

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM334669

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Houlihan, Lokey, Howard & Zukin, Inc.		06/14/2010	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Houlihan Lokey, Inc.		
Street Address:	10250 Constellation Blvd., 5th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90067		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3985817	HL	
Registration Number:	3442536	INSOURCE CORPORATE DEVELOPMENT SERVICES	
Registration Number:	3252752	HOULIHAN LOKEY	
Registration Number:	2342770	HOULIHAN LOKEY HOWARD & ZUKIN	
Registration Number:	2331417	H	
Registration Number:	1720711	HOULIHAN LOKEY	
CORRESPONDENCE DATA			
Fax Number:	3102283953		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310.228.3700		
Email:	rwalsh@smrh.com		
Correspondent Name:	Jill M. Pietrini, Esq.		
Address Line 1:	1901 Avenue of the Stars, Suite 1600		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	0FYJ-166782		
NAME OF SUBMITTER:	Jill M. Pietrini, Esq.		
SIGNATURE:	//jmp//		
DATE SIGNED:	03/10/2015		

CH \$165.00 3985817

Total Attachments: 2

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State of California
Secretary of State

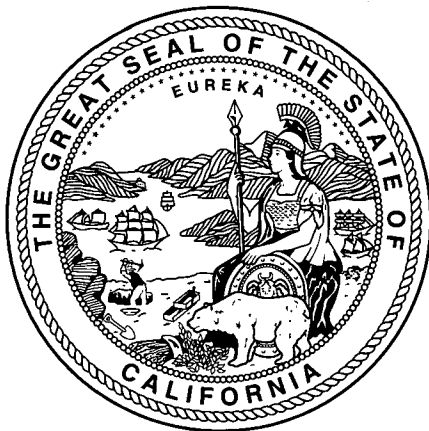


I, DEBRA BOWEN, Secretary of State of the State of California, hereby certify:

That the attached transcript of 1 page(s) is a full, true and correct copy of the original record in the custody of this office.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

JUL 19 2010



Debra Bowen

DEBRA BOWEN
Secretary of State

CERTIFICATE OF AMENDMENT
OF
ARTICLES OF INCORPORATION
OF
HOULIHAN, LOKEY, HOWARD & ZUKIN, INC.

ENDORSED - FILED
in the office of the Secretary of State
of the State of California

JUL 16 2010

The undersigned certify that:

1. They are the Co-Chief Executive Officer and the Secretary, respectively, of Houlihan, Lokey, Howard & Zukin, Inc., a California corporation (the "Corporation").

2. The first article of the articles of incorporation of this Corporation is amended to read in its entirety as follows:

First: The name of the corporation is Houlihan Lokey, Inc.

3. The foregoing amendment of the articles of incorporation has been duly approved by the board of directors of this Corporation.

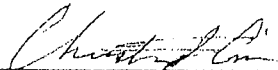
4. The foregoing amendment of Articles of Incorporation has been duly approved by the required vote of shareholders in accordance with Section 902 California Corporations Code. The number of shares voting in favor of the amendment equaled or exceeded the vote required. The percentage vote required was more than 50%. The total number of outstanding shares of the corporation is 587,866 shares of common stock. No other class or series of shares are currently outstanding.

5. The undersigned further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate of Amendment are true and correct of their own knowledge.

IN WITNESS WHEREOF, the undersigned have executed this Amendment on this 14th day of June, 2010.



Scott L. Beiser
Co-CEO



Christopher M. Crain
Secretary



TRADEMARK