSEER'S CO.</i> |
| <i>Curacao Reg. No. 08463</i> | <i>Mark PUSSEER'S</i> |
| <i>Denmark Reg. No. VR2001 02441</i> | <i>Mark PUSSEER'S</i> |
| <i>European Community Reg. No. 003886405</i> | <i>Mark PUSSEER'S</i> |
| <i>Germany Reg. No. 2,083,590</i> | <i>Mark PUSSEER'S</i> |
| <i>Gibraltar Reg. No. 9382</i> | <i>Mark PUSSEER'S</i> |
| <i>Grenada Reg. No. 36/97</i> | <i>Mark PUSSEER'S</i> |
| <i>Hong Kong Reg. No. 7559/96</i> | <i>Mark PUSSEER'S</i> |
| <i>Italy Reg. No. 7559/96</i> | <i>Mark PUSSEER'S</i> |
| <i>Jamaica Reg. No. 42168</i> | <i>Mark PUSSEER'S</i> |
| <i>New Zealand Reg. No. 240479</i> | <i>Mark PUSSEER'S</i> |
| <i>New Zealand Reg. No. 638571</i> | <i>Mark PUSSEER'S</i> |
| <i>New Zealand Reg. No. 650432</i> | <i>Mark PUSSEER'S</i> |
| <i>Norway Reg. No. 214046</i> | <i>Mark PUSSEER'S</i> |
| <i>Panama Reg. No. 90263</i> | <i>Mark PUSSEER'S</i> |
| <i>Puerto Rico Reg. No. 90263</i> | <i>Mark PUSSEER'S</i> |
| <i>Russian Federation Reg. No. 3,739,960</i> | <i>Mark PUSSEER'S</i> |
| <i>South Africa Reg. No. 2001/07215</i> | <i>Mark PUSSEER'S</i> |
| <i>Spain Reg. No. 2068915</i> | <i>Mark PUSSEER'S</i> |
| <i>St. Kitts and Nevis Reg. No. 198</i> | <i>Mark PUSSEER'S</i> |
| <i>St. Lucia Reg. No. TM/2005/000159</i> | <i>Mark PUSSEER'S</i> |
| <i>St. Lucia Reg. No. TM/2005/000160</i> | <i>Mark PUSSEER'S</i> |

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| <i>St. Marteen Reg. No. 07689 (prior Netherland Antilles Registration Number)</i> | <i>Mark PUSSEER'S CO.</i> |
| <i>St. Marteen Reg. No. 07690 (prior Netherland Antilles Registration Number)</i> | <i>Mark PUSSEER'S CO.</i> |
| <i>St. Marteen Reg. No. 2872</i> | <i>Mark PUSSEER'S</i> |
| <i>Switzerland Reg. No. 418860</i> | <i>Mark PUSSEER'S</i> |
| <i>Trinidad and Tobago Reg. No. 26419</i> | <i>Mark PUSSEER'S</i> |
| <i>Turks and Caicos Islands Reg. No. 12749</i> | <i>Mark PUSSEER'S</i> |
| <i>Ukraine Reg. No. 109212</i> | <i>Mark PUSSEER'S</i> |
| <i>United Kingdom Reg. No. 1556828</i> | <i>Mark PUSSEER'S</i> |
| <i>United Kingdom Reg. No. 3000489</i> | <i>Mark PAINKILLER</i> |

SCHEDULE "C"
(Licenses)

1. *MASTER LICENSE AGREEMENT made and entered into as of April 18, 2005 by and between PUSSEY'S (2001) LTD., a Nevis business corporation, and CARIBBEAN RESTAURANT CONCEPTS, INC., a Nevada corporation.*
2. *EXCLUSIVE LICENSE AND ROYALTY AGREEMENT made and entered into as of February 1, 2013 by and between PUSSEY'S (2001) LTD., a Nevis business corporation, and PUSSEY'S BRITISH WEST INDIES LTD. a British Virgin Islands company.*
3. *TRADEMARK LICENSE AGREEMENT made and entered into as of November 10, 2001 by and between PUSSEY'S (2001) LTD., a Nevis business corporation, and ON DECK BAR GmbH, a German corporation.*
4. *MASTER LICENSE AGREEMENT made and entered into as of October 17, 2012 by and between PUSSEY'S (2001) LTD., a Nevis business corporation, and CARIBBEAN RESTAURANT CONCEPTS, INC., a Nevada corporation.*