

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM334624

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DUKAL CORPORATION		11/20/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	HSBC Bank USA, National Association		
Street Address:	452 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	2142612	DUKAL	
Registration Number:	4021736	DUKAL	
Registration Number:	3379977	REDI+WASH	
Registration Number:	3566303	REDI+ WASH	
Registration Number:	3379981	DAWNMIST	
Registration Number:	3433739	DAWNMIST	
Registration Number:	3878360	WAFFLEWEB	
Registration Number:	4002598	DONOVAN	
Registration Number:	3745271	CALIBER	
Registration Number:	3743115	ATMOSPHERE	
Registration Number:	3929480	READY GEL 1X	
Registration Number:	3790804	BODY TOASTER	
Registration Number:	3756130	DUKAL REFLECTIONS	
Registration Number:	3822556	DUKAL REFLECTIONS	
Registration Number:	4426563	DUKAL AWARE	
Registration Number:	4235046	FLEXAFORM	
Registration Number:	4433653	RESIST-A-BAND	
Serial Number:	86312070	DAWN MIST	

OP \$465.00 2142612

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: marina.kelly@thomsonreuters.com**Correspondent Name:** John Salvage**Address Line 1:** 4400 Easton Commons Way Suite 125**Address Line 2:** CT Lien Solutions**Address Line 4:** Columbus, OHIO 43219

NAME OF SUBMITTER:	John Salvage
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SIGNATURE:	/Marina Kelly, Thomson Reuters/
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DATE SIGNED:	03/10/2015
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Total Attachments: 6

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TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, DUKAL CORPORATION, a New York corporation having a mailing address at 2 Fleetwood Court, Ronkonkoma, NY 11779 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to HSBC BANK USA, NATIONAL ASSOCIATION ("Lender") pursuant to (i) a certain Loan Agreement, dated the date hereof, between Borrower and Lender and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Lender (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Lender a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

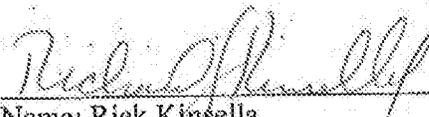
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Lender and grant to Lender a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

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Borrower expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: November 20, 2014

DUKAL CORPORATION



Name: Rick Kinsella

Its: Chief Financial Officer

HSBC BANK USA, NATIONAL
ASSOCIATION

Name:

Its:

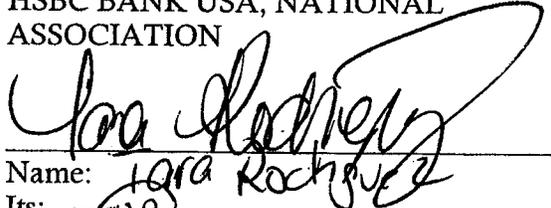
Borrower expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: November 20, 2014

DUKAL CORPORATION

Name: Gerard C. LoDuca
Its: President

HSBC BANK USA, NATIONAL
ASSOCIATION


Name: Lara Rodriguez
Its: TNP

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated November 20, 2014, by and between DUKAL CORPORATION and HSBC BANK USA, NATIONAL ASSOCIATION.

Title	Application Date	Registration Date	Trademark Number/ Application Number
DUKAL	3/12/1997	3/10/1998	2142612/ 75255967
Dukal	9/27/2010	9/6/2011	4021736/ 85138639
Redi+Wash	5/17/2007	2/12/2008	3379977/ 76676994
Redi+ Wash	12/19/2007	1/27/2009	3566303/ 76685093
Dawnmist	5/25/2007	2/12/2008	3379981/ 76677388
Dawnmist and Design	6/4/2007	5/27/2008	3433739/ 76677731
Waffleweb	9/18/2009	11/23/2010	3878360/ 76699580
Donovan	11/23/2009	7/26/2011	4002598/ 76700509
Caliber	9/17/2008	2/2/2010	3745271/ 77572223
Atmosphere	9/17/2008	1/26/2010	3743115/ 77572074
Ready Gel 1X	9/8/2009	3/8/2011	3929480/ 77821819
Body Toaster	7/10/2008	5/18/2010	3790804/ 77518763
DUKAL Reflections	9/17/2008	3/2/2010	3756130/ 77978591
Dukal Reflections	9/17/2008	7/20/2010	3822556/

			77572126
Down Mist and Design			Published – 6/17/2014 86312070
Dukal Aware		10/29/2013	4426563/ 85730561
Flesaform		10/30/2012	4235046/ 85399907
Resist-A-Band		11/12/2013	4433653/ 85710182