

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM333808

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		02/27/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	TANKAS FUNDING II, LLC		
Street Address:	521 Fifth Avenue, 34th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10175		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	1985482	BD'S MONGOLIAN BARBEQUE	
Registration Number:	2020605	WE DO IT ON A GRILL	
Registration Number:	2015481	BD'S MONGOLIAN BARBEQUE	
Registration Number:	2064907	BD'S	
Registration Number:	2532010	BD'S MONGOLIAN BARBEQUE	
Registration Number:	2714403	YOU RULE!	
Registration Number:	2898218	BD'S STIR-FRY GRILL	
Registration Number:	3099402	WE DO IT IN MONGOLIA	
Registration Number:	3386655	BD'S MONGOLIAN GRILL	
CORRESPONDENCE DATA			
Fax Number:	2124464900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	Kirkland & Ellis LLP		
Address Line 1:	Attn Hayley Smith, Sr. Legal Assistant		
Address Line 2:	601 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10022		

CH \$240.00 1985482

ATTORNEY DOCKET NUMBER:	40462-46 (HS)
NAME OF SUBMITTER:	Hayley Smith
SIGNATURE:	//Hayley Smith//
DATE SIGNED:	03/03/2015

Total Attachments: 6

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**ASSIGNMENT OF SECURITY INTERESTS IN TRADEMARKS AND
COPYRIGHTS**

February 27, 2015

THIS ASSIGNMENT OF SECURITY INTERESTS IN TRADEMARKS AND COPYRIGHTS (the "Assignment") is made as of February 27, 2015 ("Effective Date") by GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation ("Assignor") in favor of TANKAS FUNDING II, LLC, a Delaware limited liability company ("Assignee").

WHEREAS, among others, Assignor and Mongolian Management and Investment Company, L.L.C. ("Borrower") are parties to that certain Credit Agreement, dated May 2, 2008 (as amended and modified, the "Credit Agreement"), pursuant to which Borrower granted Assignor a security interest in and lien on certain assets of Borrower;

WHEREAS, in connection with the Credit Agreement, Borrower executed that certain IP Security Agreement in favor of Assignor, dated May 2, 2008 (the "IP Security Agreement"), pursuant to which Borrower granted the Assignor a security interest in the trademark collateral and copyright collateral, including the trademark and copyright registrations and applications set forth on Schedule A hereto (collectively, the "Trademark and Copyright Collateral");

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on May 7, 2008, at Reel 3773, Frame 0001, and with the United States Copyright Office on May 9, 2008, at Volume 3564, Document 920;

WHEREAS, pursuant to that certain Loan Sale Agreement, dated February 19, 2015, Assignor assigned to Assignee all rights and interests in and to the Loan and under the Loan Documents (as such terms are defined in the Credit Agreement), including, without limitation, all security interests or liens previously granted to Assignor in and on the Trademark and Copyright Collateral; and

WHEREAS, Assignor and Assignee wish to record the assignment of the security interests and liens granted by the IP Security Agreement with the U.S. Patent and Trademark Office and the U.S. Copyright Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns, transfers and grants to Assignee any and all security interests and liens it has in or to the Trademark and Copyright Collateral.

The laws of the State of Arizona (without giving effect to its conflicts of laws principles) shall govern all matters arising out of, in connection with or relating to this Assignment.

This Assignment may be executed and delivered by the parties in facsimile or email format and in any number of separate counterparts, all of which, when delivered, shall together constitute one and the same document.

[Signature pages to follow]

MONGOLIAN MANAGEMENT AND
INVESTMENT COMPANY, L.L.C.

By: Becky Moldenhauer
Name: Becky Moldenhauer
Title: Chief Financial Officer

[Signature page to Assignment of Security Interests in Trademarks and Copyrights]

GENERAL ELECTRIC CAPITAL
CORPORATION

By: *Robert Manfredini*
Name: ROBERT MANFREDINI
Title: VICE PRESIDENT

[Signature page to Assignment of Security Interests in Trademarks and Copyrights]

SCHEDULE A

Trademarks

<u>Trademark Owner Name</u>	<u>Trademark</u>	<u>Registration Date</u>	<u>Registration No.</u>
Mongolian Management and Investment Company, L.L.C.	BD's Mongolian Barbeque	July 9, 1996	1,985,482
Mongolian Management and Investment Company, L.L.C.	We do it on a Grill	December 3, 1996	2,020,605
Mongolian Management and Investment Company, L.L.C.	BD's Mongolian Barbeque and Design	November 12, 1996	2,015,481
Mongolian Management and Investment Company, L.L.C.	BD's	May 27, 1997	2,064,907
Mongolian Management and Investment Company, L.L.C.	BD's Mongolian Barbeque and Design	January 22, 2002	2,532,010
Mongolian Management and Investment Company, L.L.C.	You Rule!	May 6, 2003	2,714,403
Mongolian Management and Investment Company, L.L.C.	BD's Stir-Fry Grill and Design	October 26, 2004	2,898,218
Mongolian Management and Investment Company, L.L.C.	We Do It in Mongolia	May 30, 2006	3,099,402
Mongolian Management and Investment Company, L.L.C.	BD's Mongolian Grill and Design	February 19, 2008	3,386,655

Copyrights

<u>Copyright Owner Name</u>	<u>Title</u>	<u>Registration Date</u>	<u>Registration No.</u>
Mongolian Management and Investment Company, L.L.C.	BD's Mongolian Barbeque: Orientation Manual	November 28, 1997	TX 827-988