

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM334667

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/21/2014		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
iWallet Corporation		07/21/2014	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	iWallet Acquisition Corp.		
Street Address:	7394 Trade Street		
City:	San Diego		
State/Country:	CALIFORNIA		
Postal Code:	92121		
Entity Type:	CORPORATION: NEVADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	86291092	IWALLET	
Serial Number:	86291096	IWALLET	
Registration Number:	4245653	IWALLET	
Registration Number:	4042510	IWALLET	
Registration Number:	3763757	I-WALLET	
CORRESPONDENCE DATA			
Fax Number:	2063599385		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2063598000		
Email:	jhenley@perkinscoie.com		
Correspondent Name:	Julianne A. Henley of Perkins Coie LLP		
Address Line 1:	1201 Third Avenue, Suite 4900		
Address Line 4:	Seattle, WASHINGTON 98101		
ATTORNEY DOCKET NUMBER:	112711.4000		
NAME OF SUBMITTER:	Julianne A. Henley		
SIGNATURE:	/Julianne A. Henley/		
DATE SIGNED:	03/10/2015		

OP \$140.00 86291092

Total Attachments: 7

source=iWallet Corporation CA to iWallet Acquisition Corp NV#page1.tif

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ROSS MILLER
Secretary of State
204 North Carson Street, Suite 1
Carson City, Nevada 89701-4520
(775) 684-5708
Website: www.nvsos.gov

Filed in the office of Ross Miller Secretary of State State of Nevada	Document Number 20140520088-70
	Filing Date and Time 07/21/2014 11:46 AM
	Entity Number E0356132014-4

Articles of Merger
(PURSUANT TO NRS 92A.200)
Page 1

USE BLACK INK ONLY - DO NOT HIGHLIGHT

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Articles of Merger
(Pursuant to NRS Chapter 92A)

1) Name and jurisdiction of organization of each constituent entity (NRS 92A.200):

If there are more than four merging entities, check box and attach an 8 1/2" x 11" blank sheet containing the required information for each additional entity from article one.

<u>iWallet Corporation</u>	
Name of merging entity	
<u>California</u>	<u>Corporation</u>
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction	
Entity type *	
Name of merging entity	
Jurisdiction	
Entity type *	
Name of merging entity	
Jurisdiction	
Entity type *	

and,

<u>iWallet Acquisition Corp.</u>	
Name of surviving entity	
<u>Nevada</u>	<u>Corporation</u>
Jurisdiction	Entity type *

* Corporation, non-profit corporation, limited partnership, limited-liability company or business trust.

Filing Fee: \$350.00

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 1
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TRADEMARK
REEL: 005475 FRAME: 0331



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2) Forwarding address where copies of process may be sent by the Secretary of State of Nevada (if a foreign entity is the survivor in the merger - NRS 92A.190):

Attn: _____
c/o: _____

3) Choose one:

- The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).
- The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).

4) Owner's approval (NRS 92A.200) (options a, b or c must be used, as applicable, for each entity):

- If there are more than four merging entities, check box and attach an 8 1/2" x 11" blank sheet containing the required information for each additional entity from the appropriate section of article four.

(a) Owner's approval was not required from

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

and, or;

Name of **surviving** entity, if applicable

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 2
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(b) The plan was approved by the required consent of the owners of *:

iWallet Corporation
Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

and, or;

iWallet Acquisition Corp.
Name of **surviving** entity, if applicable

* Unless otherwise provided in the certificate of trust or governing instrument of a business trust, a merger must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the merger.

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(c) Approval of plan of merger for Nevada non-profit corporation (NRS 92A.160):

The plan of merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

Name of **merging** entity, if applicable

and, or;

Name of **surviving** entity, if applicable

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5) Amendments, if any, to the articles or certificate of the surviving entity. Provide article numbers, if available. (NRS 92A.200)*:

[Empty box for amendments]

6) Location of Plan of Merger (check a or b):

(a) The entire plan of merger is attached;

or,

(b) The entire plan of merger is on file at the registered office of the surviving corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the surviving entity (NRS 92A.200).

7) Effective date and time of filing: (optional) (must not be later than 90 days after the certificate is filed):

Date: [] Time: []

* Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.



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Articles of Merger
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Page 6

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8) Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230)*

If there are more than four merging entities, check box and attach an 8 1/2" x 11" blank sheet containing the required information for each additional entity from article eight.

iWallet Corporation
Name of merging entity

X
Signature _____ President _____ July 21, 2014 _____
Title Date

Name of merging entity

X
Signature _____ Title _____ Date _____

Name of merging entity

X
Signature _____ Title _____ Date _____

Name of merging entity

X
Signature _____ Title _____ Date _____

and,

iWallet Acquisition Corp.
Name of surviving entity

X
Signature _____ President _____ July 21, 2014 _____
Title Date

* The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

IMPORTANT: Failure to include any of the above information and submit with the proper fees may cause this filing to be rejected.

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If there are more than four merging entities, check box and attach an 8 1/2" x 11" blank sheet containing the required information for each additional entity from article eight.

iWallet Corporation

Name of merging entity

X _____ President Title July 21, 2014 Date
Signature Title Date

Name of merging entity

X _____ Title Date
Signature Title Date

Name of merging entity

X _____ Title Date
Signature Title Date

Name of merging entity

X _____ Title Date
Signature Title Date

and,

iWallet Acquisition Corp.

Name of surviving entity

X _____ President Title July 21, 2014 Date
Signature Title Date

* The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

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